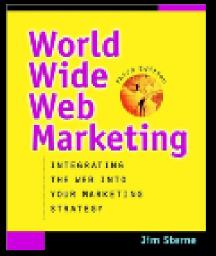
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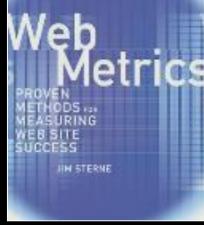
## What Makes a Great Analyst?



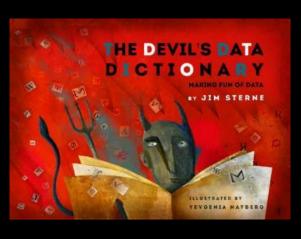




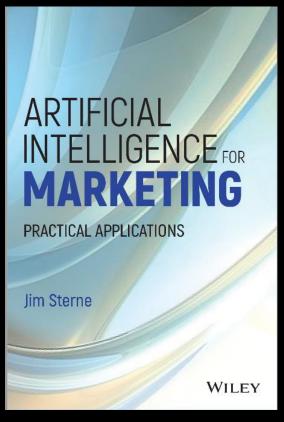
1995



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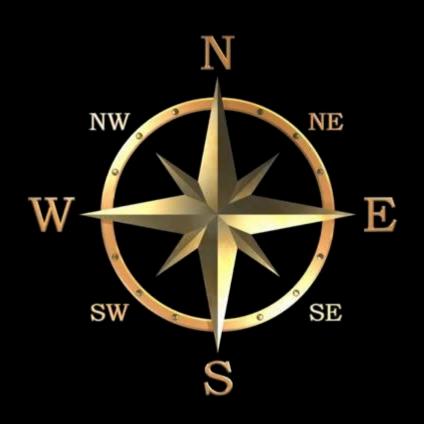
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Puzzle Lover

**Problem Solver** 

Lateral Thinker

**Tool User** 



Puzzle Lover

**Problem Solver** 

Lateral Thinker

**Tool User** 

# Puzzle: What Are They Trying to Accomplish?

# Puzzle: What Are They Trying to Accomplish?

#### Business Goals

Increase Revenue

**Lower Costs** 

Improve Customer Sat.

Increase Capabilities

#### Marketing Goals

Raise Awareness

Improve Attitude

Influence Influence

Inspire Interaction

Generate Sales

**Drive Endorsements** 

### Puzzle: How Do I Prioritize Ad Hoc Queries?

	Α	В	С	D	Е	F
1		Query A	Query B	Query C	Query D	Query E
2	Easy	5	1	3	3	2
3	Cheap	5	2	4	2	4
4	Fast	5	1	3	5	5
5	Impact	2	5	4	5	2
6		17	9	14	15	13

#### Is revenue at risk?

How soon is it needed?

How hard it is to answer the question?

Does it overwhelm the department?

Can they get the answer themselves?

Do I need to curry favor this week?

Is the boss asking for it?

Is the boss's boss's boss asking for it?

Just how bad will it really be if I say no?

# Puzzle: Do I Trust My Data?



# Puzzle: Do I Trust My Data?

Valid Defined

Credible Relevant

Reliable Correlate-able

Consistent Understandable

Clean Complete

Unbiased Timely



Jim Sterne – jsterne@targeting.com – @jimsterne – emetrics.org



If you're not thinking about how to keep your data clean from the very beginning, you're focked. I guarantee it.

# Puzzle: Do I Trust My Data?

Valid Defined

Credible Relevant

Reliable Correlate-able

Consistent Understandable

Clean Complete

Unbiased Timely

# Puzzle: Can I Confidently Recommend?

Would I stake my reputation?

Would I risk my own money?

Would I advise my uncle?

#### Puzzle: Can I Test It?





this number
by this percent
in this time frame
with this investment
And we can prove it with this test

Puzzle Lover

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# Why?

Why do you ask?
Why do we do it that way?
Why did that happen?
Why can't we make it better?
Why are you looking at me that way?

Puzzle Lover

**Problem Solver** 

Lateral Thinker

**Tool User** 

#### Lateral Thinker Tool Kit

Segmentation

Anomalies

Beer

The most exciting phrase that heralds new discoveries, is not Eureka! but: Hmmm, that's funny

- Isaac Asimov

#### Beware

It's easy to misuse numbers
It's even easier not to know you're doing it

Bias

#### Beware

Hindsight bias knew it all along

Representative bias stereotyping

Anchoring bias small detail sets baseline

Availability bias the first thing that comes to mind

Expectancy bias only see what I expect

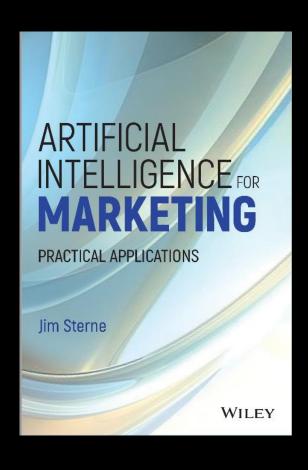
Confirmation bias only see what I agree with

