

National Association of College and University Attorneys Presents:

Campus on Trial: Litigation Management for Busy College Counsel

Webinar

July 23, 2025

1:00 PM - 3:00 PM Eastern 12:00 PM - 2:00 PM Central 11:00 AM - 1:00 PM Mountain 10:00 AM - 12:00 PM Pacific

Presenters:

Lauren Peach

First Assistant Attorney General Colorado Department of Law

David Corry

General Counsel Liberty University

Leslie Bissinger Golden

Assistant General Counsel Valencia College

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Speaker Biographies

Webinar

Campus on Trial: Litigation Management for Busy College Counsel



Lauren Peach is a seasoned legal leader who heads the Higher Education team at the Colorado Attorney General's Office. In this role, she serves as a trusted advisor and strategic litigator for all of Colorado's public colleges and universities, their governing boards, and several state agencies. Under Lauren's leadership, the team provides comprehensive legal counsel and deftly handles a wide range of litigation in state, federal, administrative, and appellate courts.

Drawing on her deep experience in employment law and as both general counsel and litigator across multiple jurisdictions, Lauren brings a

pragmatic, high-level perspective to every case and client interaction. She is known for her ability to navigate complex legal challenges while maintaining strong, solution-focused partnerships with institutional stakeholders.

Lauren not only manages a dedicated legal team but also orchestrates litigation strategy and staffing across the broader Attorney General's Office and with outside counsel—ensuring her clients are represented with skill, consistency, and excellence.



David Corry is General Counsel for Liberty University and its affiliated entities. He oversees a team of nine attorneys that provide legal services and advice to decision makers for the world's largest Christian university, resolve legal claims, facilitate transactions, foster organizational ethics and a culture of compliance, and provide counsel for sound decision making and creative problem solving—all in service to the university's mission. This requires his practice to be wide and varied since the work of these entities touches so many areas of the law. He also directs and oversees various outside counsel engaged to provide legal services to the University and serves as Secretary to the Board of Trustees.

David previously served as Senior Litigation Counsel for Liberty Counsel, a nationwide public interest religious civil liberties law firm. His practice with Liberty Counsel focused primarily on religious liberty and free speech constitutional law matters for individuals and ministries.

Before joining Liberty Counsel, David was the Chief Legal Officer for Jim Walter Homes, a top-30 homebuilder. The first part of his legal career primarily involved commercial and real-estate related litigation, serving as a shareholder and founding attorney of medium-sized real estate boutique firm in Tampa, Florida.

David has published numerous articles in legal publications and spoken at various legal seminars and workshops. He served on the School of Business graduate program faculty at Liberty University. He held other positions in higher education before entering law school.

David was graduated with honors from Florida State University College of Law in 1990. He received a B.A. in Mass Communications with distinction from the University of South Florida.

David is the seventh son in a family of nine children. He and his wife, Suzanne, raised three children, ages from twenty-two to thirty-six and hosted numerous foster children in their home in Lynchburg, Virginia.



Leslie Bissinger Golden serves as Associate General Counsel for Valencia College in Orlando, Florida. In this role, Ms. Golden supports the Vice President for Policy and General Counsel by providing legal advice and counseling to the College, participating in the creation and enforcement of College policy, and working with members of the Valencia community to further the Colleges interests. Ms. Golden previously served as an administrator at another institution before coming to Valencia. Prior to that, Ms. Golden practiced with the firms of Baker & Hostetler and Rumberger, Kirk and Caldwell in Orlando as a civil and commercial

litigator. She received her undergraduate degree in English from the University of Florida and her law degree, cum laude, from Stetson University College of Law.

