

A flow-kick framework for exploring resilience

Snowbird, May 2017

Mary Lou Zeeman, Bowdoin College



Bowdoin



A flow-kick framework for exploring resilience

Joint with:



Alanna
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Bowdoin



Victoria Lee
Bowdoin



Stephen
Ligtenberg
Bowdoin



Kate Meyer
U Minnesota



Bowdoin



Our Plan today

- Decision support
- Resilience
- Flow-kick systems

Bridge Crossing : Math Biology

Math

Biology

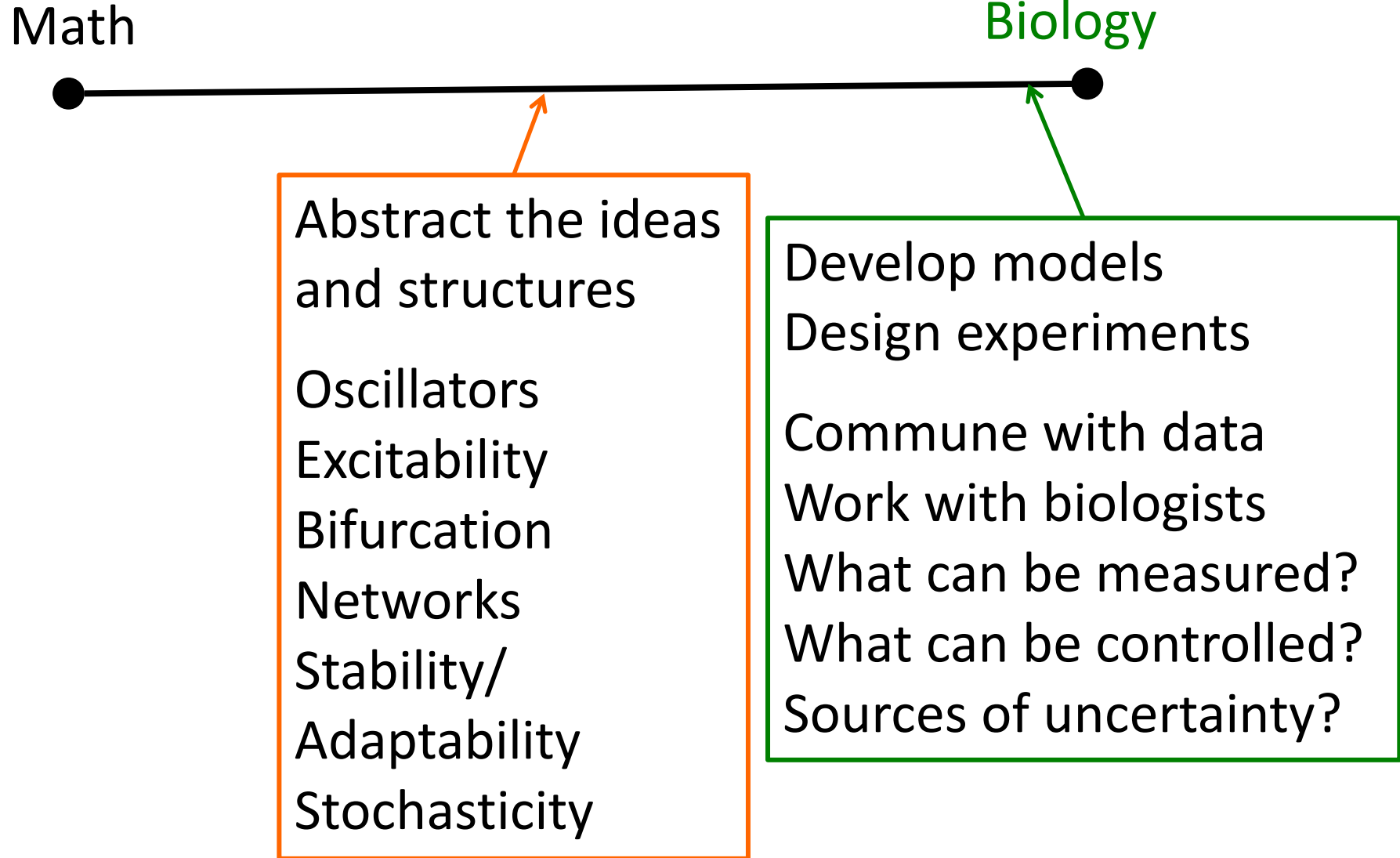


Develop models
Design experiments
Commune with data
Work with biologists
What can be measured?
What can be controlled?
Sources of uncertainty?

