

### Best Practice Webinar Series

### Understanding the "New Normal" of your Members

Facilitated with Official Network Partner:





Vebinar



### Best Practice Webinar Series

### Today's Agenda

201031

- Introductions & Presentation
  - Richard Gott, Membership Champion, MemberWise Network
- Understanding the 'New Normal' of your Members
  - Lucy Conlan, Senior Marketing Strategist, Pixl8 Group
  - Luke Holderness, Creative Director, Pixl8 Group
- Interactive Questions and Answers (Q&A)
  - Kerrie Fuller, Associate Director of Engagement, MemberWise Network



### Best Practice Webinar Series

### **Today's Learning Objectives**

Isnide

- UK Membership Sector Latest Thinking / Online Member Value & Need
- How best to swiftly take stock of where you are now
- Identify gaps in your data and the information sources to fill them
- How to apply this knowledge to deliver better digital experiences
- Create content that resonate with your member's "new normal".

### The 'New Normal' for membership bodies



- Approaching Phase 2 of the Coronavirus Pandemic
- The Next Phase 10 Membership Focused Top Tips (MemberWise Blog)
- Taking Stock Consider Current Member Journeys and Experiences
- Evaluate 'moments of truth' for key segments look for 'gaps' & 'opportunities'
- Consider a Member Value Driver Review as part of this exercise (more on this shortly)

### Types of Online Member Journeys

- Online Joining (Non-Member to Member)
- Online Upgrade Applications (Member to Fellow)
- Moving from credit card payments to setting up a paperless DD
- Purchasing a conference ticket
- Accessing an eLearning course
- Finding a resource from your home page search function
- Updating your address
- Start to Finish (online learning module)
- Submitting your annual CPD statement (or similar)

All should be carefully considered, streamlined & optimised.



### Why is this important?



- 95% of membership professionals agree that 'membership should be a value-driven and engaging experience'\*
- 72% of membership bodies are taking a blended approach to member benefits\*\*
- 2/3rds of organisations report members are currently more engaged online\*\*
- 'Clunky' online journeys will frustrate and annoy
- Subconscious comparisons with experience on other websites
- Expectations of 'the online experience' higher than ever before
- Seamless online self-service is now an expectation (not a 'nice to have')
- A real requirement to evidence member value NOT just a list of member benefits

Sources:

\*MemberWise Digital Excellence 2019 Report

\*\*Pixl8 Poll Results via the MemberWise Best Practice Webinar Series'



### What are value drivers?



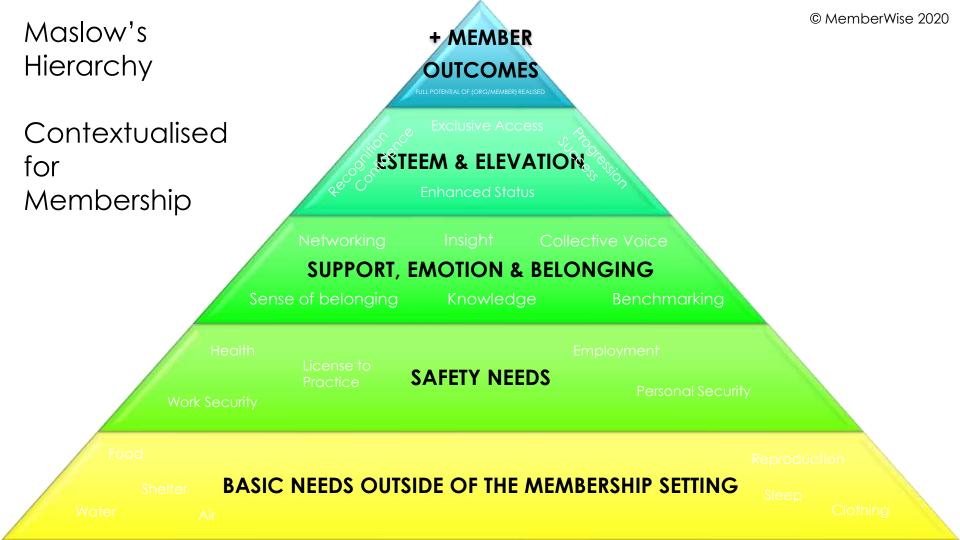
- They sit behind the reason members wish to join or renew
- Drivers will differ amongst membership bodies
- Benefits sit beneath the value drivers
- You can evaluate these via contextualised evaluation
- Rate 'Importance to Members' versus 'Actual Delivery'
- We deliver this exercise as part of our Engagement/Value consulting service
- Aligns well with the mapping of member journeys/experiences/member personas



### A need to focus on changes in need



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- Drivers will differ amongst membership bodies
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- Rate 'Importance to Members' versus 'Actual Delivery'
- We deliver this exercise as part of our Engagement/Value consulting service
- Aligns well with the mapping of member journeys/experiences/member personas
- We also need to focus on 'contextualised member needs'





### **Coronavirus Hub** Free Practical Help and Support

**Member**Wise

### Our Response.

- Dedicated Coronavirus Hub (most popular page on our website!)
  - Guidance / Webinars / On-Demand Content / Videos / Helpful Links
- Thank you to The Pixl8 Group for being an Official Network Partner
- Over to Luke and Lucy...







