

## Navigating the Road to Licensure March 24, 2023

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## Disclaimer

The information provided in this workshop is for educational purposes only.

It is not intended to serve as legal advice or to act as a substitute for independent legal advice.



## Workshop Agenda

- The MFT Licensing Process
- Supervised ExperienceRequirements for MFT Applicants
  - > Employment of Associates
  - Supervisor Qualifications and Supervision Requirements
- Licensing Examinations
- Q&A





## The MFT Licensing Process

Complete
Grad
Program and
pre-degree
hours as a
"Trainee"

Register as an "MFT Associate" with the BBS

Take and pass the Law & Ethics Exam

Finish 3,000 hours Take and pass the Clinical Exam Apply for and receive MFT license!

## Step One

Graduate Program & Trainee Hours





A doctoral or master's degree in marriage and family therapy or clinical psychology or counseling with emphasis in marriage and family therapy



## Obtain a Qualifying Degree

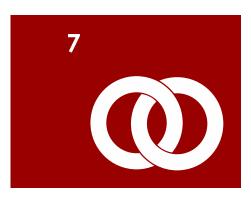
For Those Graduating On or After 8/1/2012



Minimum of 60 semester or 90 quarter units in specific theories and principles outlined in the law



Minimum of 6 semester or 9 quarter units of practicum



## Gain Trainee Experience



**Trainee:** An individual currently enrolled in a master's or doctoral degree program who has completed 12 semester or 18 quarter units of study



Must earn minimum of 225 hours of direct counseling with individuals, couples, families, or groups, **75 can be in client-centered advocacy** to qualify for degree



150 Minimum face-to-face training requirement - Either in person or via videoconferencing with both audio & visual engaged



Cannot start counting experience hours until a "trainee"



- The trainee **must** be enrolled in practicum course to count hours/counsel clients - Except....
  - First 90 Day Rule: May continue working with patients if less than 90 days pass between practicum courses (e.g., over a summer break) or until the trainee's degree conferral date.
- May only be a volunteer or W-2 employee Except....
  - > May receive a stipend (through a 1099) from a program designed to encourage demographically underrepresented groups to enter the profession or to improve recruitment and retention in underserved regions or settings

## Step Two

Gain Supervised Experience



## Overview of MFT Experience Requirements



3,000 total supervised hours of experience are required

**104** total weeks of supervision required (can span from traineeship to end of associateship)

At least 52 weeks of individual and/or triadic supervision

Maximum 40 hours of experience earned in any week between all settings

Maximum of 6 hours of individual, triadic, or group supervision in any week can be counted toward supervision hours



## MFT Experience Hours

### Direct Counseling (Min 1,750) includes:

- Individual counseling
- Minimum of 500 counseling with couples, families and/or children
- Group counseling (no max)
- Telehealth (no max)

### Non-Clinical (Max 1,250) includes:

- Supervision, workshops, writing notes, psychological tests, and CCA
- No personal psychotherapy



## Trainee Supervision Requirements

- Cannot combine supervision units at multiple sites
- Must obtain at least one unit of supervision a week to count any hours of experience
  - Exception: supervisor-approved workshops could still count in a week where no supervision is obtained
- Averaging of hours over time at a setting to meet the 5:1 ratio is allowed for Trainees only

## Direct Supervisor Contact



Individual supervision unit: one hour of face-to-face contact between one supervisor and one supervisee



**Triadic supervision unit** (AB 93): one hour of face-to-face contact between one supervisor and two supervisees



**Group supervision unit**: two hours of face-to-face contact between one supervisor and no more than eight supervisees. Can be broken into two one-hour sessions but must be in the same week.

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## Trainee Hours Example

Jackson saw 4 clients during week 1, and 10 clients in week 2. He received 2 units of supervision in week 1 and 1 unit of supervision in week 2. Did Jackson receive the required amount of supervision to meet the ratio?

**Remember**: Trainees can add up the total number of counseling hours and total number of supervision hours at the same work setting to meet the ratio.



## Trainee Experience Hours



A total of 1,300 hours of trainee experience may be counted towards licensure



A maximum of 750 hours of direct counseling experience and supervision hours may be gained prior to the granting of the qualifying degree and can count towards licensure



The remaining 550 hours may only consist of non-clinical experience



Keep all original copies of forms to submit when you apply for licensure. **Do not** submit any of these forms with your Registration Application.