Bridge Crossing : Math Biology

Math

Biology



Abstract the ideas
and structures

Oscillators

Excitability

Bifurcation

Networks

Stability/

Adaptability

Stochasticity

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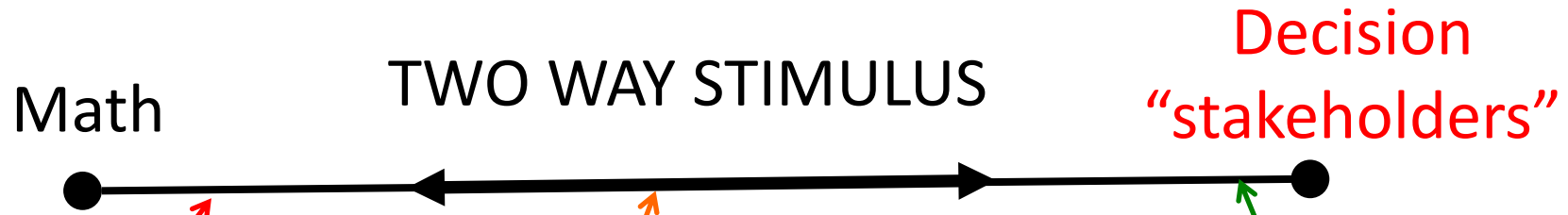
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Bridge Crossing : Decision Support



