

# Making data personal: delivering meaningful member experiences in 2023



# Poll: In how many platforms is your organisation's data stored?





# **Understanding data**

# **DATA DRIVES EVERYTHING**



- You can't underestimate the importance of data in the corporate world
- Collating data in the right way is essential in order to gain useful insights and better target & retain members
- Ask what data is important to your organisation and what is unimportant?

### WHAT DATA DO YOU REALLY NEED?

- How useful is the data that you are collecting and what do you need?
- E.g. is sex of member important when you don't segment data that way?
- Don't ask a question unless you are going to use the data provided
- Risk data can become quickly out of date - don't ask 40+ application questions
- What is your process for updating frequently-changing data? E.g. self service tool.



# TRUSTED DATA MATTERS

# Why it is important that your data is clean and up to date:

- One email address per contact avoids missed comms & duplication
- Members change job & move organisation at different times
- Members' needs change as their career develops - e.g. information, events, training
- Enables development of personalised services, resources and marketing
- Ensures membership grade changes can be automated & renewals run smoothly
- Retention accurate data helps to reduce risk of members lapsing



## WHAT DOES 'GOOD' DATA MANAGEMENT LOOK LIKE?



- 1 email per contact
- Always up to date information name, title, organisation etc
- All data points -email opens, purchases, event bookings etc - captured in one place against one contact
- Engagement vs Retention which can good data help more? Members at different stages of their membership journey need different levels and types of engagement.

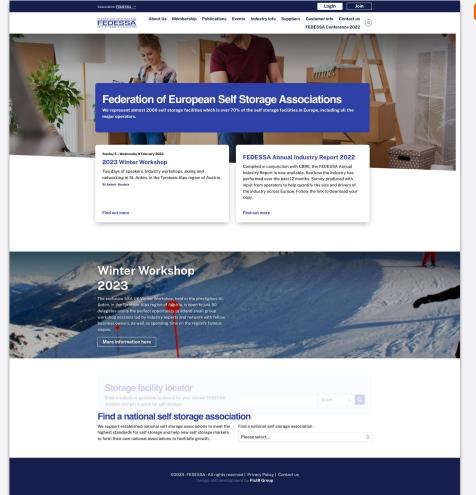


• Established 2004

 Represents over 2000 self storage facilities (70% of all Europe facilities)

#### Mission:

- to provide a common voice for the industry throughout Europe,
- support the development of national associations
- position the self storage industry as a reliable business partner and sector



# **MEMBERSHIP**

Members are national associations across Europe.

- Self storage operators automatically become members of FEDESSA when they join a national association
- 14 national associations across Europe -Portugal just joined

#### **National Self Storage Associations**









**Danish Self Storage** Association



**Dutch Self Storage** Association



Finish Self Storage Association



French Self Storage Association



German Self Storage Association



Irish Self Storage Association



**Italian Self Storage** Association



Norwegian Self Storage Association



Spanish Self Storage Association



Swedish Self Storage Association



**Swiss Self Storage** Association



**UK Self Storage** Association

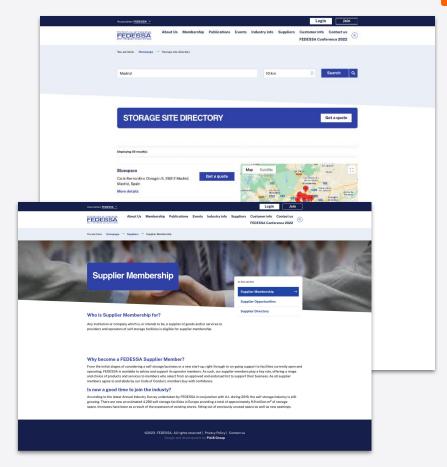
# MULTIPLE ASSOCIATIONS, MULTIPLE SYSTEMS, MULTIPLE CHALLENGES

- Each national association had their own individual CRM, email and CMS systems
- Each association had varying levels of system sophistication - some more advanced than others. Some used excel and Wordpress
- National associations couldn't share their data across their own systems, with other associations or with FEDESSA



