

REGISTERED AGENT SERVICES

- **Registered Agent Services in all 50 states, D.C., Canada and other countries:**
 - Statutory Representation
 - Change of Agent
 - Entity Housekeeping Services
- **Special Services**
 - Independent Managers/Directors
 - Special Agencies (U.S. Patriot Act, Insurance Dept. Representation, etc.)
- **Compliance Services**
 - Entity Central® COGENCY GLOBAL's online entity management and compliance system
 - Annual Report Reminders and Compliance Services

CORPORATE SERVICES

- **Document Preparation and Filing Services:**
 - Formations, Qualifications
 - Amendments, Mergers, Conversions
 - Dissolutions/Cancellations/Withdrawals
 - Name Availability, Reservation
 - Registration and Assumed or Fictitious Names
- **Corporate Forms Library**
 - Complimentary forms and filing guidelines
- **Corporate Kits**
- **Document Retrieval and Information**
 - Certified Copies and Status ("Good Standing") Certificates
 - Status Reports, Bring-Down Status Letters / Charts
 - Franchise Tax Searches
- **Closing Monitoring Services**
- **Entity Compliance Audits**

PROCESS AGENT SERVICES

- **COGENCY GLOBAL offers the following services for financing, aviation, capital markets, securities and IFC transactions:**
 - U.S., U.K., Hong Kong and Global Process Agent
 - U.S. Duly Authorized Representative Services

NONPROFIT SERVICES

- **Formations, Qualifications and Other Filings**
- **Charitable Registrations and Renewals**
- **Annual Report Compliance Services**
- **Charitable Statutory Representation**
- **Sales Tax Exemption Services**

INTERNATIONAL SERVICES

- **Due Diligence Searches**
- **Document Retrieval**
- **Formation and Qualification**
- **Corporate Secretarial Service**
- **Registered Agent & Registered Office**
- **Annual Compliance**
- **Legalization & Authentication**
- **Portfolio Management & Reporting (Hong Kong)**
- **Business Number / Tax Registration (Canada)**
- **Legal Entity Identifiers (LEI)**

COURT SERVICES

- **Civil, Criminal, and Bankruptcy Research and Retrieval**
- **Federal Records Center/National Archives**
- **Expert Witness Reports, Deposition and Transcripts**

FEDERAL AGENCY SERVICES

- **Research, Retrieval and Filing Services at Banking/ Other Agencies:**
 - Good Standings/Articles/Charters from OCC, OTS, FDIC and FRB
 - Change in Bank Control and Conversion Applications
- **Intellectual Property Services:**
 - Copyright Office: Searches, filings and retrieval of Registration Statements, ownership documents and material on deposit
 - Patent and Trademark Office: Searches, filings and retrieval (certified copies, patent and trademark assignments, file wrappers, etc.)

LIBRARY SERVICES

- **Establish Interlibrary Loan Accounts and Expedite Processing of Loans** at the Library of Congress and libraries nationwide
- **Document Delivery** from journals, newspapers, reporters and loose-leaves with Copyright Clearance, if requested
- **Retrieval of Books and Medical Articles** from the National Library of Medicine
- **Research and Retrieval of Congressional Documents**, including the House and Senate reports, Conference and Committee Reports, Hearings and Executive orders
- **Federal and State Legislative Research**
- **Research Foreign Laws, Acts Gazettes**

UCC AND RELATED SERVICES

- **UCC/Lien and Court Searches:**
 - UCC Financing Statements
 - Federal/State Tax and Judgement Liens
 - Litigation: state & federal level
 - Bankruptcy
 - Intellectual Property Lien Searches
 - Federal Regulatory Agencies
 - Office of Foreign Assets Control (OFAC)
- **UCC Forms and Information**
- **UCC Filing Services**
- **UCC ProFile** - Our user-friendly web-based document preparation, filing and tracking system that allows you to prepare your UCCs online, send them to COGENCY GLOBAL for filing, view your acknowledgment receipts and monitor your entire UCC portfolio for continuation purposes.
- **UCC Portfolio Outsourcing**
- **PMSI/Consignment Services**
- **Real Property Services**
- **Special Reporting Options**
 - Ask about our time-saving, detailed UCC/lien and filing results charts.

**SUBSCRIBE TO OUR CORPORATE TRANSACTIONS &
COMPLIANCE BLOG AND SIGN UP FOR OUR E-MAIL UPDATES!**

The ability to transact international business has become increasingly important as our global marketplace grows in complexity and scale. Access to foreign markets is often predicated on the production and legalization of documents. Identifying and obtaining the proper authentication and legalization for your documents is a critical step in this process.