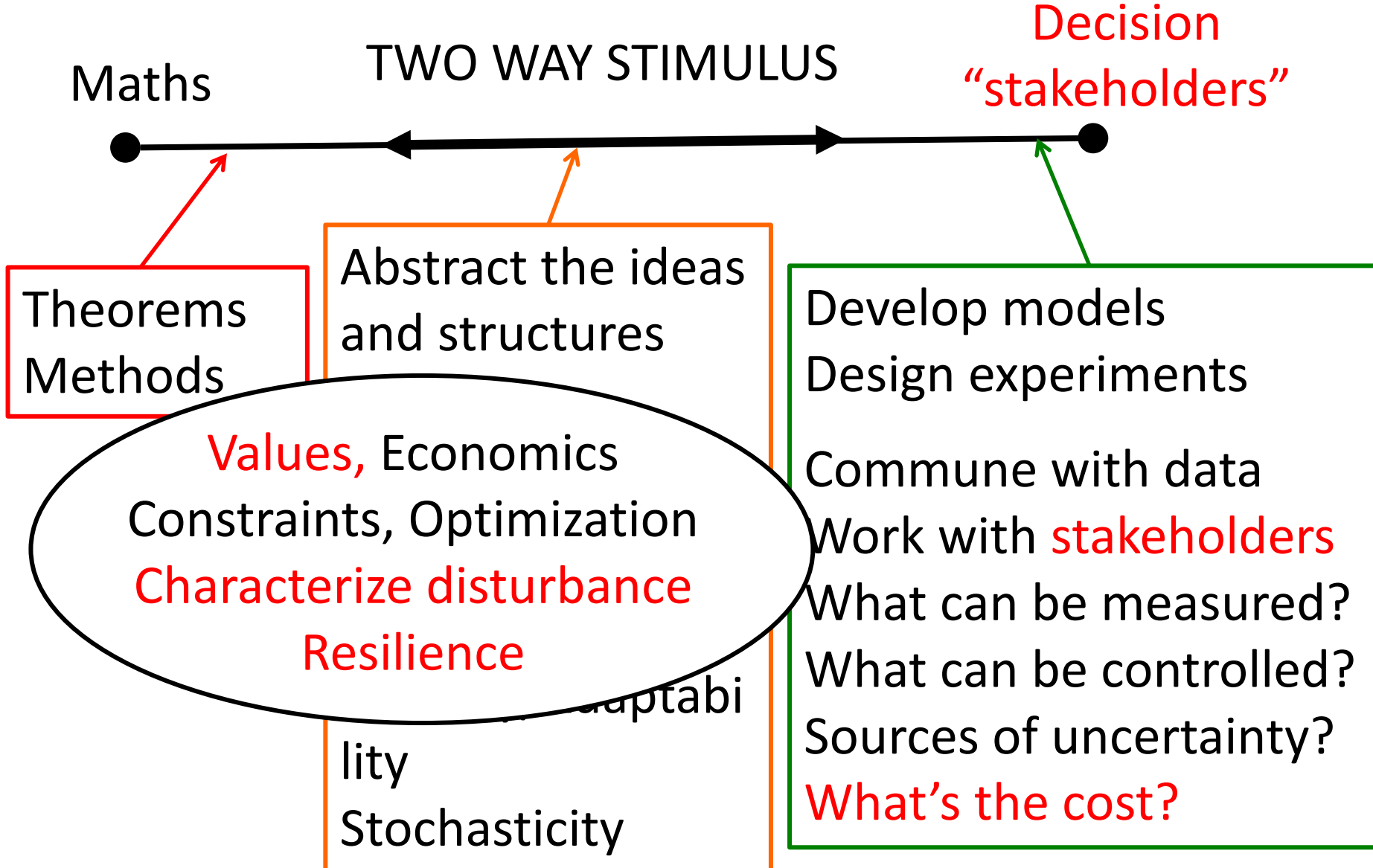
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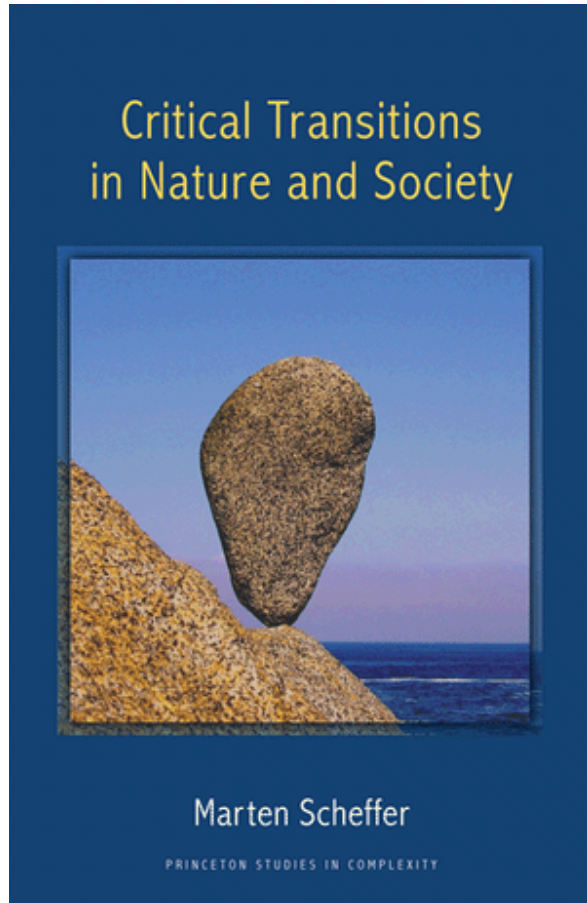
Oscillators
Excitability
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Develop models
Design experiments
Commune with data
Work with **stakeholders**
What can be measured?
What can be controlled?
Sources of uncertainty?
What's the cost?