# Understanding the 'new normal' of your members

Lucy Conlan & Luke Holderness

Twitter: @pixl8 Visit: www.pixl8.co.uk



# **Context:**

### What membership means to us

Luke Holderness Creative Director

> Lucy Conlan Senior Marketing Strategist

### Agenda

Context
Where are you now?
Gap analysis
Use what you know
What to aim for

PIXL8

Group

### **Context: Take stock and evolve**

Self knowledge Adapt Empathise Make it personal Test



### Why personalisation?



Provide users with relevant and extraordinary experiences, those experiences that resonate, and that develop deep customer loyalty.



# 91%

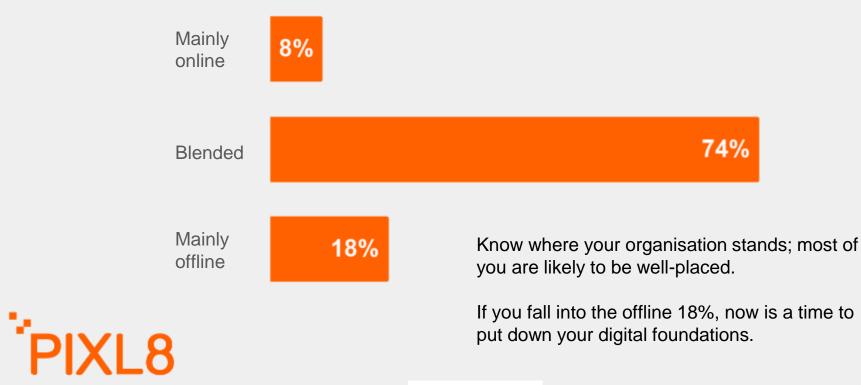
of consumers are more likely to shop with brands who recognise, remember, and provide relevant offers and recommendations.

Source (accenture)

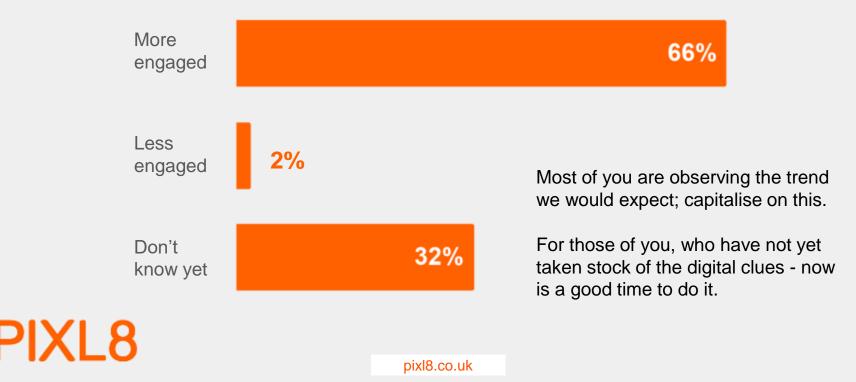


# Where are you right now?

Context: First Pixl8 Poll with Memberwise for 'New Normal' **Are your member benefits mainly:** 



Context: First Pixl8 Poll with Memberwise for 'New Normal' Since remote working began, how would you rate your members' digital engagement?



# Poll!



# How much do you personalise your digital member communications?

- 1. We run a highly personalised programme
- 2. We personalise some content
- 3. We only personalise the basics
- 4. None of the above

# Member experience is only as good as the data you hold.









Customer profiles

Activity & Behaviour

Integration with wider systems



### Gaps and how to fill them



# Gap analysis: Knowing what you don't know



Likely to know	Unlikely to know
First data touchpoint	Reason to join
Date of joining	Their experience of Covid 19
Renewal deadline	Likelihood to renew
What content downloaded	What content read/valued
Email engagement	Social media engagement



of consumers are willing to share personal behavioral data with companies for a cheaper and easier experience



## Show you

- Opens and clicks
- Web behaviour
  - Signing in
  - Downloads
  - Communities
- Event attendance
  - In person
  - Online
- Purchases
- Training



## Tell you

- Interests/Dislikes
- Surveys
- In-time feedback
- Group studies
- Pilot schemes / phased roll out
- Call centre
- Email queries





Make 2017 an exceptional year for you

Southbank Centre - What members say

# PIXL8

# Poll!

# How would you describe the level of data you hold about your members?

We have close to a 360 view
We have a good level of key information
We hold mainly essential information
None of the above