Whether you are engaged in corporate, intellectual property, or investment interests in established or emerging markets, COGENCY GLOBAL INC. offers competitively priced document services that facilitate the legalization process.

With offices in New York City, Los Angeles, Chicago and Washington, D.C., we have unique access to many foreign consulates, and our nationwide network of branch offices and correspondents provides immediate access to all state and federal agencies. Our knowledgeable and experienced staff will guide you through the often complex process. The authentication and legalization of documents can be rather involved; the number of agencies involved depends upon the country in which documents will be presented. Sometimes review is required by as many as two state agencies, two federal agencies and a foreign consulate or embassy. Whatever your specific document needs are, let COGENCY GLOBAL save you the time and effort that this process often demands.



To take advantage of our authentication and legalization services simply send us signed and notarized documents and identify the country in which the documents will be presented. Our legalization specialists will manage your documents with the utmost care and take all the necessary steps to ensure that you meet any deadlines.

So when the solicitors in London call late on Thursday requesting a Power of Attorney to review contracts being signed in Hong Kong in order to satisfy potential investors meeting in the Netherlands next Wednesday, don't panic: call us!

Contact us for assistance with all of your legalization and authentication needs!

Whether you need assistance obtaining a Good Standing Certificate or with a complex merger filing, you can rely on the knowledgeable professionals at COGENCY GLOBAL INC. to capably handle your corporate transactional work and provide statutory representation services. With offices in key cities across the U.S., as well as in Hong Kong and London, we can provide you with the document retrieval, filing and registered agent services you need domestically and around the world. In every location, our highly responsive client service specialists will ensure your requests are handled promptly and efficiently.

DOCUMENT RETRIEVAL SERVICES



COGENCY GLOBAL's experienced staff can alert you in advance to expected turnaround times and possible alternatives, resolve problems and assist you in curing that last minute delinquency that is threatening to delay your closing. Turn to us when you need the following services (or their foreign equivalents) in any U.S. or international jurisdiction:

- Good Standing/Existence Certificates
- Certified Copies
- Tax Certificates
- Status Checks
- Closing Monitoring Services
- Entity Compliance Audit
- Apostille/Legalization

DOCUMENT FILING SERVICES

Whether you are working on a simple name amendment or a large, multistate conversion project, COGENCY GLOBAL's service specialists can provide the assistance you need at every stage of the process. We can make sure you have the correct form(s) to accomplish the task at hand, search the name to ensure availability and acceptability for filing, review the document for common errors that can cause rejection and determine local processing requirements and time frames.

Our filing services include:

- Formations, Qualifications, Amendments
- Dissolutions and Withdrawals
- Name services
- Merger and Consolidation
- Conversions
- Post-Merger and Conversion Cleanup Filings
- Reinstatements
- Annual Report Compliance Services

INTERNATIONAL CORPORATE SERVICES

When you need assistance with international corporate services, COGENCY GLOBAL gives you access to a dedicated team of experienced, multilingual service specialists. We provide document retrieval and legalization services around the globe and can provide a range of corporate filing and statutory representation services across Canada, in the U.S. territories and in many countries around the world.

ONLINE TOOLS MAKE YOUR JOB EASIER

Entity Central®, our online entity management system, allows you to easily view, manage and generate detailed reports on your entities, enabling you to stay on top of your corporate compliance responsibilities. My Orders provides a convenient online portal so that you can retrieve your results and evidence 24/7.

Let Us Know How We Can Help with Your Next Project!

WE'RE THERE FOR YOU, EVERYWHERE

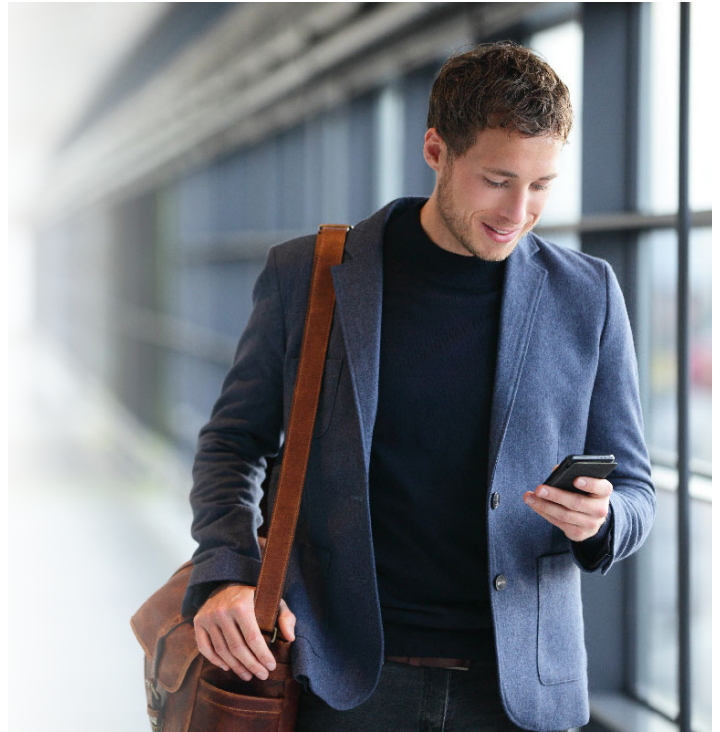
We take the mystery out of doing business in other countries by offering global corporate services, much like we do in the U.S., with a single point of contact.