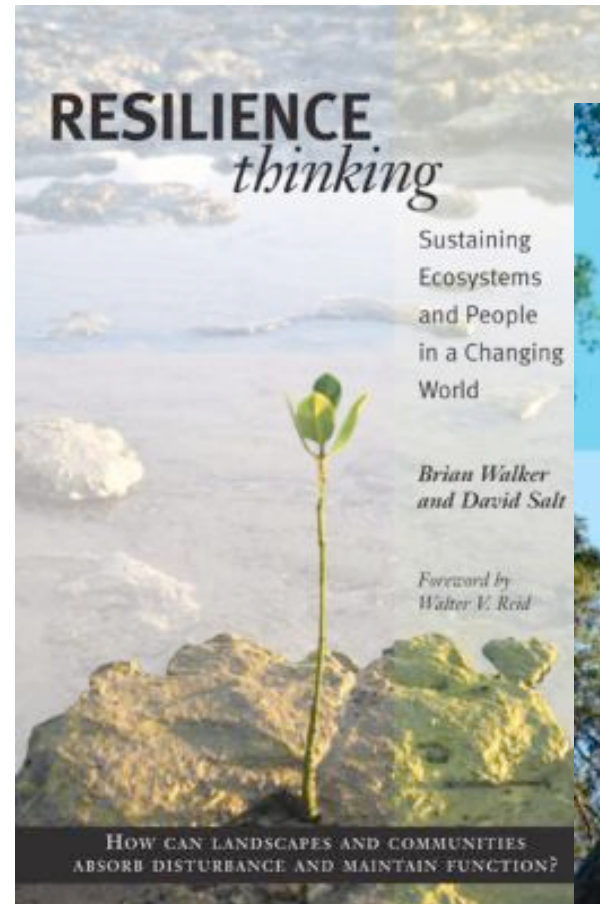
Bridge Crossing : Decision Support



What is Resilience?



Marten Scheffer



Brian Walker & David Salt



“Resilience of what to what?”

Ecosystems (2001) 4: 765–781
DOI: 10.1007/s10021-001-0045-9

ECOSYSTEMS
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MINIREVIEW

From Metaphor to Measurement: Resilience of What to What?

Steve Carpenter,^{1*} Brian Walker,² J. Marty Anderies,² and Nick Abel²

¹Center for Limnology, 680 North Park Street, University of Wisconsin, Madison, Wisconsin 53706, USA; and ²CSIRO Sustainable Ecosystems, GPO Box 284, Canberra, ACT, 2615 Australia

“Resilience is the magnitude of disturbance that can be tolerated before a socioecological system moves to a different region of state space controlled by a different set of processes.”

“Resilience of what to what?”

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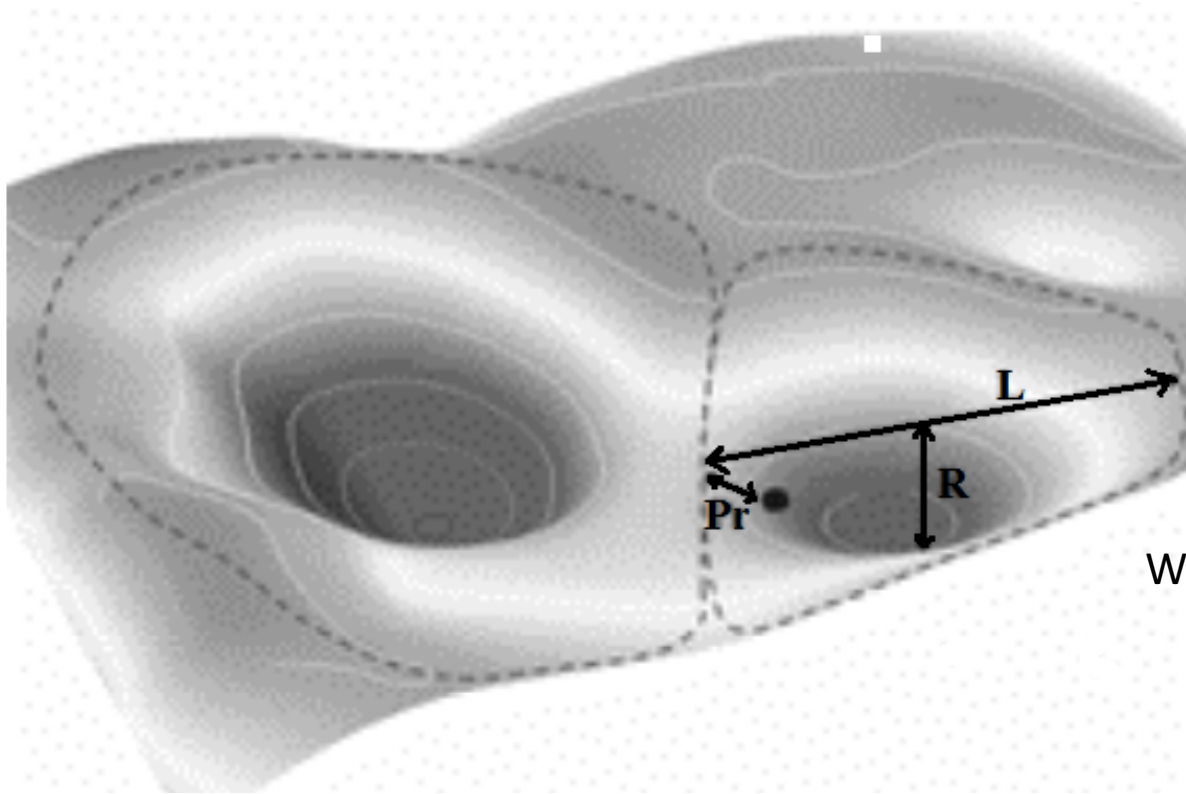
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Alternative
stable states