### STRATEGIC GOALS

- FEDESSA wanted to market collectively to all members across national associations and provide tailored marketing in local languages.
- We wanted to give associations local access to shared systems and data.
   Separate systems & siloed data stopped us doing this.
- Prime aim was to bring all membership data together



### **CHOOSING A DATA SOLUTION**

#### **Business Intelligence and analytics**



#### **Enterprise Solutions**





#### **Association Management Systems (all-in-one)**



#### Website

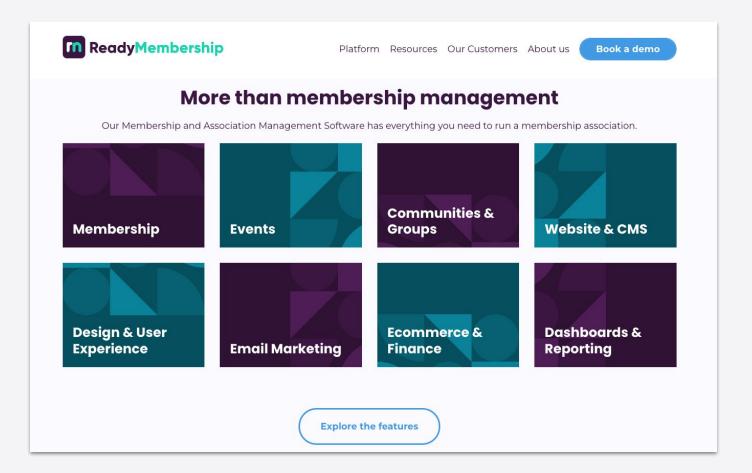






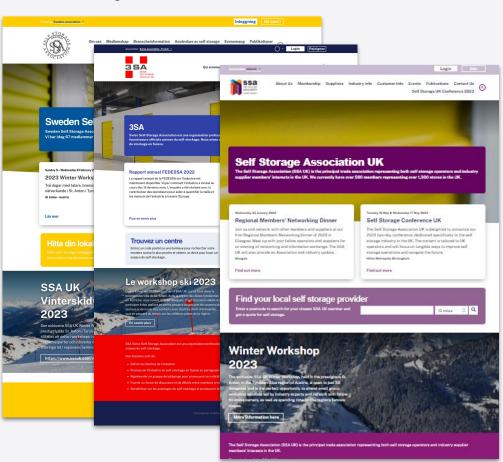


### **READYMEMBERSHIP**



# **MULTI-TENANCY: SHARED DATA, GATED ACCESS**

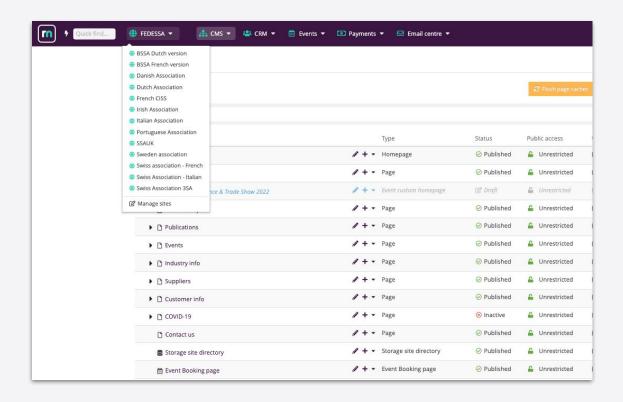
- Multiple local language websites on a single platform
- Member data from all associations captured in ReadyMembership CRM
- Gated access means that national associations only see their own member data while FEDESSA can access all associations data
- Permissioned admin means multiple associations can manage their own website, events, emails, separately on the same platform



# **MOVING MULTIPLE DATA SILOS INTO ONE SYSTEM**

#### What's involved:

- Cleaning data
- Deduping records
- Merging records
- Permissioning & gating data





# Poll: Are you customising your communications based on the information that you have on your members?

Personalisation poll:

