Developing Truly Data Driven Marketing Campaigns



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UPMC



UPMC LIFE CHANGING MEDICINE

Tracking for Success:

Developing Data Driven Marketing Campaigns

Introduction



UPMC is an Integrated Health Care System

Health Services

Insurance Services

UPMC Enterprises

UPMC International

Highly integrated system with an academic medical center hub closely affiliated with the University of Pittsburgh

- \$12.8 billion annual revenue (FY 2016)
- Among top 12 hospitals in nation according to U.S. News
 & World Report's Honor Roll; nationally ranked care in 15 specialties
- 25+ hospitals with over 5,000 licensed beds; 284,000 admissions/observations; 700,000+ ER visits per year
- Nearly 60% market share in Allegheny County;
 41% share in western Pennsylvania

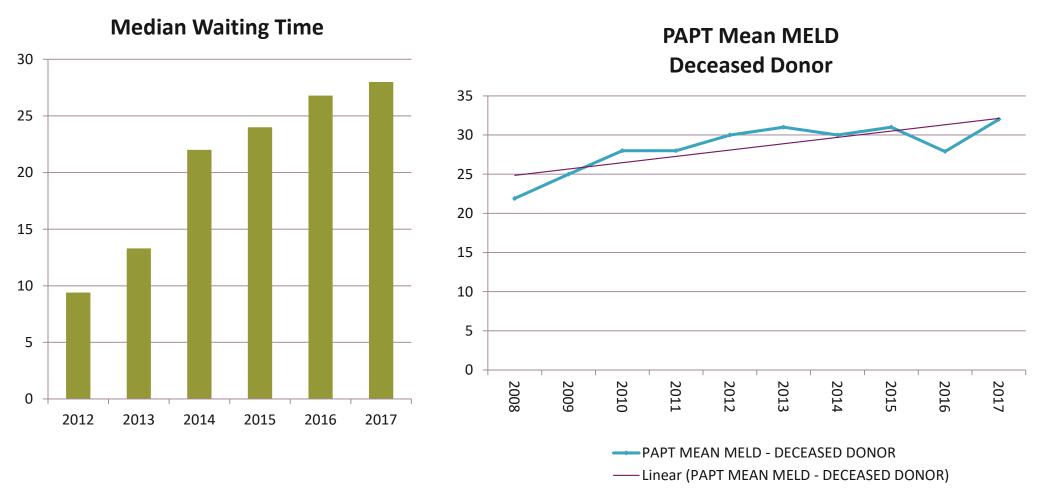
- Region's largest rehabilitation network with 80+ facilities
- \$475+ million in NIH funding per year with University of Pittsburgh
- Largest medical and behavioral health insurer in western
 Pennsylvania; UPMC Health Plan network = 3 million + members
- UPMC's integrated health care model has received world-wide attention and has been touted as "a vision for health care" (Steven Brill, America's Bitter Pill, 2015)

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PROBLEM: NOT ENOUGH LIVERS FOR ALL THE PEOPLE WHO NEED THEM



Patients in our local area, as well as other areas are waiting longer and are sicker by the time they receive a transplant.

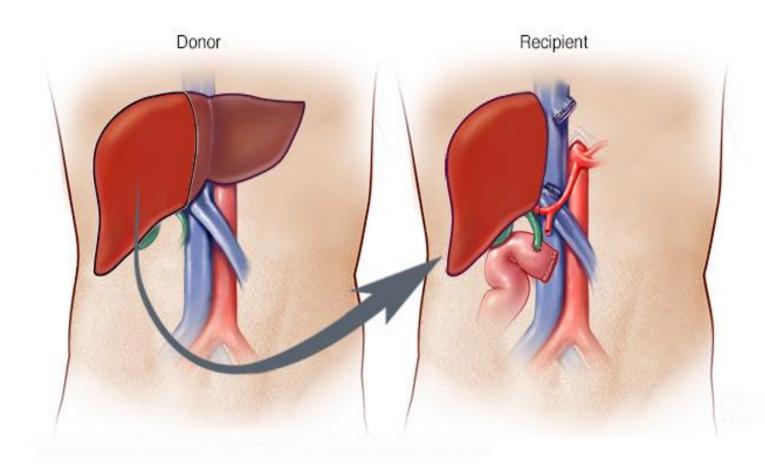
CONSEQUENCES OF A WAITING LIST AND LIMITED RESOURCE

What does this mean for the individual patient needing a liver transplant?

- 1. About a 15-25% chance of never making it to transplant
- 2. Longer waiting times before receiving a transplant
 - A more debilitated state by the time a transplant is performed
 - A longer and more difficult recovery time post-transplant
- 3. **Not all patients** that could benefit are listed or offered transplant



LDLT—A POSSIBLE SOLUTION FOR THE WAITING LIST PROBLEM



Possible because of 2 unique properties of our liver:

- Extra capacity built in
- Ability to regenerate



LIVER TRANSPLANTATION AT UPMC: AN ESTABLISHED LEGACY

Dr. Starzl performs Pittsburgh's first liver transplant, establishing the country's first liver transplant program.

1985 Over 600 liver transplants performed in a single year.

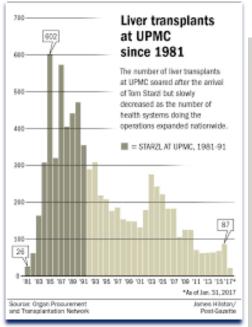
1989 Tacrolimus introduced as the new immunosuppressant drug.

1999 UPMC performs its first adult living-donor liver transplant.

2017 UPMC performs more living-donor liver transplants than deceased donor liver transplants.

2018 UPMC and Pitt establish the Immune Transplant and Therapy Center, which will work to reduce immunosuppressants.





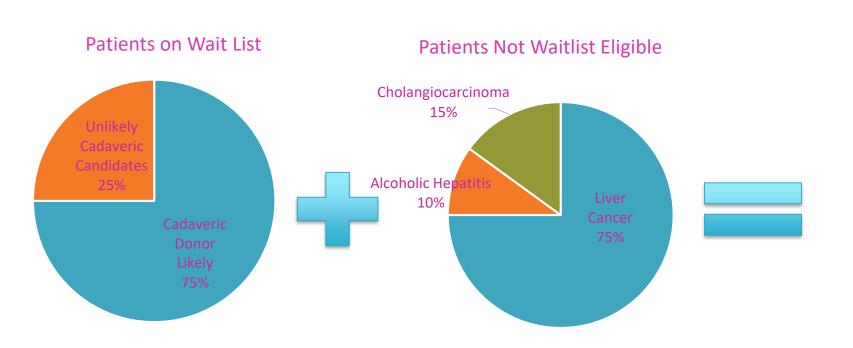




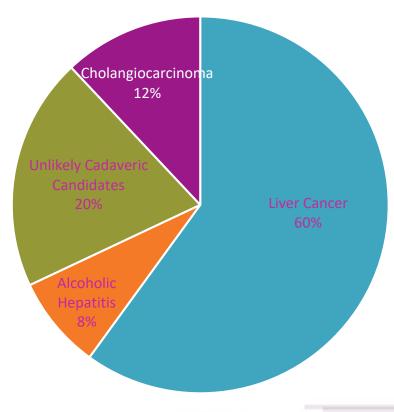


Opportunities for Patients





Patient Population Eligible for LDLT





Problem Statement and Project Goals

Identify potential LDLT candidates willing to travel to Pittsburgh for transplantation and serve them appropriate messaging

