Interventions to Create Stronger Regional Manufacturing **Ecosystems**

May 21, 2020 | IRI, Innovation Research Interchange





Welcome and Today's Agenda

5 minutes: Welcome & Panel Framing

Tulsi Patel, Estolano Advisors

20 minutes: Rapid Share Presentations

- Katy Stanton, Urban Manufacturing Alliance
- Martine Neider, Bay Area Urban Manufacturing Initiative/SFMade
- Moriah Heaney, Mountain BizWorks
- Jessica Hemmer, Hemmer Design/Queen City
 Mask Collective

15 minutes: Panel Discussion

15 minutes: Audience Q&A

5 minutes: Rapid Fire Panel Question & Closing

The Role of Ecosystem Building



Quick Definitions:

- Ecosystem: All organizations which play a role in the success of economic development activity in a region. The ecosystem also includes the resources -- time, capital, physical assets, etc. -- of these organizations and the relationships between individuals, communities, and businesses.
- Practitioner: An organization that helps companies gain access to key business elements such as capital, workforce, marketing, business planning, sales, real estate, and others. Access is most often created through educational programming, relationship development, and ecosystem connections.
- Manufacturer: A company that makes goods for sale to other businesses and or consumers. Some companies utilize titles other than manufacturer, such as: makers, producers, craft businesses, fabricators, small batch manufacturers, and light industrial companies.

| ELECTED OFFICIALS | EDUCATORS | STUDENTS | ECONOMIC DEVELOPMENT AGENC PLANNERS | WORKFORCE DEVELOPMENT NON-PROFITS | KITCHEN INCUBATORS | PI AGENCIES | FEDERAL AGENCIES | MAKERS | MANUFACTURERS | DESIGNERS | COMM ORGANIZERS | RESEARCHERS | POLICYMAKERS | THOUGHT-LEADERS | COMMUNITY DEVELOPMENT CORPORATIONS MAKER SPACES ACCELERATORS | PULLANTINOP COMMUNITY COLLEGES | NON-PROFIT REAL ESTATE DEVELOPERS | HOUSING ADVO PORT AUTHORITIES L'ENVIRONMENTAL ADVOCATES L'ELECTED OFFICIALS LE DUCATO STUDENTS LECONOMIC DEVELOPMENT AGENCIES PLANNERS WORKFORCE DEVE NON-PROFITS | KITCHEN INCUBATORS | PUBLIC AGENCIES | FEDERAL AGENCIES | M. MANUFACTURERS | DESIGNERS | COMMUNITY ORGANIZERS | RESEARCHERS | POLICE DERS | COMMUNITY DEVELOPMENT CORPORATIONS LMAKER SPACES
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Business Operations Access to Capital Product Development Real Estate Workforce Development Community Building All Subsectors Apparel, Textiles, & Leather Computer & Electronical & Manufacturing Computer & Electronical Equipment Computer & Electronical Equipment Computer & Accessories Food & Beverage Jeweity & Accessories Medical Product Manufacturing

UMA's Ecosystem Building Visualizations



Citywide Youth Development

Greater Baltimore Black Chamber of Commerce

Green World Bookkeeping

Impact Hub Baltimore

Jane Addams Resource Corporation Baltimore

Made In Baltimore

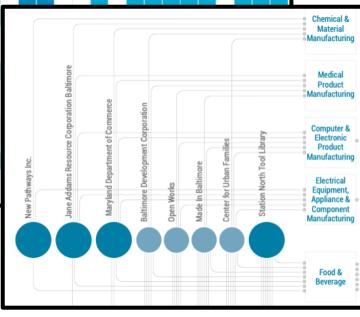
Maryland Capital Enterprises

Maryland Department of Commerce

Maryland Department of Housing and Community Development

Maryland MEP

Maryland Volunteer Lawyers for the Arts



Chemical Manyland Volunteer Lawyers for the ArtsMuseum Center

Baltimore City Chamber of Commerce
Baltimore City Small Business Resource Center
Citywide Youth Development
Citywide Youth Development
Station North Tool L. Brary
School of Food
School of Food
Maryland Capital Enterprises, Inc.