Materials

- I. Kai McGintee, Alexandra Mitropoulos, and Emily Babb, "<u>Blurred Lines: Ethical Challenges in Counsel's Role During Investigations</u>" (NACUA Spring 2025 CLE Workshop).
- II. Lindsey Dunn and LaKeshia Banks, "Student Litigation Updates" (NACUA 2024 Annual Conference).
- III. Louis DiLorenzo, Esther Henry, Sima Saran Ahuja, and Cody Meixner, "#TheySaidWhat??? The Ethics of Witness Preparation: Rules to Follow and Pitfalls to Avoid" (NACUA 2024 Annual Conference).
- IV. Katrina Chapman, Abra Francois, and Nicholas DiGiovanni, "Finding Order in Chaos Recent Developments in Labor and Employment Litigation and Regulation" (NACUA 2024 Winter Workshop)
- V. Neil Hamburg, Stephanie Karn, Jill Huntley Taylor, and Pamela Peltzman, "<u>Lessons Learned from the Courtroom: Employment Litigation Challenges and Opportunities</u>" (NACUA 2022 Annual Conference).
- VI. David J. Kessler, Caroline M. Mew, Andrea D'Ambra, "<u>E-Discovery Update: E-Discovery under the Amended Federal Rules of Civil Procedure</u>" (NACUANOTES 2017).
- VII. Sarah G. Flanagan, "In the Hot Seat: Ethical Issues Surrounding Counsel as Witness" (NACUA 2015 Annual Conference).



*Total CLE Credits = 120 minutes

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July 23rd, 2025

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- Attorneys from MD, MA, MI, SD, or DC: These jurisdictions do not have CLE requirements and therefore require no report of attendance or filing.
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NACUA certifies that this program has been presumptively approved and conforms to the standards prescribed by the rules and regulations of the State Bars of AK, AZ, CA, CT, DE, HI, NV, NH, NJ, NM, PA, RI, VT, WV and WY. NACUA will apply for CLE credits from the following states: AL, AR, CO, FL, GA, ID, IL, IN, IA, KS, KY, LA, ME, MN, MS, MO, MT, NE, NC, ND, OH, OK, OR, SC, TN, TX, UT, VA, WA and WI.

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CLE Verification CodesWebinar

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July 23rd, 2025

FOR KANSAS, NEW YORK, OHIO AND PENNSYLVANIA ATTORNEYS ONLY

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Date / Time	Session Title	Verification Code 1	Verification Code 2
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Campus on Trial: Litigation Management for Busy College Counsel

David Corry, General Counsel, Liberty University
Leslie Bissinger Golden, Associate General Counsel, Valencia College
Lauren Peach, First Assistant Attorney General, Colorado Attorney General's
Office

Agenda

- Introduction to Litigation Management & Current Landscape
- Before Getting Sued
- Investigations & After-Incident Reviews
- Relationships
- When the Complaint is Filed
- Discovery & Pretrial
- Mediation & Settlement
- Tips & Tricks to Stay Organized & Manage Client Expectations
- Audience Q&A and Closing Remarks



Introduction to Litigation Management



Today's Focus: In-House Management of Litigation



Focus on pretrial stages



Assumes use of outside counsel



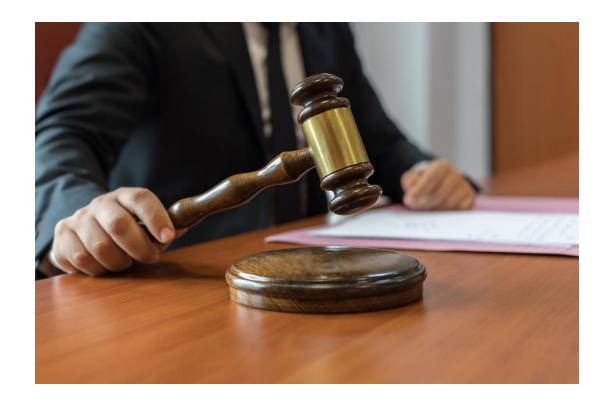
Current Landscape

- Federal agencies are already litigating less
 - EEOC right to sue letters
 - Reduced OCR workforce
 - But...more and new pressure levers
- Potential closure of the Department of Education



Current Landscape

- Litigation is more common and accessible
 - More aggrieved parties will turn to courts for relief
 - Increase in protests and focus on antisemitism
- Increase in reverse discrimination, religious discrimination, and anti-DEI claims
- People generally more likely to go to lawyer these days as a primary course of action rather than last resort (demand letters, etc.)