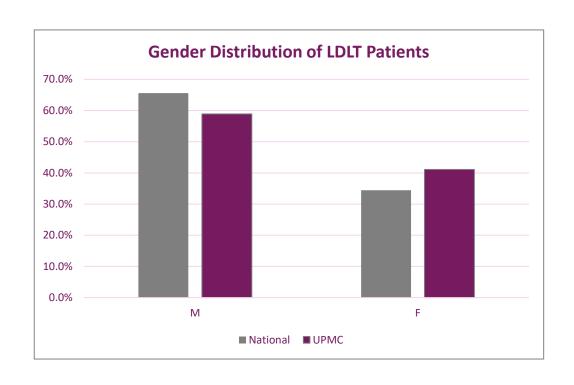
- Target patients pre-wait list in order to avoid them having pre-existing relationships with competitive centers
- Leverage areas with reasonable travel distances and some existing patients as an initial stage
- Target spend as effectively as possible given the relatively small number of potential patients needing LDLT
- Develop market areas against which we can track campaign effectiveness to both course correct and leverage any beneficial outcomes

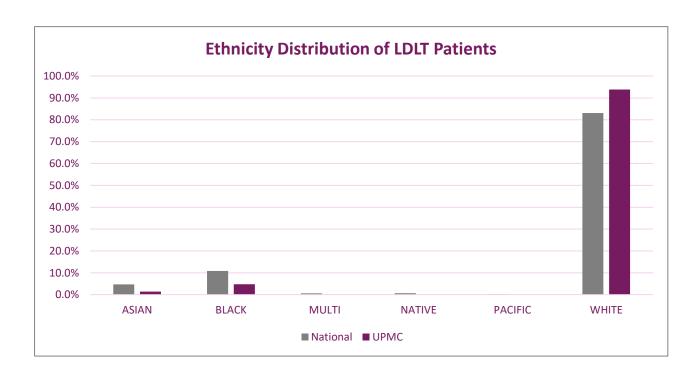


Developing the Targets and Defining Success



Gender and Ethnicity Distribution of LDLT Recipients/Candidates



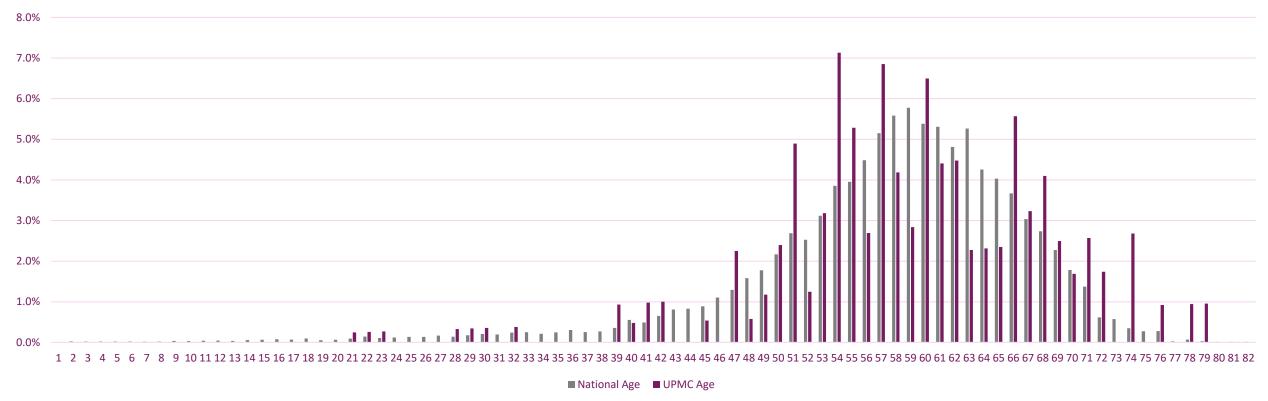


- UPMC has a much higher proportion of female recipients/ candidates than expected based on the national average and local populations
- UPMC has less diversity in ethnicity than the national average, due in part to local demography



Age Distribution of LDLT Recipients/Candidates

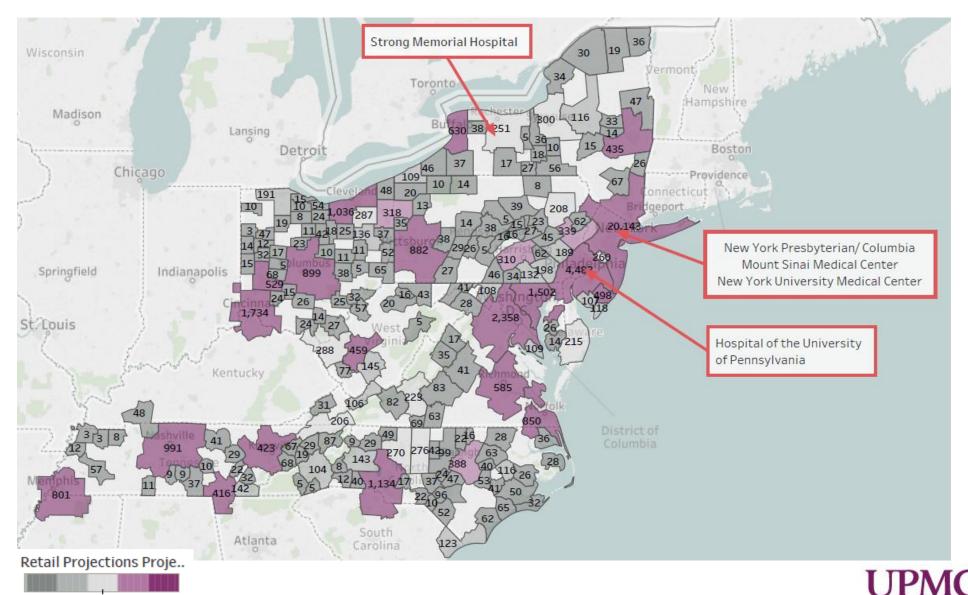
Recipeint Age Distribution



- As expected, UPMC's population skews older than the national average confirming our position as a center that helps the "sickest of the sick"
- UPMC has an under-representation of patients aged 24 to 38, indicating an opportunity to reach out to this demographic