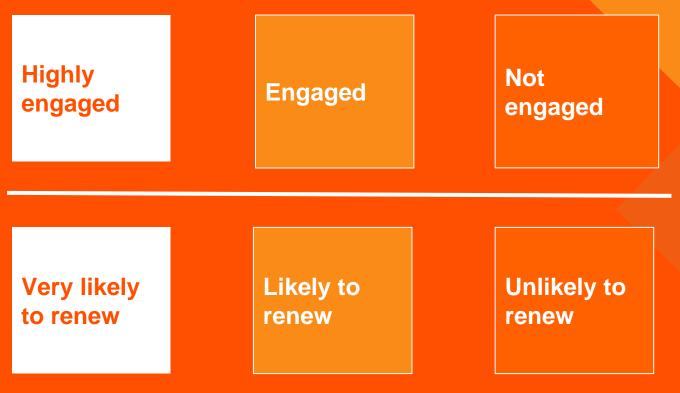


### Use what you know



### Keep it simple







## What to aim for



### **Personalisation scale**

Useful ——		Сгееру
Product recommendat	ions	We were just
Interests	Current Location	talking about that
Past orders	Retargeting Anniversaries	
Preferences	Birthday wishes	Facial Recognition
Saved addresses	Abandoned cart	

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### Identify the significant new trends.



Online Entertainment Museums tours, Podcast, Gaming, yoga, cinema releases at home, Zoom socials

Greater awareness of wellbeing and mental health Paying it forward Free content & support while the uncertainty is happening

Online Shopping and No contact Deliveries

Accelerated technology adoption / advances

Remote Working & flexible arrangements

Online education 1.5bln kids being educated at home /many remotely

#RemoteButConnected

### What's trending with us now



Take up of online member benefits e.g. Zoom webinars functionality Facilitating user journeys. Aligning email + digital

Delivery of print. Changing work address to be home address for magazine deliveries Focus on conversion. Uplifting join and renewal + data capture

Surveys and insights. What's important now and anticipating what will be important

FIXL8

### **Balanced messaging**

# FIXL8

#### DIABETES UK



#### "One of the benefits of being at home is that it's given me the opportunity to experiment more with food."

After living with hype 2 dialoces for almost a decade, Shifa sat nerverit a goal to change ner lifestyle before ner 50m birmatire, eventually leading her into remission. But one moonly became it, inding herital diagnased with orientarius and set-baoling from her family Now, shifs Tuly recovered and tarying goalise with the heip of systemal series on Zoom, segentreming, with tood and to observation every news update.

#### Read her slory



#### We want to be there for everyone who needs us, but we can only do this with your help. And we need you now more than ever.

Place donate today to fund our iffe-changing research to understand more about contractive and dopates, and make sum our helpine team can answer every call to give people with diabetes the support and polyce they need. Your generosity really will make a difference. Thoris you.



#### LATEST NEWS

### good news stories

1 just like doing whatever I care. Even if it's an awareness stand where only a handful of people turn up. I think it's worth it'. Since the start of the tockdown, our workdential volunteer <u>Sainty Oxford</u>, has been keeping her local area up-to-date on starting well with diabetes during the pandemic via the alreades at Winchester Radio. As treaturer of her local group, she's reporting donated a contection of lightees and has helped to raise almost £200 for dables. Research?

#### **GET IN TOUCH**

Need to talk? Wa're here to support you. Our heptine is open from Monday to Friday, Bern to Spin, Give, us a call on 0345 123 2386.

If you'd like to share experiences and other to other people affected by diabetes, init our others forum. You can also find the latest updates on constaving will all hereful tips of statying will all home terms. We ve created a prrited guide which provides you with important advice oil keeping well and managing your diabetes during the coronavrue cutmeas, whether you're set-f-volding, etvicing or just spending more time at home than usual.

Click were to download or other your tree copy today.



### FIXL8 Group

#### Try your first networking event

**Tailored announcements** 

Each month we run a special networking event for new members just like you. 50% of Members say networking is the main benefit of membership.



#### Early access to latest report

×

×

You have priority access to a new report published by Ready Membership. Get your copy now.



#### Invite a friend to membership

Save a friend 15% in membership by referring them today.



×



#### Free member only webinar

Sign up now and reserve your place for one of the upcoming member only webinars

### Make it personal

https://www.pixl8.co.uk/our-work.html

FIXL8

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### Top 5 takeouts

- 1. Assess your data
- 2. Prioritise personalisation
- 3. Introduce/enhance your segments
- 4. Test and refine
- 5. Understand what is changing/sticking as we move out of lockdown



### Talk to us about ...



ReadyMembership Digital strategy UI & UX design Bespoke development Systems integration Cybersecurity

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