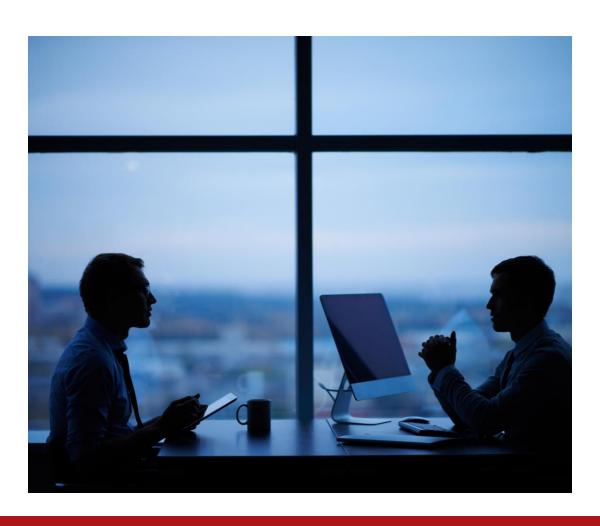




Awareness Mindset for Potential Litigation



Awareness Mindset for Potential Litigation



- Know your Capabilities
- Proactive Litigation Holds and Duty to Preserve Evidence
 - Identifying People, Places, Sources of Evidence
 - Don't forget cell phones!
 - Updating Litigation Holds
 - Employee vs. Students

Awareness Mindset for Potential Litigation

Have you received a report of a Clery crime through an atypical channel?

Are there other facts or circumstances that could be mandatory report triggers?



Selection of Investigator



What are the factors that go into selecting the appropriate investigator?



Policy and legal obligation considerations



Directing investigation style (people first, prosecutorial, collaborative)



Scope of investigation and projected budget



Privilege Issues

In-house vs inhouse counsel vs outside vs outside counsel Absolute privilege vs hybrid vs no privilege/waived privilege

Work product to the rescue

Public records laws

Reports

- Bifurcated report (findings of fact, conclusions of law)
- Written report vs. executive summary vs oral briefing
- Drafts and edits of reports
- Who to share report with or brief on results



Interviews & Witnesses

Accused interviewed early vs late

Keeping witnesses from colluding to undermine investigations

Reminding witnesses of employee assistance and non-retaliation



Interim Actions Post-Fact Gathering

- Interim administrative leave for employee/suspension of student
- Media holding statements
 - Don't forget the privilege issues!
- Other after-action steps





Relationships

With client representatives

With stable of outside litigators

Implications of advice of in-house counsel

Local prosecutors

Leveraging supervisors



Outside Counsel

Pre-Suit work with outside counsel Finding new counsel in your jurisdiction/outside your jurisdiction Referrals (NACUA and others) Reported cases Internet searches Carrier assignment/suggestions/preferences Right counsel style for the case Putting carrier on notice



Getting pre-suit counsel and investigation costs covered

Your Clients & Adversaries

Your Clients

- Putting client representatives on notice
 - · Deciding who to include
 - Deciding who to exclude (conflicts, impair investigation/defense)
- Getting witness statements/positions locked down (basics, timeline, indemnification analysis)

Your Adversaries

- Pre-suit mediation and tolling agreements
- Pro-se nuisance claims—pay for it and go quickly





Internal Communications

Notifying client (administrator, president, board?)

Sharing protocols for what to do when served

Advising those named and Upjohn

Insurance coverage (defense costs, liability) for others named

Explaining which process and how it works

Explain what everyone's roles are, what to say

Reactive Litigation Hold Any operations that need to be modified because of filing



External Communications: Former Employees

Ethics rules

Upjohn obligations

Offers of representation and joint representation agreements

Compensation for consultation/preparation

Support and resources for when opposing counsel calls

External Communications: Public Statements

- Protocol for public statements and media responses
 - Protocol for drafting and circulating
 - Public relations vs. legal strategy considerations
 - What you CAN say without violating FERPA





Discovery & Pretrial

Budgets and Strategies

Determine up front

Witness Protocols

- For talking to employees
- For meeting with employees
- For scheduling with former employees

Deposition Prep

- Who conducts
- Who attends depositions

Protocol for review of motions, affidavits, declarations

- By in-house counsel
- By client



Discovery & Pretrial

- Hearings
 - Scheduling considerations
 - Client representative vs. in house counsel attending
 - Telephonic attendance
 - Media/social media considerations
 - Client post-hearing briefing
- Sharing the court's decisions
- Use of trial consultants