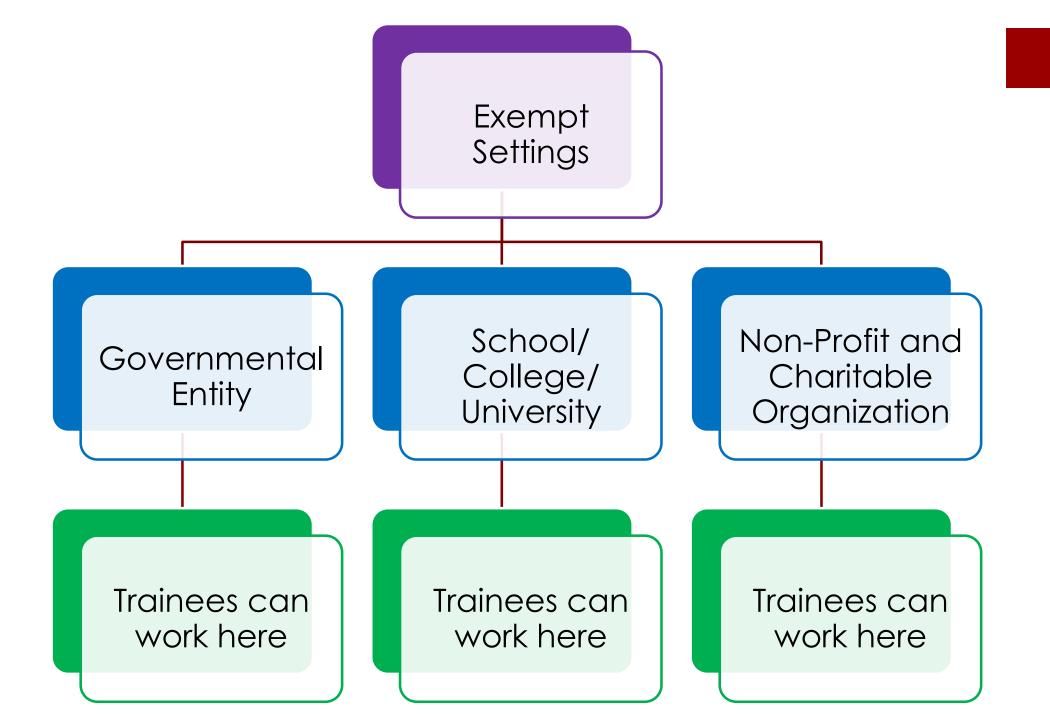


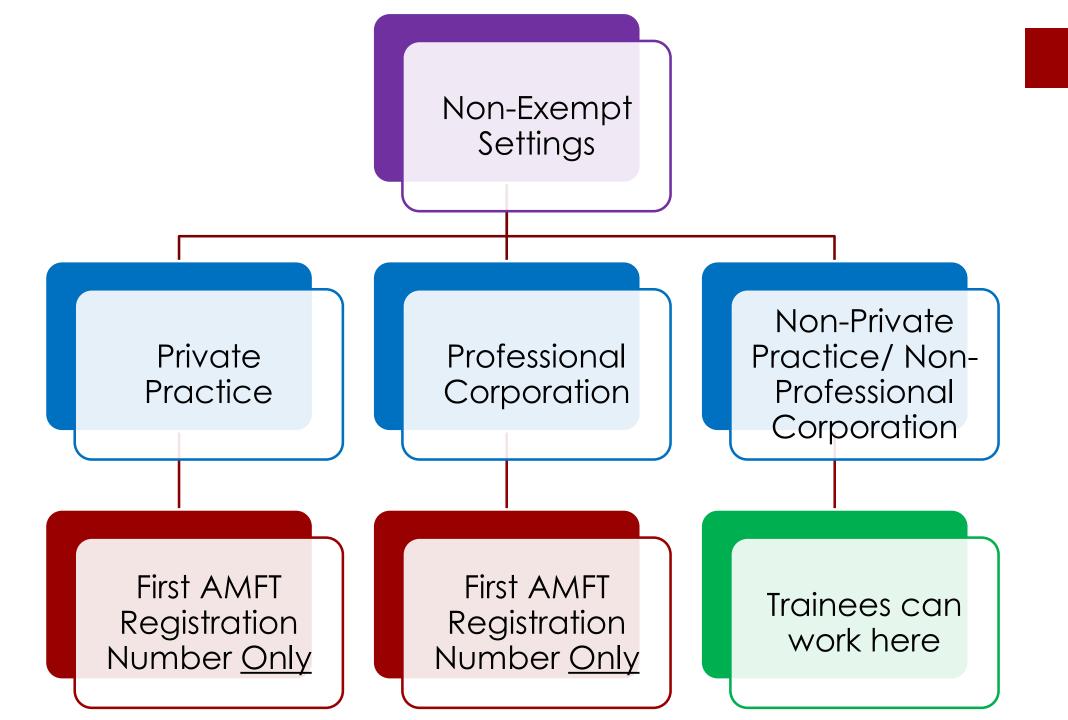
## Where Can Trainees Work?