 UPMC LIFE CHANGING MEDICINE

CBSA Distribution



CHANGING MEDICINE

2.5

500.0

Market Effectiveness Index

Effic. Rank	DMA	Projected Patients	Rank		A18+ CPM	_	85-64 PM	A18+ CPP	A35-64 CPP	CPI @ 70 Points per week	Cost Per Week @ 70 Points	Total Cost @ 8 Weeks	Competitor Set Count
1	Charleston - Huntington	747	73	\$	14	\$	25	\$ 109	\$ 100				0
2	Cincinnati	1,734	35	\$	21	\$	37	\$ 356	\$ 325				0
3	Chattanooga	558	89	\$	17	\$	33	\$ 117	\$ 113				0
4	Norfolk - Portsmouth - Newport	850	47	\$	20	\$	30	\$ 261	\$ 199				0
5	Dayton	529	64	\$	16	\$	31	\$ 141	\$ 134				0
6	Philadelphia	5,993	4	\$	32	\$	55	\$ 1,856	\$ 1,655				1
7	Bluefield - Beckley - Oak Hill	251	163	\$	34	\$	61	\$ 77	\$ 70				0
8	Memphis	801	50	\$	19	\$	35	\$ 240	\$ 224				0
9	Nashville	991	27	\$	15	\$	28	\$ 308	\$ 286				0
10	Youngstown	318	117	\$	22	\$	41	\$ 98	\$ 93				0
11	Greensboro - Highport - Winston Salem	545	48	\$	15	\$	26	\$ 199	\$ 170				0
12	New York	20,143	1	. \$	44	\$	80	\$ 6,701	\$ 6,294				3
13	Baltimore	1,502	26	\$	24	\$	45	\$ 541	\$ 510	1			0
14	Buffalo	630	53	\$	21	\$	41	\$ 231	\$ 225	1			0
15	Syracuse	300	85	\$	17	\$	32	\$ 116	\$ 108	1			0
16	Richmond - Petersburg	585	55	\$	21	\$	40	\$ 236	\$ 226				0
17	Knoxville	423	61	\$	18	\$	33	\$ 181	\$ 166				0
18	Tri-Cities, TN - VA	206	99	\$	15	\$	29	\$ 86	\$ 81				0
19	Harrisburgh - Lancaster - Lebanon - York	639	45	\$	20	\$	36	\$ 268	\$ 253			_	0
20	Columbus	899	34	\$	24	\$	42	\$ 411	\$ 380			_	0
21	Cleveland - Akron	1,459	19	\$	25	\$	46	\$ 692	\$ 642				0
22	Salisbury	215	143	\$	33	\$	69	\$ 103	\$ 101				0
23	Charlotte	1,277	23	\$	29	\$	50	\$ 667	\$ 606				0
24	Albany-Schenectady-Troy	435	60	\$	23	\$	42	\$ 234	\$ 213				0
25	Pittsburgh	882	24	\$	24	\$	45	\$ 507	\$ 475				0
26	Roanoke - Lynchburg	223	70	\$	17	\$	32	\$ 137	\$ 124	1			0
27	Rochester	251	76	\$	22	\$	39	\$ 161	\$ 147	Ī			1
28	Wilks Barre - Scranton - Hazleton	208	57	\$	13	\$	25	\$ 133	\$ 130	1			0
29	Toledo	191	78	\$	18	\$	33	\$ 130	\$ 122	1			0
30	Utica	116	171	\$	44	\$	86	\$ 79	\$ 76	1			0
31	Myrtle Beach -Florence AND Wilmington	123	101	\$	19	\$	35	\$ 104	\$ 97				0
32	Washington DC, Hagerstown	2,575	6	\$	53	\$	88	\$ 2,676	\$ 2,388	1			0
33	Greenville - New Bern - Washington	116	100	\$	25	\$	44	\$ 138	\$ 113				0
34	Erie	109	150	_	45	\$	81	\$ 121	\$ 111				0
35	Raleigh - Durham	388	25	\$	31	\$	42	\$ 686	\$ 490				0
36	Greenburg - Spartanville - Ashville - Anderson	104	38	\$	20	\$	36	\$ 313	\$ 287				0



Measuring Campaign Effectiveness

Tracking KPIs against the DMA will allow us to calculate an ROI for each market

- A series of leading indicator KPIs will be determined in order to track the increase in recognition of LDLT and UPMC within the target markets
 - Recognition of LDLT as tracked by NRC/Civic Science
 - Recognition of UPMC as tracked by NRC/ Civic Science
 - Website traffic
 - Digital marketing response rates
 - Call center data
 - Direct phone referrals
- Patient volume for both consults and transplants will be tracked based on patient origin in order to measure the resultant volumes and revenues associated with the marketing effort, which can then be compared to the cumulative spend within the DMA and across the campaign

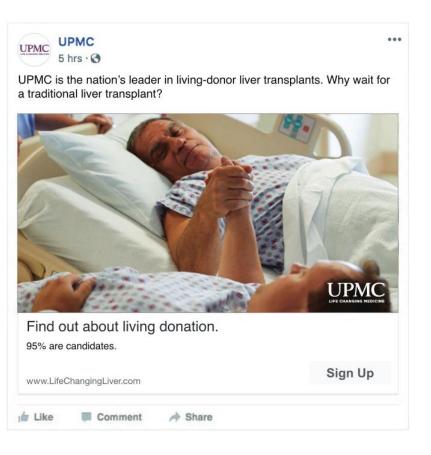


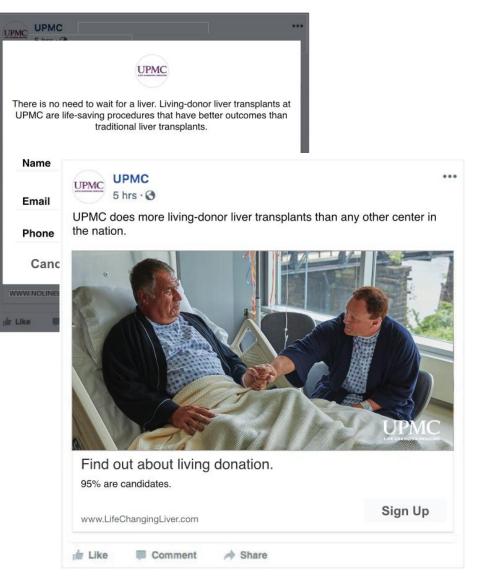
Creating the Content (Ideally Swap for Demo)