State of Urban Manufacturing, Baltimore - 2018-19



Nurturing the Regional Manufacturing Ecosystem

Retain and Grow Manufacturing in the Bay Area





Expertise Data Education Convening Advocacy Promotion Collaboration







Leveraging Assets
Together



Trust + Asset Mapping

Fast Innovation





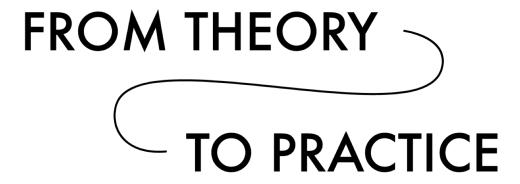
Ecosystems
Joining Forces
to Create
Something
Bigger

SUPPLY CONNECTOR

Shifting Gears. Working Together.







BUILDING INTUITIVE MANUFACTURING ECOSYSTEMS

"The great challenge that will confront those who wish to champion design in business will be to grapple with organizational ecosystems that are both dysfunctional and inherently obstructive to the spirit & processes of design."

> - Julian Jenkins Senior Consultant, 2nd Road, Australia

WICKED PROBLEMS IN MANUFACTURING ECOYSTEMS

Barriers to Accessing Capital
Lack of Access to Affordable Space
Skill / Talent Gaps
Issues with Talent Retention
Lack of Access to Machinery/ Technology
Nonexistent or Disconnected Community
Scarce Business or Development Resources
Minimal Business Direction / Guidance

Lack of Access to Markets

Policy that Impedes Equitable Growth

Inequity
Loss of Profitability
Loss of Productivity
Loss of Talent

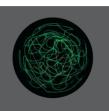
HOW DO WE BUILD THRIVING, INNOVATIVE, & STRATEGICALLY-MINDED ECOSYSTEMS (CULTURE, SYSTEMS, & PROCESSES)

THAT SUPPORT THE PRACTITIONERS

(DESIGNERS, DEVELOPERS, SOURCING SPECIALISTS, SUPPLIERS, MAKERS, & MANUFACTURERS)

TO CREATE BETTER CONNECTIVITY & THEREFORE INCREASE EQUITABLE ECONOMIC DEVELOPMENT?

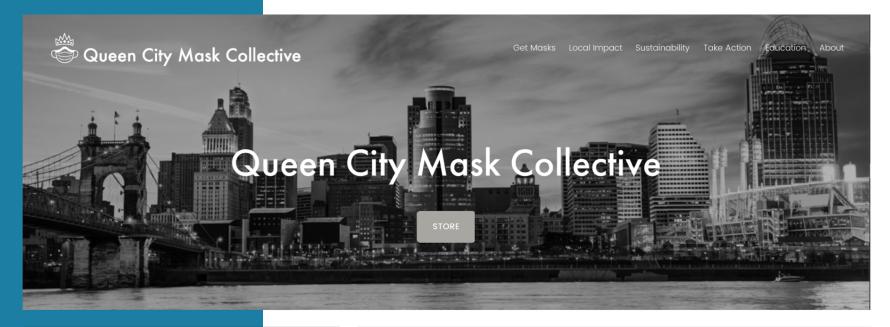








INCLUDE THE PRACTITIONERS
IDENTIFY YOUR WICKED PROBLEMS
ASK THE REAL QUESTION(S)
STOCK & UTILIZE YOUR TOOL KIT
BUILD A MORE INTUITIVE MANUFACTURING ECOSYSTEM



BUILDING A FOUNDATION
THE RIGHT PARTNERSHIPS
SOLUTION DRIVEN
GIVING ACCESS
STORYTELLING
SEIZING OPPORTUNITY



Panel Resources // Q&A

Panelist Resources:

- Urban Manufacturing Alliance
 - urbanmfg.org
- Estolano Advisors
 - estolanoadvisors.com
- Bay Area Urban Manufacturing Initiative | SFMade
 - o <u>bayareamfg.org</u> | <u>sfmade.org</u>
- Mountain BizWorks
 - mountainbizworks.org
- Hemmer Design
 - hemmerdesign.com

Ecosystem Building Resources:

- UMA's State of Urban Manufacturing Report
 - urbanmfg.org/project/state-of-urban-manufacturing
- Kauffman Foundation's ESHIP Summit
 - <u>kauffman.org/ecosystem-playbook-draft-3</u>
- CoStarters: Intersections
 - medium.com/costarters-intersections
- OHUB
 - opportunityhub.co/ecosystem-building