The trainee's school must approve the site and have a written agreement in place with the practicum site

The practicum site must lawfully and regularly provide mental health counseling or psychotherapy

The practicum site must provide appropriate oversight of the Trainee's work within their scope of practice







## Private Practice or Professional Corporation

If the organization is **not** an exempt setting – Who's the owner?

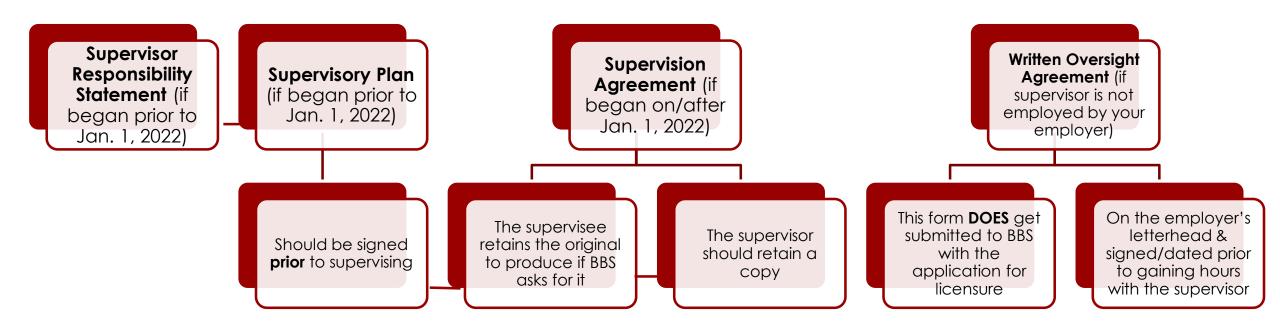
- Ask the owner/hiring contact
- Check the company's website
- Search the California Secretary of State's database https://bizfileonline.sos.ca.gov/search/business
  - > If the owner is a corporate conglomerate, a trainee can work there.
  - If the owner is a non-healing arts licensee, a trainee can work there.
  - > If the owner is a healing arts licensee, it is a private practice, and a trainee cannot work there.
  - > If the setting is a professional corporation, a trainee cannot work there.



## Who Can Supervise Trainees & AMFTs?

- 1. Any BBS licensee, Licensed Clinical Psychologist, or Physician and Surgeon certified in psychiatry by the American Board of Psychiatry and Neurology who is licensed to practice in California and has been licensed by either California or another state at least 2 of the last 5 years; and
- Has practiced psychotherapy for at least 2 of the last 5 years; OR
   Provided directed supervision to BBS pre-licensees for 2 of the last 5 years; and
- 3. First-time supervisors (as of Jan. 1, 2022 & not a Psychiatrist or Licensed Clinical Psychologist) must complete 15 hours of supervision training within 60 days of commencing supervision and 6 hours of professional development in supervision every renewal period thereafter.
  - Seasoned supervisors must complete 6 hours of professional development in supervision every renewal period.

## BBS Experience Forms



## Supervision Agreement Confusion

### A. SUPERVISOR QUALIFICATIONS (continued)

Have you been issued any of the following "approved supervisor" designations?	Yes 🗌	No 🔲						
If YES, ● Mark the box next to the type of certification held; ● List the date issued <u>and</u> ● SKIP questions 5 and 6 below.								
☐ American Association for Marriage and Family Therapy (AAMFT): Date Issue	ed:							
☐ American Board of Examiners in Clinical Social Work (ABECSW): Date Issue	ed:							
☐ California Association of Marriage and Family Therapists (CAMFT): Date Iss	ued:							
Center for Credentialing and Education (CCE): Date Issued:								

## Collaborate on the Supervisory Plan



## PART III – TO BE COMPLETED BY SUPERVISOR AND SUPERVISEE

### **Supervisory Plan**

Within 60 days of commencing supervision, the supervisor and supervisee are required by law to collaboratively develop a supervisory plan that describes the goals and objectives of supervision. If you are not the supervisee's primary supervisor, you may either develop a separate plan or use the same plan as the primary supervisor. Attach additional pages if needed.