Focus on your business while one dedicated representative manages your corporate solutions with fast responses for every time zone, local jurisdiction corporate expertise, multiple jurisdiction coordination and cost-effective flat rates.

THE SERVICES YOU NEED OVERSEAS

Our worldwide network of agents is always growing and expanding our portfolio of services to better serve your global business needs:

- **International Due Diligence Searches**
A worldwide network to retrieve the due diligence documents you need for international transactions.
- **International Document Retrieval**
Proactive research and efficient retrieval so that entity documents don't delay your deal.
- **International Formation & Qualification**
Local expertise for country-specific requirements governing international business.
- **Corporate Secretarial Service**
Minimize your risks and manage your compliance, with locations and experience in international corporate hubs.
- **International Legalization**
The locations and experience to get your official documents legalized for international use, faster.
- **Legal Entity Identifiers (LEI)**
Quickly obtain your company's unique Legal Entity Identifier, as required by lenders for global financial transactions.
- **Process Agent Services**
A dedicated, multi-lingual team that provides 24-hour process agent appointments anywhere you need it, and with a pricing model that will reduce your costs.
- **International Registered Agent & Registered Office**
Customized notification service for your legal communications and the most responsive service of process delivery in the world.
- **Portfolio Management & Reporting (Hong Kong)**
Data-driven solutions to generate reports for your complex corporate organization.
- **Business Number / Tax Registration (Canada)**
Seamlessly meet your payroll, income and Goods & Services tax (GST) reporting obligations.
- **International Annual Compliance**
Track compliance law changes and manage your annual filings better, in every country where you do business.



TELL US ABOUT YOUR SPECIFIC NEEDS AT INTERNATIONAL@COGENCYGLOBAL.COM.

WHY CHOOSE COGENCY GLOBAL AS YOUR PROCESS AGENT?

COGENCY GLOBAL INC. works closely with clients not only in the U.S., but also in Latin America, Europe, the Middle East and Asia Pacific regions. We are currently named in over 15,000 active process agent appointments in a variety of commercial finance transactions, including debt and equity capital market offerings, credit financing, derivative transactions, aviation purchase and leasing and pre-export financing.

COGENCY GLOBAL's understanding of transactions requiring a process agent and the unique way we price and provide the service helps to ensure a timely, seamless closing.

OUR UNIQUE PRICING MODEL SIGNIFICANTLY REDUCES YOUR COSTS

We understand your financing transaction and know there are multiple agreements in most deals. Our role and responsibility does not increase based on the number of agreements. Therefore:

- COGENCY GLOBAL's fees are per appointing party, per each year of the term.
- No per agreement fees!

We understand there are always revisions right up to your closing date.

- No additional fees to expedite delivery of our acceptance.
- No additional fees for revisions.

We understand that an extension may be required by the lender

- Upon request, our service will be extended 6 months beyond the stated maturity date at no additional cost.

24-HOUR SERVICE: GUARANTEED DELIVERY OF ACCEPTANCE IN ADVANCE OF YOUR CLOSING!



We understand critical deadlines. Our Process Agent Team members in New York, Los Angeles, Hong Kong and London coordinate to ensure we deliver what you require any time of day during the business week.

COGENCY GLOBAL DOES NOT REQUIRE PAYMENT IN ADVANCE

We understand paying fees prior to funding is an administrative burden. Our payment terms are on the closing date via wire or within 30 days.

MULTILINGUAL TEAM OF PROFESSIONALS

We understand not everyone is familiar with the role of a process agent. We are available to answer questions you may have in your language and in your time zone.

COGENCY GLOBAL UNDERSTANDS OUR ROLE AS PROCESS AGENT

We understand what we are supposed to receive and what we are not! Upon receipt of any notices or legal process, our experienced team will review the documents to determine if they are related to the specific transaction in which we have been appointed.

Contact us today and learn how we can make your job easier while saving you money!