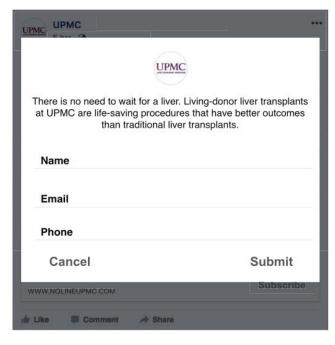


JANUARY LEAD GEN POSTS

UPMC-APPROVED, IN-MARKET THROUGH 2018

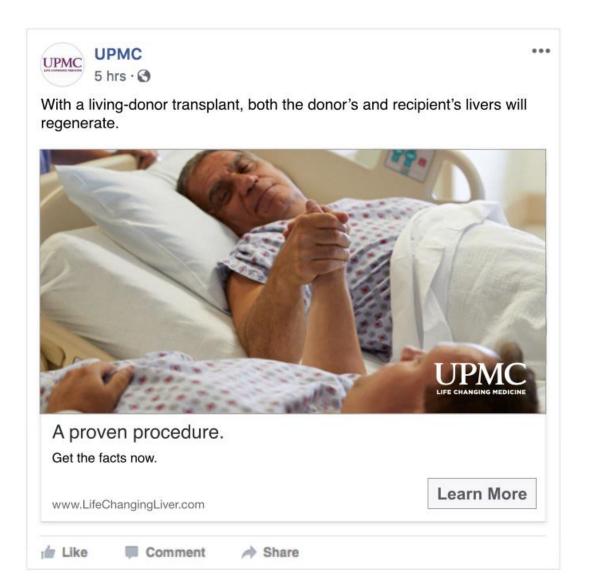


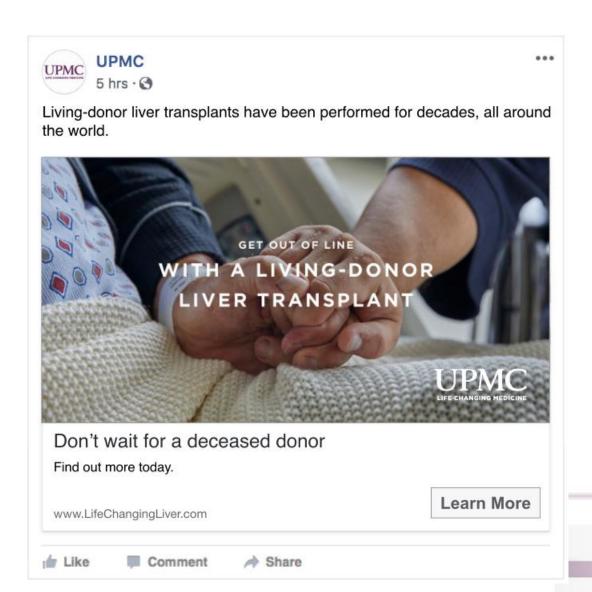




JANUARY CONVERSION ADS – PENDING RE-APPROVAL

UPMC-REVIEWED (INTERIM OPTIMIZATION ROUND), NEVER WENT LIVE





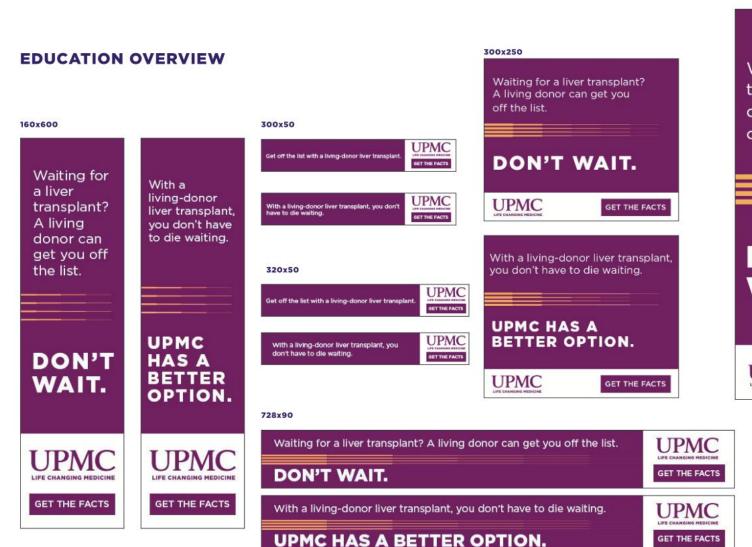
JANUARY CAROUSEL AD – PENDING RE-APPROVAL

UPMC-REVIEWED, TRAFFICKED FOR 2018, PER HARMELIN NEVER WENT LIVE



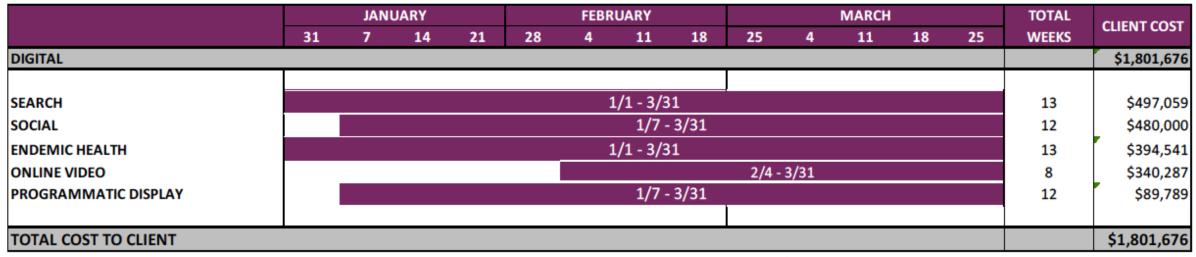
JANUARY PROGRAMMATIC DISPLAY

UPMC-APPROVED, IN-MARKET THROUGH 2018





APPROVED MEDIA FLOWCHART



Note: Costs are for planning purposes and subject to change based on lead time, availability and negotiation.

Presented by Harmelin Media: 1/3/19



Tracking Our Progress – Live Demo



Executive Summary

- The time frame for this report is for the week of September 29th to October 6th.
- To date, there has been 21,092 tiered calls (all tiers including donor) over 393 days.
 The average daily overall contact volume for the campaign is ~54 calls per day.
- Eight people self reported insurance information. Of those, one reported having Aetna and one reported having Blue Cross.
- There were no inquiries that reported being on a waiting list this week.



Daily Contact Volume

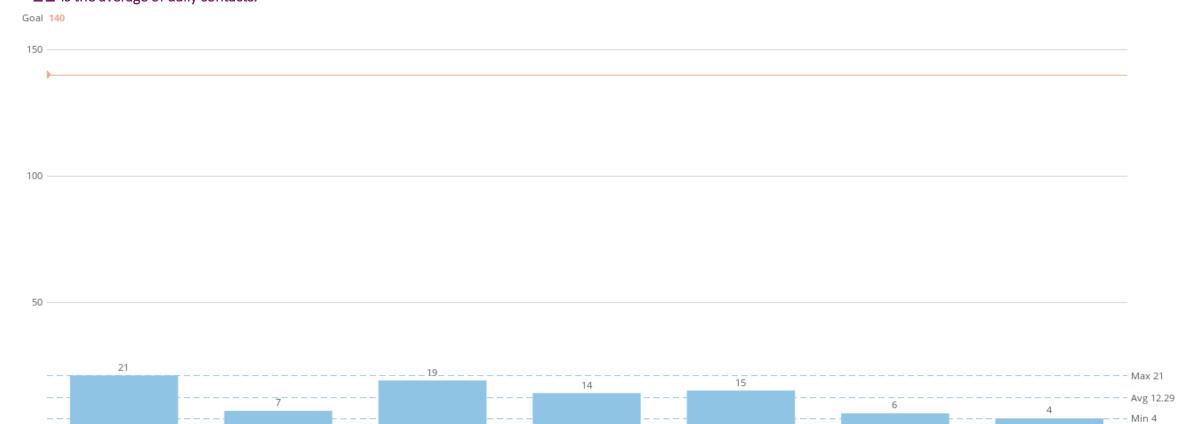
30

Sep 2019

Oct 2019

Shows the total number of contacts per day, including both inbound calls from TV and digital channels, as well as the outbound calls resulting from digital form submission. Shows the total number of contacts per day, including both inbound calls from TV and digital channels, as well as the outbound calls resulting from digital form submission.

11 is the average of daily contacts.



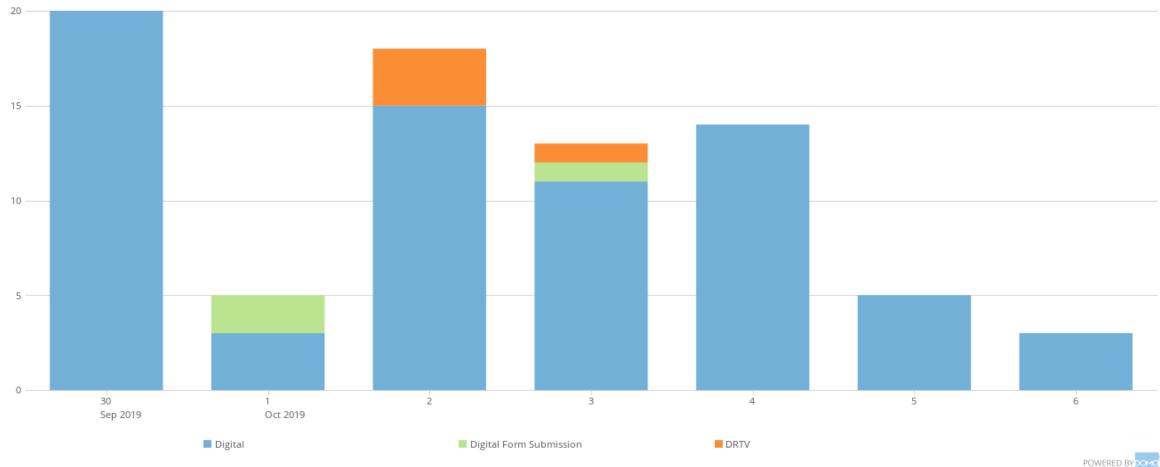
3



Daily Contact Volume - Channel Detail

The following chart details the daily contacts by placement and includes both incoming calls and outbound calls based on digital form submission.