DESCRIBE THE GOALS AND OBJECTIVES OF SUPERVISION BELOW:

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## BBS Experience Forms

Weekly Experience of Hours Log: Get it signed weekly!

The supervisee retains the original to produce

if BBS asks for it

The supervisor should retain a copy

Forms: Complete & have supervisor sign at the end of internship at

a particular work setting

This form **DOES** get submitted to BBS with the application for licensure

Only BBS developed forms will be accepted

Electronic signatures are acceptable



Supervisor must provide supervisee with their emergency contact information and that of an alternative supervisor if applicable



Supervisee must provide new supervisor with the contact information of their prior supervisor



Supervisor must complete an assessment of the supervisee for their own records at least once a year and at the completion of their work together



Supervisor must complete a one-time self-assessment of their qualifications and submit to BBS within 60 days of commencing supervision



Supervisors should know their supervisee's registration renewal date & 6 year date



Supervisees should know their supervisor's license renewal date







## AB 1758 - Videoconferencing Supervision

- Allows for videoconferencing supervision in any setting through <u>December 31, 2025</u>.
- Requires within 60 days of commencing supervision, a supervisor must meet with the supervisee to assess whether videoconferencing supervision is appropriate and document that assessment considering things such as:
  - ➤ Abilities of the supervisee;
  - >Preferences of supervisor & supervisee;
  - Privacy of the locations of the supervisor and supervisee during supervision, etc.
- If the supervisor's assessment is that videoconferencing supervision is inappropriate, the supervisor **shall not** utilize videoconferencing supervision.





## Substitute Supervisors

- Must meet the basic qualifications of a supervisor.
- Must sign:
  - > Supervision agreement;
  - ➤ Written oversight agreement (if applicable);
  - > The weekly logs
- If supervising for 30 consecutive calendar days or less:
  - > The supervisor shall follow the pre-existing supervisory plan.
  - The regular supervisor may verify the experience gained during this extended substitution.
- If supervising for more than 30 consecutive calendar days:
  - > A new supervisory plan is required.
  - > The substitute supervisor shall verify the experience gained during this time.

## Step Three

Register as an MFT Associate







## Post-Graduate Applicant



If the Associate Registration Application is received within 90 days from the date the applicant's degree posts, the applicant is considered an "Associate Marriage and Family Therapist Registration Applicant" (2nd 90-Day Rule)



May count hours of post-degree experience while waiting for the Associate registration number subject to the 2nd 90-day Rule



**Cannot** work in a private practice or professional corporation until in receipt of the Associate Registration



While you wait for your number you are a Marriage and Family Therapist Registration Applicant



## The 2nd 90-Day Rule (AB 93)



Went into effect January 1, 2020



An applicant may gain hours of experience after degree conferral but before the issuance of the AMFT registration **only** if the BBS receives their application for the Registration within 90 days of degree conferral date <u>and</u> the hours are gained at a work setting that requires completed Live-Scan fingerprinting



A completed copy of the Live Scan form must be submitted to the BBS with the Application for Licensure



What to send to the BBS with the Associate MFT Registration Application

- The Application (must be signed)
- \$150 Fee (check or money order)
- Live-scan fingerprint (DOJ & FBI)
- Transcript(s) (sealed envelope or electronically sent from your school)
- Program Certification(s)
   (sealed envelope or electronically sent from your school)
- Certification of completion of 6 hours of coursework or applied experience in Suicide Risk Assessment & Intervention
  - Applications received July 1, 2023, onward must also include proof of 3 hours of law and ethics CEUs on the topic of providing mental healthcare via telehealth

Note: If you are seeking dual licensure (e.g., MFT/PCC), submit each application separately (with tracking) to BBS

### Carefully read the Application Instructions FIRST

### Attach a \$150 Fee

SSN or ITIN*	Birth Date: mm/dd/yyyy		y E-Ma	E-Mail Address		
111-11-1111	01/01/2001		RT	RTL@windingroad.com		
Legal Name** Last	First		t	Middle		
Roscoe		Kristin			Welk	
If you have ever been known by another name, list the full name(s) and dates of use below (attach any additional names and dates):						
Full Name		Dat	Dates of Use (from/to)			
Kristin Marie O'Brien Welk		01	01/01/01-01/01/21			
Full Name				Dat	es of Use (from/to)	
Public Address of Record*** Number and Street						
7901 Raytheon Roa	ıd					
City		State	Zip Code	Pho	one	
San Diego		CA	9211	1 (8	58)292-2638	



## **Criminal Convictions**

Registration applicants are no longer required to disclose information regarding past criminal history

An applicant who has a past conviction or disciplinary action on a separate license will go through additional steps in the process of obtaining their registration.