1) Basic personalisation

3) No variations

2) Advanced personalisation

2. Are you customising your communications based on the information that you have on your members?

72%

16%

12%

#### UNIFIED DATA IN SINGLE PLATFORM: DELIVERED BENEFITS

**GREATER EVENTS DATA VISIBILITY DEEPER & WIDER DATA ANALYSIS PERSONALISED EVENTS AUTOMATED & TARGETED EMAILS** 

- Analyse events attendance Europe wide
- Compare webinar vs in-person events
- See breakdown of event attendees by country
- See who is attending events outside of their home region
- See how many delegates from a country
  - e.g. Sweden- attending UK events
- See email opens & clicks across associations
- Develop events tailored to members at different levels / career stages
- E.g. create events aimed at people who have been members for 10+ years
- Automate targeted emails for tailored events to specific audiences
- Target different member segments within specific associations or Europe-wide
- Target members with content and resources based on interest tags
- Develop comms strategy for different personas and automate delivery

### **CREATING MEMBER PERSONAS**

FEDESSA created user personas for members and non-members

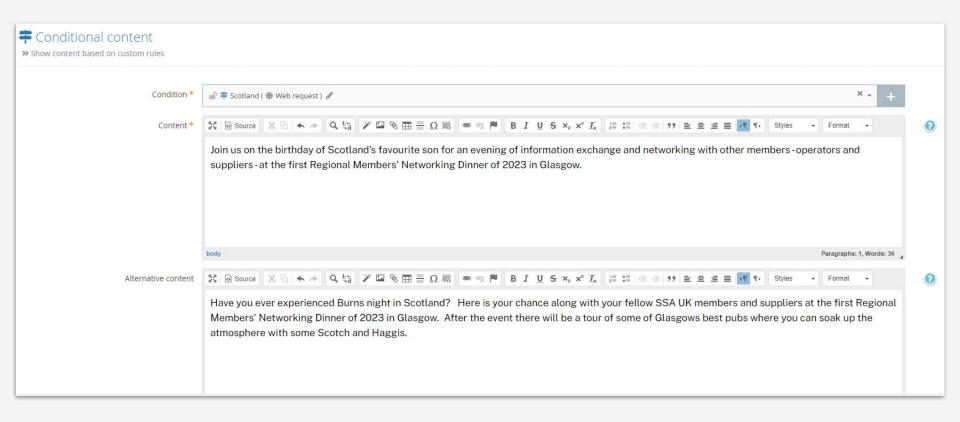
We ask a series of questions when they sign up - and automatically assign tags depending on their responses.

We then can target tags to personalise comms - Change language, look etc.

What do you like about self storage?	I prefer developing sites than operating them I am more of an operations person I like both operating and developing
How Tech savvy are you	I always get the latest tech as soon as it comes out I like the new stuff but tend to let someone else test it I only get new tech when I need it I am not a tech person and still have a nokia phone
How do you prefer to attend events	<ul> <li>Online for everything</li> <li>Online only when I can't attend in person</li> <li>Online for training but in person for networking and socials</li> <li>In person for everything</li> <li>No real preference</li> </ul>
Why did you join the ssociation (select all that apply)	For the legal/business support For the networking To show my customers I meet the industry standard To use the standard agreement For the training To attend events To read the magazine For information on starting a business Benchmarking data HR support Because I am an association person



# UNIFIED DATA + RULES = POWERFUL PERSONALISATION



# Top tips:

- Only gather data you need
- Make sure all your data is in one place
- Garden your data effectively
- Give members tools to update
- Consider data and risks you hold around it
- Take reasonable efforts to protect data

# Takeaways:

#### **Unifying data:**

- Lets you shape personas and segment your membership in multiple ways
- Improves your outward facing comms by letting you target personalised messages
- Gives you inward facing intelligence that lets you advance as a business

# **Keep in touch:**

The Forward - monthly newsletter

https://pixl8.com/theforward

Video

Watch the Pixl8 Update on

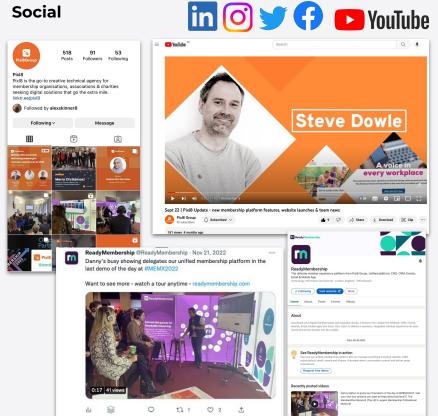
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# **Q&A**