78 is the number of contacts.

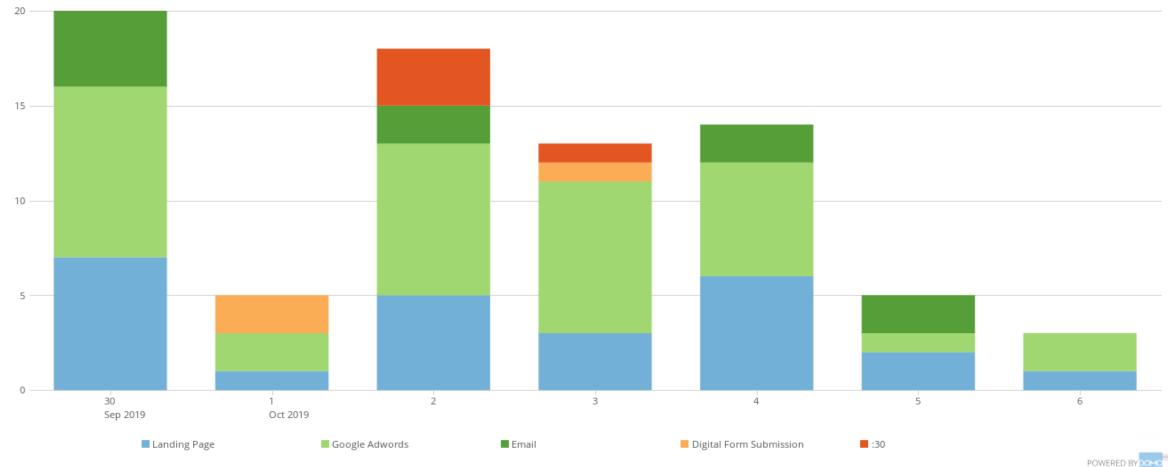




Daily Contact Volume - Placement Type

The following chart details the daily contacts by placement and includes both incoming calls and outbound calls based on digital form submission.

78 is the placement count.

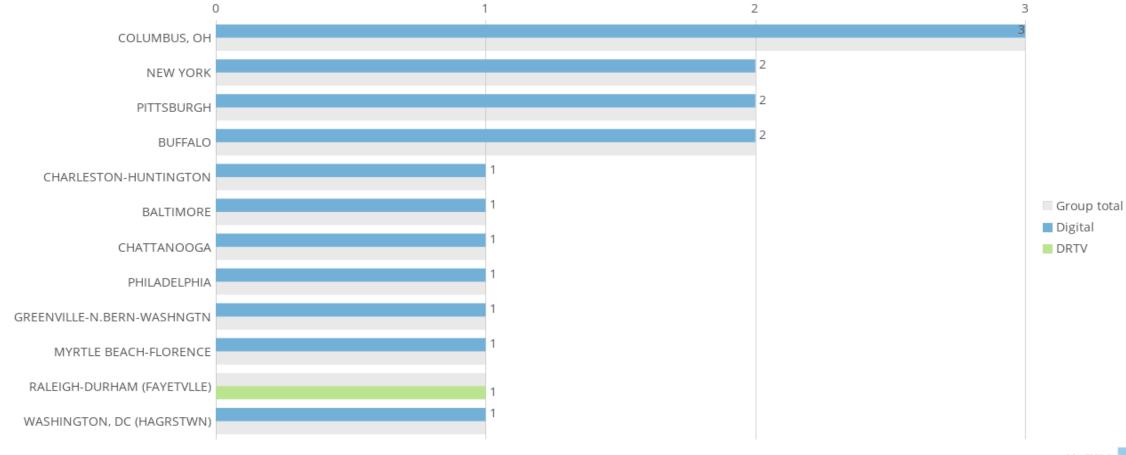




Captured Contact Volume by DMA and Channel

Shows the number of contacts who provided detailed information, segmented by DMA and by channel. Some responses were outside targetd DMAs.

17 calls were in targeted DMAs.



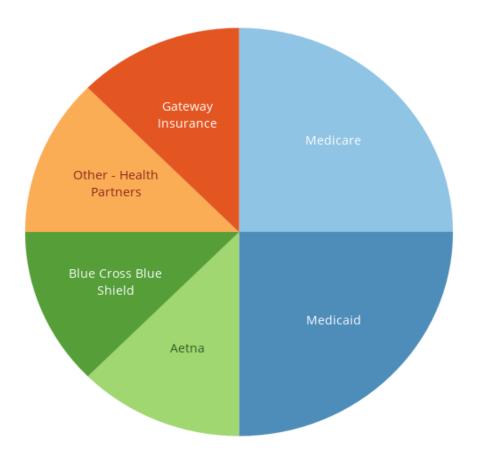


Insurance

Shows the share of each insurance company for potential patients who self reported their insurance provider.

8 potential patients provided insurance information.

Medicare	2	25%
Medicaid	2	25%
Aetna	1	12.5%
Blue Cross Blue Shield	1	12.5%
Other - Health Partners	1	12.5%
Gateway Insurance	1	12.5%



Total 8



Tier of Recipients on Wait List

The following chart details where patients have been waitlisted at another facility.

 ${f 1}$ is the number of waitlisted potential patients at another facility.



Tier of Recipients on Wait List by Channel

The following chart details where patients have been waitlisted at another facility and the channel they came in from.

1 is the number of potential patients on a wait list at another facility.

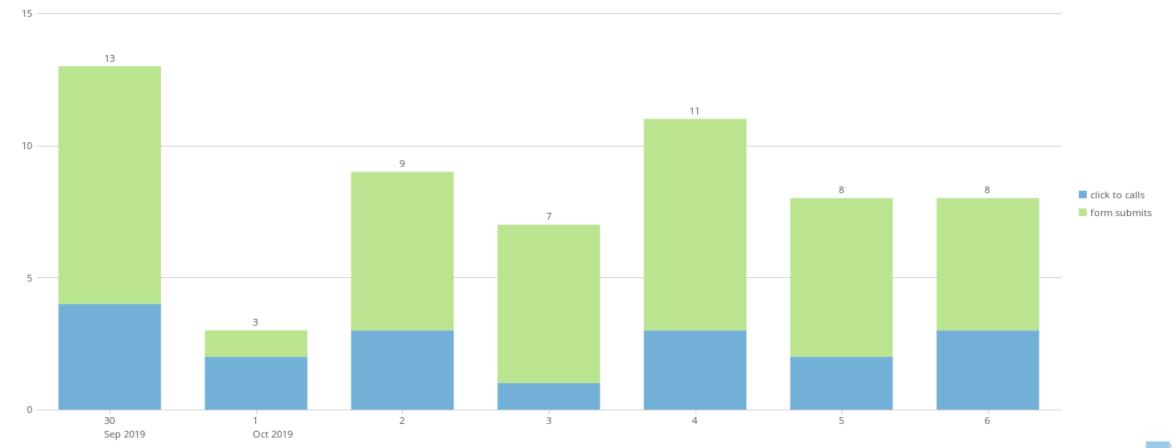
Digital



Goal Completions LDLT Campaign

Shows the two types of goal completions (click to calls and form submissions) that occurred on the UPMC website and not on campaign landing pages.