The Board automatically receives a Criminal Offender Record Information from California DOJ.

If already a registered associate, you **must** disclose to the BBS within 30 days of a conviction. Complete the Background Statement, include all required documents and letters of rehabilitation and/or letters of recommendation

### BACKGROUND QUESTIONS – RESPONSE IS VOLUNTARY.

Providing an answer to the following questions is voluntary. Providing responses now, instead of waiting for the Board to receive your fingerprint results, will facilitate processing of your application. Your decision not to disclose information will not be a factor in the Board's decision to grant or deny an application. For more information, see the <a href="Criminal Conviction FAQ">Criminal Conviction FAQ</a>.

A. Have you been convicted of, pled guilty to, or pled nolo contendere to any misdemeanor or felony in the United States, its territories, or a foreign country? Yes No ■

If YES, we recommend that you complete Part A of the <u>Background Statement</u> form, available on the Board's website, to facilitate processing of your application.

If the conviction(s) have been previously reported to the Board, we recommend that you include a written statement listing each conviction, including the date(s) of the conviction(s). You do not need to resubmit documentation previously on file.

B. Is any criminal action pending against you, or are you currently awaiting judgment and sentencing following entry of a plea or jury verdict? Yes No 🔳

If YES we recommend that you complete Part B of the <u>Background Statement</u> form, available on the Board's website, to facilitate processing of your application.

## Criminal Convictions



The Board cannot deny a license based on a conviction that occurred beyond the 7 years preceding the date of the application. This extends to recent expungements of a prior criminal history older than 7 years.



### Two exceptions:

- 1) A serious felony conviction (Penal Code § 1192.7); and
- 2) A crime for which registration as a sex offender is required (Penal Code § 290(d)(2) or (3))



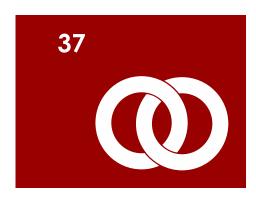
A criminal conviction within the 7 years preceding the date of application will not be considered if: 1) You were a minor unless you were charged as an adult; 2) it was dismissed under Penal Code § 1000.3; 3) it was a conviction under Health & Safety Code §§ 11357(b)-(e) or 11360(b) if it's older than 2 years; 4) traffic violations with a fine of \$500 or less; or 5) Infractions.



If you are convicted of a crime after you submit your application, you have 30 days from the date of conviction to notify the Board.

## Tips for the Registration Application

- ✓ Make sure the application is completely filled out and signed
- Don't forget your check or money order
- Use your legal name
- On not submit your Live Scan paperwork more than 60 days prior to submitting your Application
- Make copies of all your paperwork for your own records
- Mail the application packet with delivery confirmation or certified mail
- Include a self-addressed stamped postcard or envelope ON TOP OF your application
- The address you provide to BBS is publicly-available on the BBS BreEZe website



# Associate Registration

Associates **may not** work in a private practice or professional corporation until the Associate Registration is issued by the Board

**Associate Registrations expire annually** – make sure to renew your registration or your hours will not count during any period of delinquency!

Take the Law & Ethics Exam **at least** once in a renewal period until you pass

Complete 3 hours of Law & Ethics CEUs **each** renewal cycle of your registration – even if you have passed the Law & Ethics exam

Registrations can be renewed a total of 5 times. If after the 6<sup>th</sup> year you still need a registration, you **must** submit a Subsequent Registration Application to continue accruing hours towards licensure



#### Earning Hours as an Associate



A "fake" 10:1 Ratio (For Post-Graduate Applicants as well)



First 10 direct counseling hours in a week, an Associate needs 1 unit of supervision



Any direct counseling hours above 10 in the same week, the Associate **must receive 1** additional unit of supervision that week



Cannot average hours of supervision



Must have at least 1 unit of supervision in any week to gain hours that week.



If at multiple settings, must meet the requirements **separately** 

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#### Associate Supervision Hours Examples

Tara provides 25 hours of counseling during a single week. How many units of supervision must Tara obtain in that week?