Self-serving bias my success is your failure

Self-consistency bias have always thought this

http://www.youtube.com/watch?v=3RsbmjNLQkc

http://www.clickz.com/clickz/column/2076211/dont-believe



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## Software Grows Up

Specific Logic

Mathematical Model

Statistical Model

Machine Learning

# Artificial Intelligence

Computer Vision
Natural Language Processing
Conversation Bots
Machine Learning

# Three D's of Machine Learning

01

#### **Detect**

Discover the most predictive attributes for a given outcome

02

#### Decide

Infer rules from the data, weigh the attributes, and suggest a course of action 03

#### Develop

Alter opinions about attributes and their weightings

given outcome

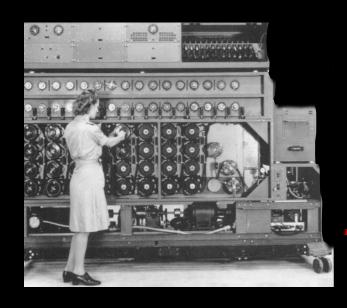
m Sterne – jsterne@targeting.com –

suggest a course of action

weightings

@jimsterne – emetrics.org

#### Man vs. Machine



Is there a pattern?

Is there an anomaly?

What can be omitted?

What if we changed the time scale?

What if this is the wrong problem?

What additional data would be revealing?

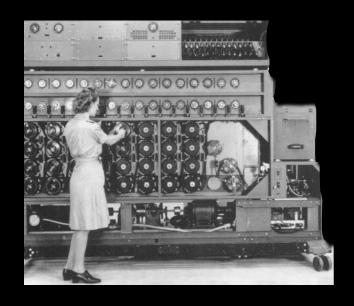
What if we look at it sideways?

What if it had wheels?

What would Chuck Norris do?



#### Man and Machine



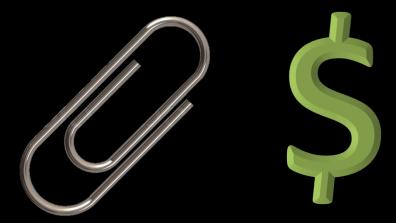
Computers are incredibly fast, accurate, and stupid. Human beings are incredibly slow, inaccurate, and brilliant. Together they are powerful beyond imagination.

Albert Einstein



# Man and Machine What can you do?

Identify desired outcome



# Man and Machine What can you do?

Identify desired outcome
Hone your Smell Test skills
Be the enthusiast
Start small

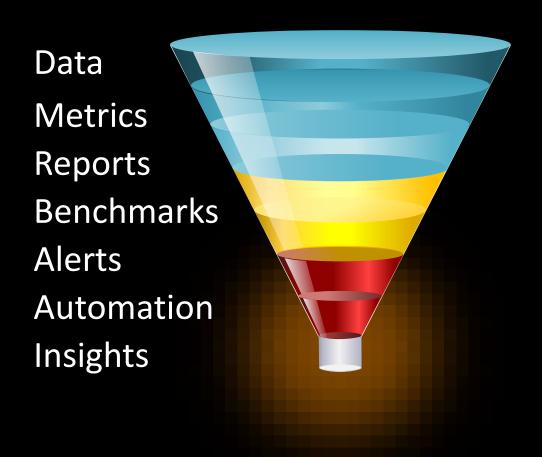
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# Communicate Insights Only



## Communicate Insights Only

Tell stories instead of delivering reports
Leave off the sausage making details
Tie everything to the bottom line
Help individuals achieve their goals
Have an opinion

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# The Only Pie Chart. Ever.

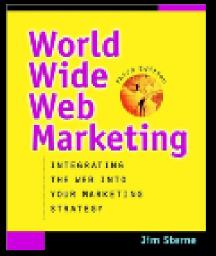


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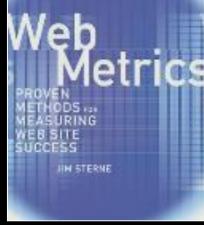
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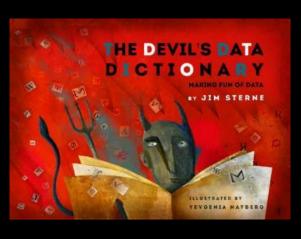




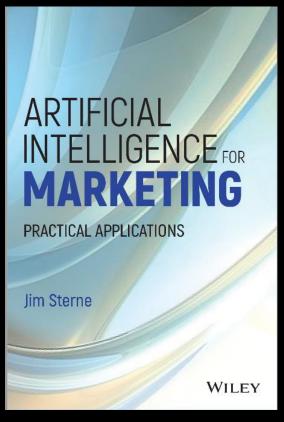
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