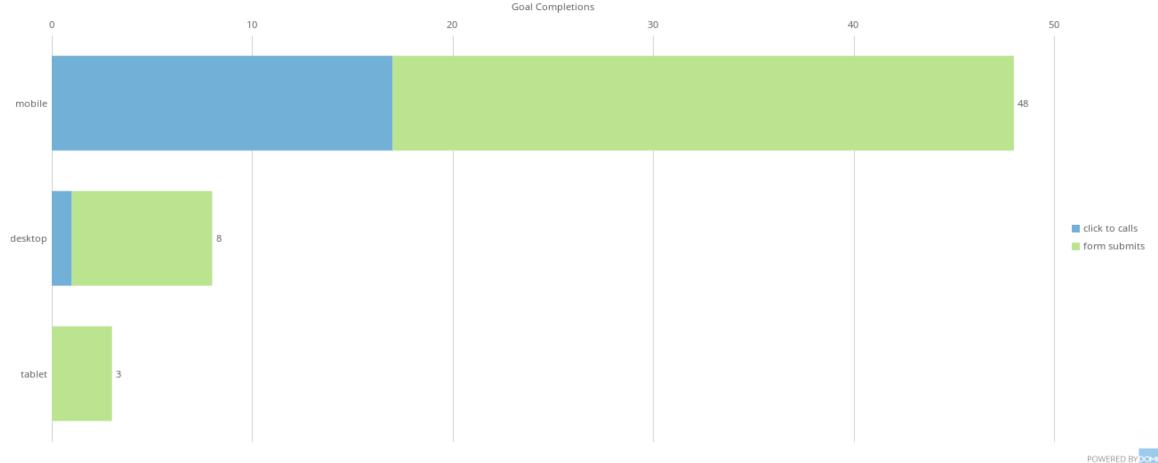
72 total website goal completions.



Website Goal Completions by Device Type

Shows the two types of goal completions (click to calls and form submissions) by device that occurred on the UPMC website and not on campaign landing pages.

72 Total Goal Completions

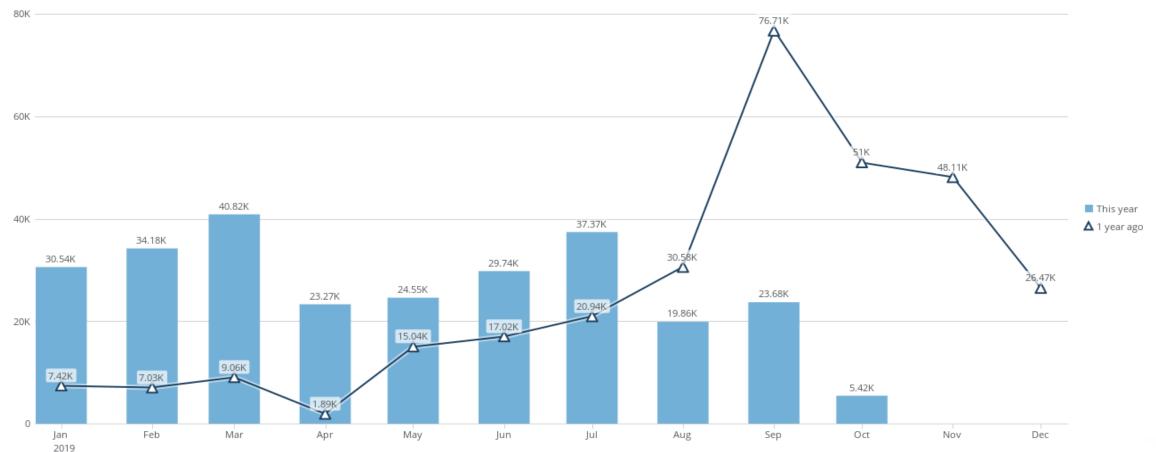




Monthly Sessions vs. Last Year (All LDLT Digital Campaigns)

Details the monthly website sessions generated by PPC campaigns year over year.

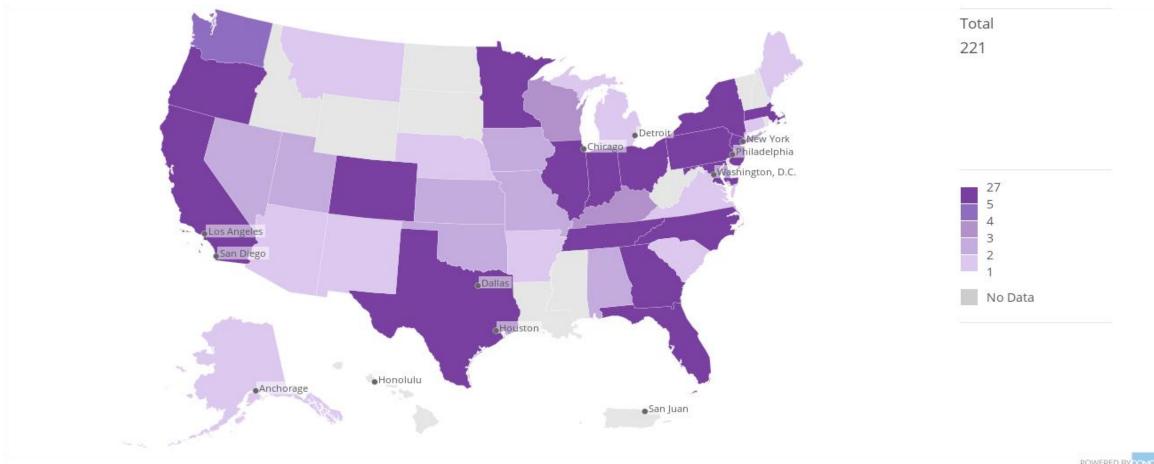
5,416 is the current month's website sessions.



Website Sessions by State LDLT Campaign

Shows the website visits as segmented by state, where a location existed in the Google Analytics data.

221 total website sessions.

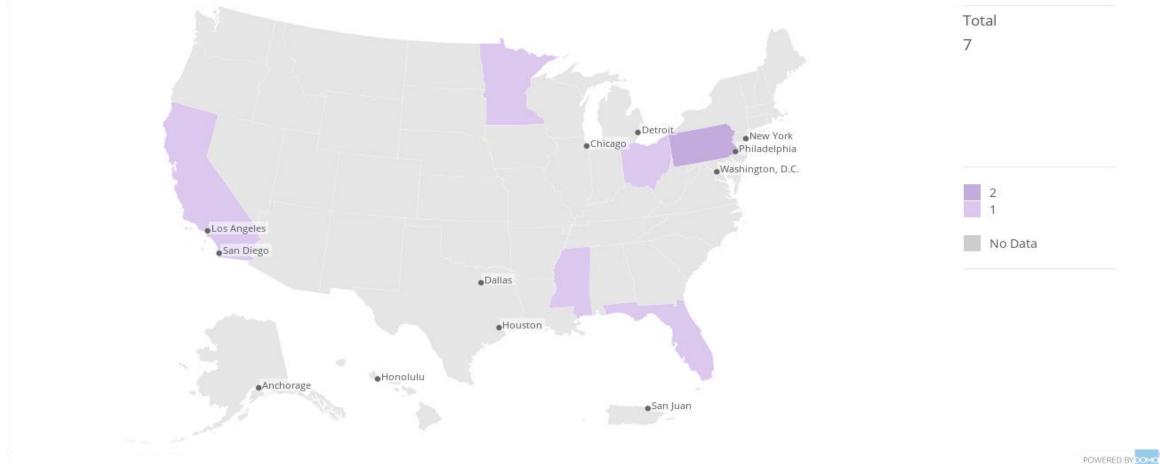




Website Goal Completions by State LDLT Campaign

Shows the goal completions (click to call, form submissions, etc.) as segmented by state, where a location existed in the Google Analytics data.

7 is the total number of goal completions.