Emma works at two settings.
She provides 12 hours of counseling at Setting A and 9 hours at Setting B during the same week. How many units of supervision must Emma obtain?

#### The First Six-Year Rule

<u>Rule 1:</u> The BBS counts backwards six years from the date the Exam Eligibility Application is **RECEIVED**. Only the hours within that six-year period will count, with the exception of 500 counseling and supervision hours gained during practicum as a trainee. See Bus. & Prof. Code 4980.43(c)(7).

Example: If an applicant's application for exam eligibility is received by the BBS on 12/1/2022, all hours except 500 protected practicum hours (counseling and supervision) would need to be completed between 11/30/2016 and 11/30/2022 for hours to count.



#### The Second Six-Year Rule

Rule 2: An Associate has six years to complete hours of experience with one Associate Registration number. If an Associate does not complete all hours during that time, and needs additional time, the Associate must reapply for a Subsequent Associate Registration number. See Bus. & Prof. Code 1984.01(d).





#### Subsequent Associate Registration



This is **NOT** a regular renewal of your registration number



Submit to the BBS: AMFT Subsequent Registration Application paper form



Must <u>pass</u> the California Law & Ethics Exam before the BBS will issue a subsequent number



No longer permitted to work in a private practice or professional corporation setting

# Employment of Registered Associates





#### Where can a Registered Associate work?

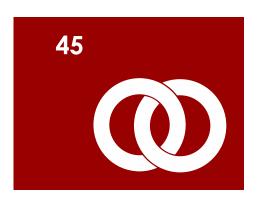
# In a work setting that:

Lawfully and regularly provides mental health counseling or psychotherapy

Provides oversight to ensure that the Associate's work at the setting meets the experience and supervision requirements set forth in the law

Where the Associate is a volunteer or W-2 employee

Generally OK: all Trainee sites and private practice or professional corporation settings



### Obligations of a Registered Associate



**Must** be a W-2 employee or volunteer



Cannot be a 1099 (independent contractor)

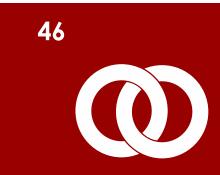
**Except** if receiving a stipend or educational loan repayment (AB 93)



Must send in W-2 or Volunteer Verification Letter to the BBS for each employer when submitting Application for Licensure and Examination



Make sure your supervisor is a qualified supervisor





#### Know Your Rights as an Associate

- There is **no** state statute or regulation which exempts persons participating in an internship from wage and hour laws.
  - ➤ You must be paid **at least** minimum wage for all hours you work (Wage Order 4-2001)
  - ➤ So-called "split fee" arrangements do not exist in the Labor Code
- If you provide a service and the client fails to pay, your employer must pay for the time you were expected to (or did) work
- Your employer is prohibited by CA Labor Code 450 & 2802 and Bus. & Prof. Code 4980.43.3(f) from charging you for anything that benefits the employer or is the employer's obligation



#### Unpaid Post-Degree Internships

- ➤ In June 2020, the California Labor Commission reviewed the case of an unpaid AMFT who was employed post-degree on a volunteer basis.
- The Labor Commission applied a Six Criteria Test to determine the AMFT was inappropriately misclassified as an exempt intern and was entitled to back wages and damages.
- The six criteria that must be met for an unpaid internship to be lawful are:
  - 1. The training, even though it includes actual operation of the employer's facilities, is similar to that which would be given in a vocational school;
  - 2. The training is for the benefit of the trainees or students;
  - 3. The trainees or students do not displace regular employees, but work under their close observation;
  - 4. The employer derives no immediate advantage from the activities of trainees or students, and on occasion the employer's operations may be actually impeded;
  - 5. The trainees or students are not necessarily entitled to a job at the conclusion of the training period; and
  - 6. The employer and the trainees or students understand that the trainees or students are not entitled to wages for the time spent in training.