Mediation & Settlement

Communicating directly to opposing party

Mediator selection

Format of mediation

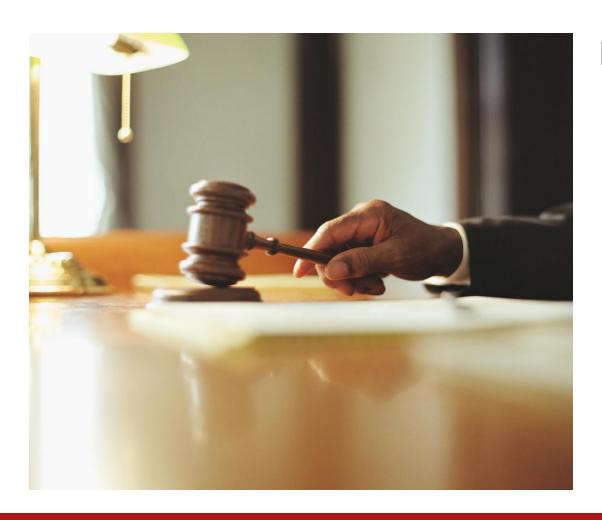
Court ordered vs voluntary

Confidentiality

Client representative



Obtaining Settlement Authority



From both client and insurer:

- How far in advance
- Who attends mediation
- Documenting authority
- Timing of payments
- Plan for more authority

Mechanics of Getting to a Settlement

Circulate draft of settlement at mediation

Mediation statements (confidential vs shared)

Approach with mediator

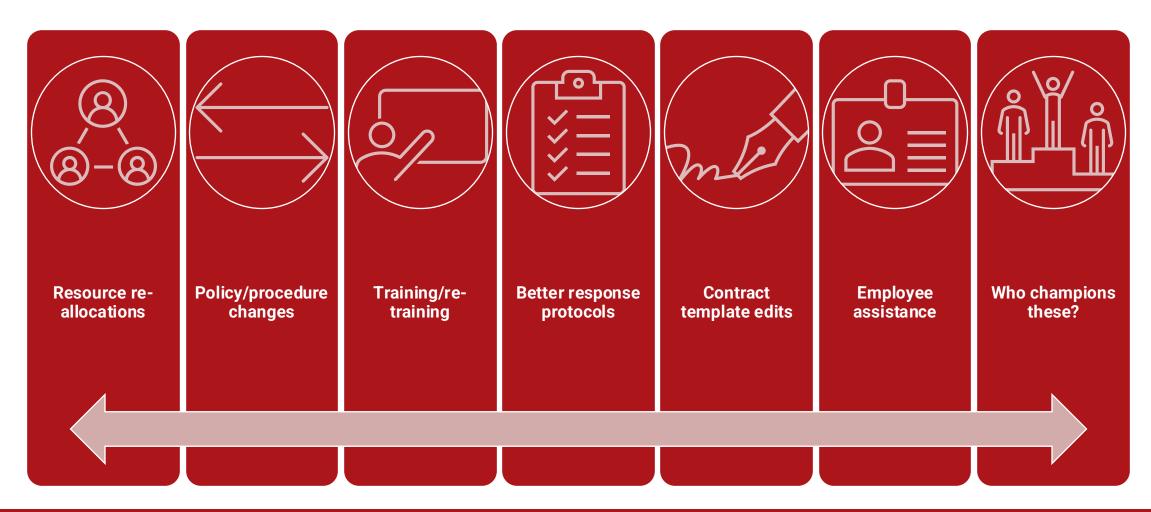
Impasse and subsequent rounds

Documenting settlement partially vs completely

Non-disclosure, non-disparagement and confidentiality clauses



Post-Settlement Assessment on Lessons Learned





David's Tips and Tricks

- Management of multiple cases
 - Spreadsheets vs matter management software
 - Off-the-shelf vs custom
 - Tracking retention/deductible limits
- Technology Considerations
 - Data storage for complex cases/investigations
 - Internal search engines beyond Outlook
 - Virtual attendance at depositions and hearings

Leslie's Tips and Tricks

You are the translator in both directions

Be nice to the people, protect the institution

Know what you want from outside counsel before you hire

Lauren's Tips and Tricks

- Front end costs of litigation vs. settlement
 - Video record depos
 - E-discovery tools
 - Reputation before tribunals
- Communication is critical
 - Temperature of decision makers
 - Former employees
 - Risk assessment beyond legal





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