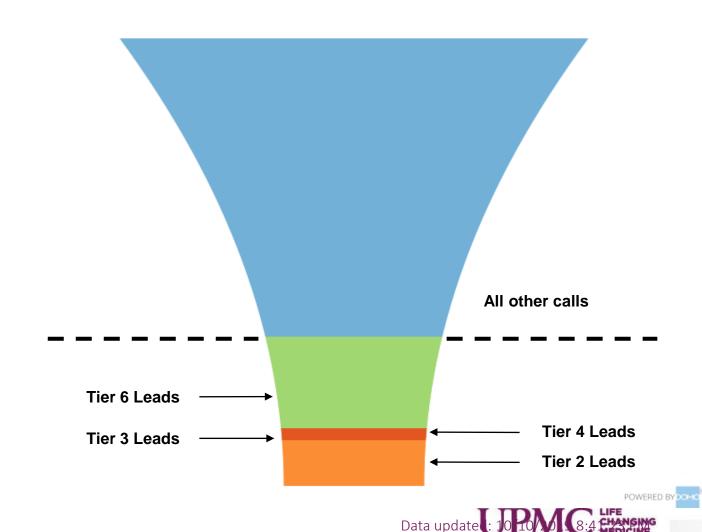




Weekly Report of Inquiries

78 is the total of tiered inquiries.

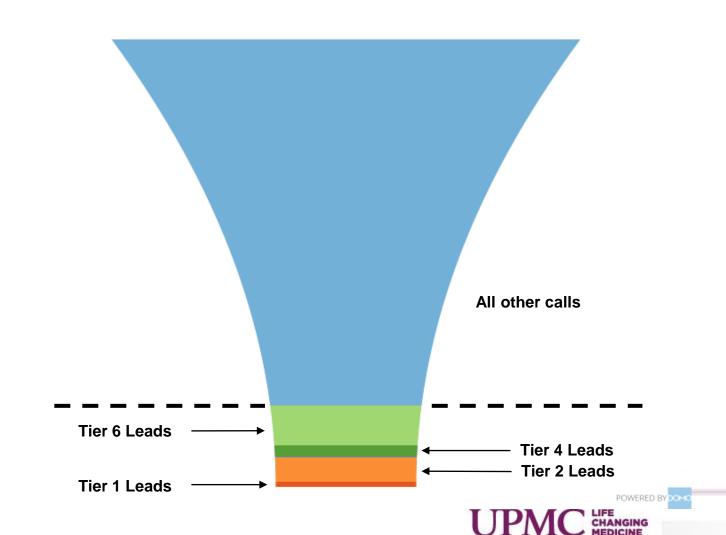
▼ X	52	66.7%
▼ 6	16	20.5%
▼ 4	1	1.28%
▼ 3	1	1.28%
▼ 2	8	10.3%



All Tiers - All Time

21,092 is the total of tiered inquiries.

T >	(17.3K	81.8%
▼ 6	5	1.88K	8.91%
▼ 4	4	517	2.45%
▼ 3	3	64	0.3%
T 2	2	1.15K	5.43%
Y 1	I	233	1.1%

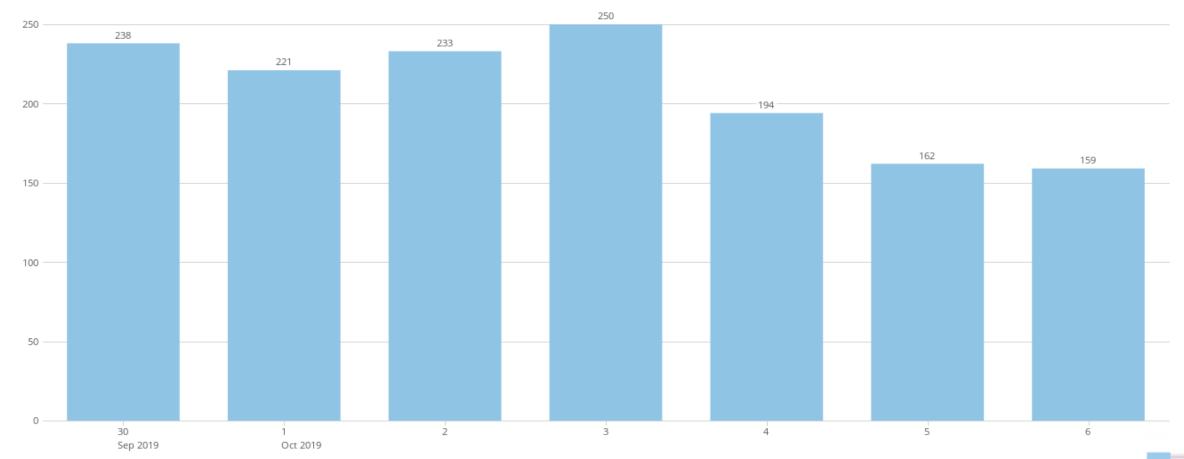


Data updated: 10/10/2019 8:41:23 PM

Organic Traffic LDLT Campaign - Week

Shows sessions to the website as driven by organic keyword searches.

1,457 is the total weekly organic website sessions.

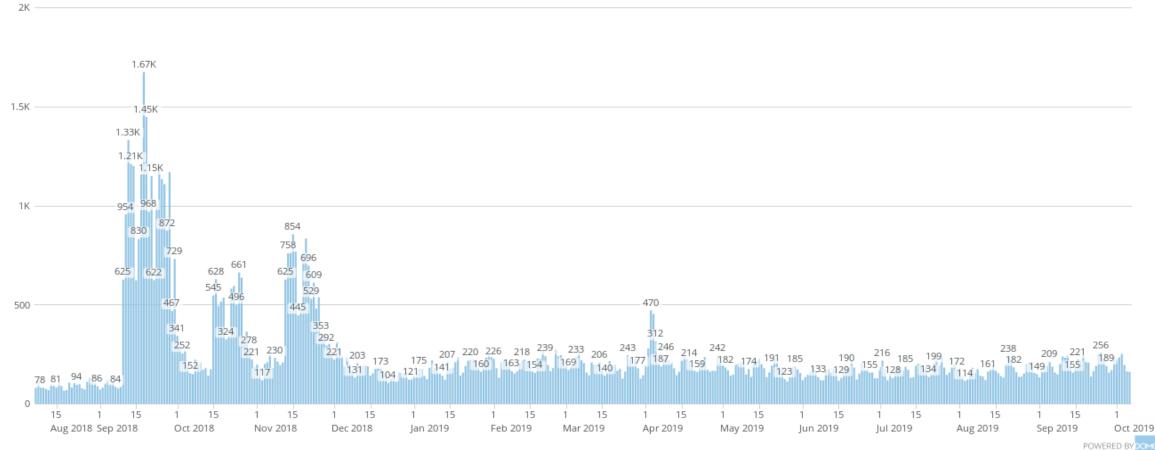




Organic Traffic LDLT Campaign

Shows website sessions as driven by organic keyword searches by day.

104,877 is the total organic website sessions.