#### Know Your Limits as an Associate



If you are practicing psychotherapy as a pre-licensee you **must** be under supervision



You cannot provide psychotherapy and count the hours in a setting in which you have a proprietary interest



You cannot be your supervisor's supervisor

This means that if you founded a nonprofit agency you **<u>cannot</u>** provide clinical services for purposes of obtaining BBS licensure in that setting



You can only advertise with your supervisor's authorization



#### Advertising as a Pre-Licensee

- Trainee Requirements:
  - > Trainee's legal name
  - ➤ Marriage and Family Therapist Trainee
  - Name of employing entity
  - Supervised by Supervisor's Name
  - Supervisor's license (LMFT)
  - > Supervisor's License Number

Finn Clancy
Master's Degree Candidate
Marriage and Family Therapist Trainee

Volunteer at Braintree Agency Supervised by Tanya Coben, LMFT #123010

- Registered Associate Requirements:
  - ➤ Legal Name as registered with BBS
  - Registered Associate Marriage and Family Therapist or Registered Associate MFT
    - If using AMFT in advertisement you must spell out "Registered Associate Marriage and Family Therapist
  - Registration Number
  - ➤ Name of Employing Entity
  - Supervised by a licensed professional

Mary Brandt, MA Registered Associate Marriage and Family Therapist AMFT #230123

Employed at Oak Tree Therapy Supervised by Ellen McSweeny, LMFT #124012

# Supervisor Requirements





#### Who Can Supervise?



Active CA license and active license for at least 2 years in CA or any other state

- Any BBS licensee or Licensed Clinical Psychologist
- Physician or surgeon certified in psychiatry by the American Board of Psychiatry and Neurology



Practice psychotherapy <u>or</u> provide clinical supervision to Trainees or Associates for two of the last five years



New supervisors must complete 15 hours of supervision coursework prior to or within 60 days of commencing supervision

**Exception**: Not applicable to Licensed Psychologists & Psychiatrists



Check if your supervisor's license is valid/clear on BBS's BreEZe system at <a href="https://search.dca.ca.gov/">https://search.dca.ca.gov/</a>



#### Who Can Supervise?

Has not provided therapeutic services to the supervisee

Is not a spouse, domestic partner, or relative of the supervisee

No current or previous personal, professional, or business relationship with the supervisee that undermines the authority or effectiveness of the supervision

#### Off-Site Supervision



The work site / employer **must** approve of off-site supervision



A Written Oversight Agreement must be signed between the employer and offsite supervisor



An offsite supervisor for a private practice or professional corporation must have the supervisee's patients sign an authorization to release their clinical records to the supervisor



The supervisee should retain the original to submit with their application for licensure

## Step Four

Take and Pass the Examinations



#### California Law & Ethics Exam

- All Registered Associates must take the California Law & Ethics exam each renewal period to renew their registration number
  - > You do not have to pass, but you must take the exam
  - > Once you pass the L&E exam you **do not** have to re-attempt it
- Apply for the exam by submitting to the BBS the Initial Law & Ethics Exam Application with \$150 fee
- Give the BBS about 30-40 days after submission to approve your application. You should receive a Candidate Handbook.
- If you do not hear from PearsonVue:
  - Confirm on your BreEZe account that you have included an email address as part of your "address of record"
  - > BBS has a step-by-step guide on how to update your address of record on their Facebook page
- 75 multiple-choice questions over a 90-minute period



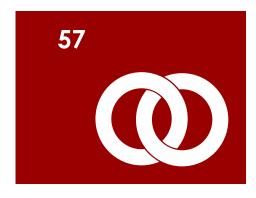
## California Law & Ethics Exam

#### If you pass: Congratulations!

- Keep earning hours and renewing your registration annually
- You still must complete 3 hours of CEUs on Law & Ethics each renewal cycle of your registration

#### If you fail: No worries!

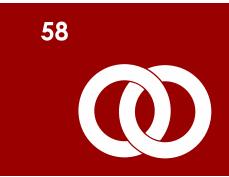
- You must wait 90 days to retake the exam
- You still must complete 3 hours of CEUs on Law & Ethics each renewal cycle of your registration



# Application for Licensure & Examination

Send BBS via certified return receipt mail (or otherwise tracked):

- Your signed application
- \$500 fee (non-refundable) (\$250 for application & \$250 for clinical exam)
- Completed & signed Experience Verification Forms
- Signed Supervisor Responsibility Statement or Supervisor Agreement Forms
- Any oversight agreements for an offsite supervisor
- W-2 Form(s) and/or Volunteer Letter(s)

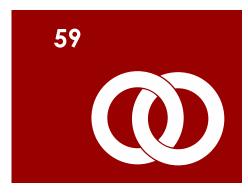




#### Now What?

Keep up to date on BBS application processing times via the BBS Facebook page!

- You must continue to receive 1 hour of supervision per week in which you see patients
- Regardless of where you work, CAMFT recommends you continue to receive hours of supervision as you had been until your hours are approved
- Once your hours are approved it is up to your supervisor whether additional supervision beyond the one hour is necessary for any non-clinical hours



#### Response from BBS on Application

You will receive one of two letters from the BBS in response to your application for Licensure & Examination:

- 1. You are eligible to take the Clinical Examination; or
- 2. You have deficiencies that you must address

**IMPORTANT:** If you fail to either take the Clinical Examination or clear any deficiencies within one year from the date on the letter, your application will be deemed "abandoned."



#### Clinical Examination



Evaluates your knowledge, skills, and abilities in crisis management, clinical evaluation, treatment planning, treatment, and law and ethics over a 4-hour period



You can request reasonable accommodations in compliance with the Americans with Disabilities Act at least 90 days before taking the exam



Do not accidentally abandon your application!

You **must** sit for the clinical exam within one year of being notified of your eligibility **or** make another attempt within one year after exam failure

## Step Five – The Final Step







#### Don't Forget the Final Step

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To be licensed you **must** submit a Request for Initial License Issuance to the BBS with a \$200 fee

**IMPORTANT:** This application and associated fee is separate from the Application for Licensure



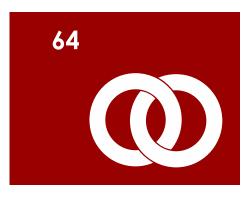
Failure to pay the initial fee within one year of successful completion of the exam will result in abandonment of your application



You cannot practice on your own until your license is issued

# Thank you for attending!



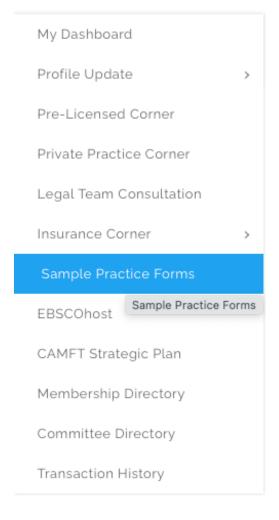


#### Additional Resources

- CAMFT's Pre-Licensee Corner: <a href="https://www.camft.org/plcorner">https://www.camft.org/plcorner</a>
- CAMFT's Pre-Licensee Job Corner: <a href="https://www.camft.org/pljobs">https://www.camft.org/pljobs</a>
- CAMFT's Master Checklist for MFT Licensure by Ann Tran-Lien, JD: <a href="https://www.camft.org/Portals/0/PDFs/articles/The-Master-Checklist-for-MFT-Licensure.pdf?ver=2022-03-30-130756-323">https://www.camft.org/Portals/0/PDFs/articles/The-Master-Checklist-for-MFT-Licensure.pdf?ver=2022-03-30-130756-323</a>
- BBS Frequently Asked Questions: <a href="https://www.bbs.ca.gov/pdf/publications/mft\_faq.pdf">https://www.bbs.ca.gov/pdf/publications/mft\_faq.pdf</a>
- BBS Facebook Page: <a href="https://www.facebook.com/BehavioralSciencesBoardCA/">https://www.facebook.com/BehavioralSciencesBoardCA/</a>
- California Secretary of State Business Search: <a href="https://bizfileonline.sos.ca.gov/search/business">https://bizfileonline.sos.ca.gov/search/business</a>
- Call and speak with a CAMFT Attorney: (858) 292-2638

#### Don't Recreate the Wheel

Members Only 🗸



Your CAMFT membership includes access to our Sample Legal Forms Library!



#### Sample Associate Agreement

Sample Good Faith Estimate Notice

Sample Good Faith Estimate Form

Sample Informed Consent

Sample Notification of Designated Reviewer's

Decision (Non-HIPAA Covered Entities)

Sample Request for Review of a Decision Denying

Inspection and Copying of Patient Records (Non-

HIPAA Covered Entities)

Sample Response to Request for Records (Non-

HIPAA Covered Entities)

Sample Telehealth Consent Form

Supervisor's Assessment of Supervisee

Supervisor Notice of Intent Not to Sign Further

Hours of Experience



#### **BBS Supervision Forms**

#### Supervision Forms

- In-State Experience Verification
- Out-of-State Experience Verification
- Weekly Summary of Experience Hours
- Supervision Agreement (for supervisory relationships that began ON OR AFTER January 1, 2022)
- Supervision Agreement Index of Legal Citations
- Supervisor Responsibility Statement (for supervisory relationships that began PRIOR to January 1, 2022)
- Supervisory Plan for LMFT Supervisees (for supervisory relationships that began PRIOR to January 1, 2022 AND continued PAST January 1, 2022)
- Sample Written Oversight Agreement