LDLT - DOMO - Glossary.pptx

Glossary of Terms

Bing Ads - Bing's Pay Per Click online advertising platform where advertisers shoe ads by bidding relevant keywords

Contact – a person reached out or was reached out to in the form of an inbound call from TV and digital channels or an outbound call from a digital form submission

Click to Call - a person was driven to the campaign landing page and clicked on the telephone number to make contact

Digital call - a person called using the telephone number associated with Digital media found on the campaign landing page

Digital Form Submission - The call center has contacted or has tried to contact a person who has filled out a form from our digital campaign efforts

DMA - (Designated Market Area) geographic area that represents specific television markets as defined by and updated annually by the Nielsen Company

DRTV - Direct TV Commercial

DRTV:30 - 30 second spot

DRTV:60 - 60 second spot

Form Submission - a person was driven to the campaign landing page and filled out the form to make contact

Goal Completion - the visitor to our website performed a desired action, such as, click to call or form submission

Google AdWords - Google's Pay Per Click online advertising platform where advertisers shoe ads by bidding relevant keywords

Landing Page - web page created specifically for the campaign to drive paid media to

Offline - a person saw a URL associated with the campaign on a print piece or TV commercial

Paid Display - a person clicked on a banner ad on a website and filled out the form on the campaign landing page

Print - a person called using the telephone number associated with Print media

Sessions - group of interactions (mostly pageviews) one user takes within a given time frame on the website

Social - the person contacted us after seeing an ad on a social platform such as Facebook or Twitter

Tier 1 - Gave contact info, Recipient or family member of Recipient, answered yes to being on a waitlist

Tier 2 - Gave contact info, Recipient or family member of Recipient, answered yes to being under the care of a liver specialist

Tier 3 - Gave contact info, Recipient or family member of Recipient, have been told by a physician (not a liver specialist) that they have liver disease

Tier 4 - any contact who has said they are a recipient of family/friend and want info but haven't given any other details related to patient's status

Tier 6 – Self reported interest in becoming a Donor

Tier X - we have rolled up donor calls with everyone else

vanity-url - an easy to recall URL used in print and TV to drive person to our website

website - when showing up as a goal completion, this is attributed to visitors to UPMC.com who clicked on LDLT banners and gave us their contact information

Learning from the Outcomes and Refining the Engagement Process













AWARENESS

CONVERT LEADS

ADVOCACY

- Wide interest in LDLT is Key challenge is lack of
- Some brand confusion

- Qualified impressions
- Conversion rate
- Brand misattribution

- Creative rotation
 - :15
 - 06
- Mention "Pittsburgh" √43<mark>ere possible as</mark>

Communicate reason to

• FB Posts [2]

• :15 Education

- Ineligibles slowing

What we're optimize entire consumer journey

- Automated filtering
- What to expect
- FAQs
- Tools & resources

Conversion rate

- (recontact / call center)

Sync CRM & call center

Modular CRM approach

- Negative comments (40) is

Stronger How we're optimizing the sales cycle across the espons more effective with the sales of the sales of

- Advocacy partner concerns
- Connecting advocates to

- Social messaging
- · Make FB hub more of a

considering LDLT

Omni-channel referral

- LDT Facebook
- Integrate care















AWARENESS

EDUCATION

INITIATE

INTAKE

CONVERT LEADS (REFERAL → EVALUATION)

ADVOCACY

LDLT is viable option

Better outcomes

LDLT at UPMC

First Contact

Connect Ambassadors

What we've learned

- Wide interest in LDLT is capturing too many ineligibles
- Stronger messages are more effective
- Some brand confusion (i.e. Penn)

What we're optimizing for

- Qualified impressions
- Conversion rate
- Brand misattribution

How

- · Creative rotation
 - :15
 AWARENESS
 OLV [1]
 - 06 AWARENESS OLV [1]
- Mention "Pittsburgh"
 Where possible as brand cue

What we've learned

Key challenge is lack of urgency:

- LDLT traditionally a 'last resort'
- Managing with medication 'good enough for now'

What we're optimizing for Lag

How

- Communicate reason to act now (i.e. getting evaluated asap can be key to better outcome)
 - FB Posts [2]
 - :15 Education OLV [1]
 - :06 Education OLV [1]
 - Static Display
 [2]
 - Increased SEO/SEM

What we've learned

Which markets are responding vs. UNOS list

What we're optimizing for

UNOS wait list

How

 Optimized regional buy (vs. UNOS DMAs)

What we've learned

- Ineligibles slowing down system
- Qualified leads not prepared for what comes next

What we're optimizing for

- Qualified leads
- Informed leads that get to evaluations faster

How

Update landing page:

- Automated filtering function (qualification portal)
- Tools & resources
- FAQs
- What to expect

What we've learned

- (recontact / call center learnings)
- Referrals are a barrier: patients slow to act; doctors may discourage LDLTs

[Recontact Process]

 Physician Education in action via Care Connect

Suggested optimization

- Conversion rate
- Conversion time

Suggestions/Ideas

- Sync CRM & call center actions to maximize conversion at key decision points
- Modular CRM approach customized to patient situation
- Omni-channel referral support tools
 - LDT Facebook Hub

What we've learned

- Negative comments (40) is raising partner concerns
- 'UPMC mission to save lives' is effective response
- People who've had an LDLT already sharing positive experiences on FB

What we're optimizing for

- Advocacy partner concerns
- Connecting advocates to 'solution seekers' (give advocates a platform to support and seekers the tools to become advocates)

How

- Social messaging
- Make FB hub more of a resource for people
 considering LDLT

considering LDLT
Policy oppositions for engagement













AWARENESS

EDUCATION

LDLT is viable option

What we've learned

- Wide interest in LDLT is capturing too many ineligibles
- Stronger messages are more effective
- Some brand confusion (i.e. Penn)

What we're optimizing for

- Qualified impressions
- Conversion rate
- Brand misattribution

How

- Creative rotation
 - :15 **AWARENESS** OLV [1]
 - 06 **AWARENESS** OLV [1]
- · Mention "Pittsburgh" 45ere possible as brand cue

Better outcomes

What we've learned Key challenge is lack of urgency:

- LDLT traditionally a 'last resort'
- Managing with medication 'good enough . for now'

What we're optimizing for • Lag

How

- · Communicate reason to act now (i.e. getting evaluated asap can be key to better outcome)
 - FB Posts [2]
 - :15 Education OLV [1]
 - :06 Education OLV
 - Static Display [2]
 - Increased SEO/SEM

LDLT at UPMC

INITIATE

What we've learned

Which markets are responding vs. UNOS list

What we're optimizing for

UNOS wait list

How

Optimized regional buy (vs. UNOS DMAs)

- **TOP OF FUNNEL:**

LEAD OPTIMIZATION &

- SHORTENING DECISION LAG

- - LDT Facebook Hub













INTAKE

CONVERT LEADS (REFERAL → EVALUATION)

First Contact

What we've learned

Ineligibles slowing

Qualified leads not

prepared for what

down system

comes next

[Recontact Process]

What we've learned

- (recontact / call center) learnings)
- · Referrals are a barrier: patients slow to act; doctors may discourage LDLTs

Suggested optimization

- Conversion rate
- Conversion time

Suggestions/Ideas

- actions to maximize conversion at key decision points
- Modular CRM approach customized to patient situation
- support tools
- Integrate care connect/consumer

ATTACKING KEY BARRIERS

TO COMPLETING

EVALUATIONS

What we're optimizing for

- Qualified leads
- Informed leads that get to evaluations faster

How

Update landing page:

- Automated filtering function (qualification portal)
- What to expect
- FAQs
- Tools & resources

- Sync CRM & call center
- · Omni-channel referral
 - Direct mailer
 - LDT Facebook Hub

initiatives



ADVOCACY

Connect Ambassadors

SHARPENING THE

ROLE OF

ormed leads that get . Conversion time **ADVOCACY**

What we've learned

- Negative comments (40) is raising partner concerns
- 'UPMC mission to save lives' is effective response
- People who've had an LDLT already sharing positive experiences on FB

What we're optimizing for

- Advocacy partner concerns
- Connecting advocates to 'solution seekers' (give advocates a platform to support and seekers the tools to become advocates)

How

- Social messaging
- · Make FB hub more of a resource for people

Populating PLT

Oppulation engagement





Questions?