“Resilience is the magnitude of disturbance that can be tolerated before a socioecological system moves to a different region of state space controlled by a different set of processes.”

“Resilience of what to what?”



Walker et al. (2004)

Alternative
stable states

“Resilience is the magnitude of disturbance that can be tolerated before a socioecological system moves to a different region of state space controlled by a different set of processes.”

What is Resilience?

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its basic structure and function.

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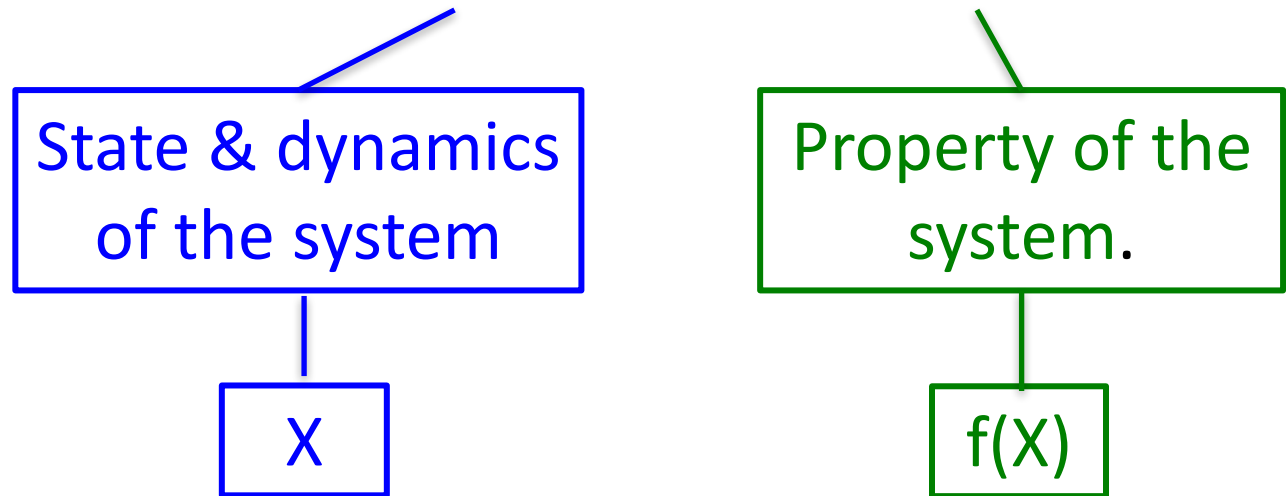
Examples:

- A city “disturbed” by hurricane or other disaster.
- A building disturbed by earthquake,
- An ecosystem disturbed by water, fire, grazers, diseases, invasives, nutrients or weather extremes.
- Agriculture disturbed by pests, climate, economics.
- Fishery disturbed by harvesting.
- The climate system disturbed by life.
- Human medicine and psychology.

What is Resilience?

Slippery qualitative idea:

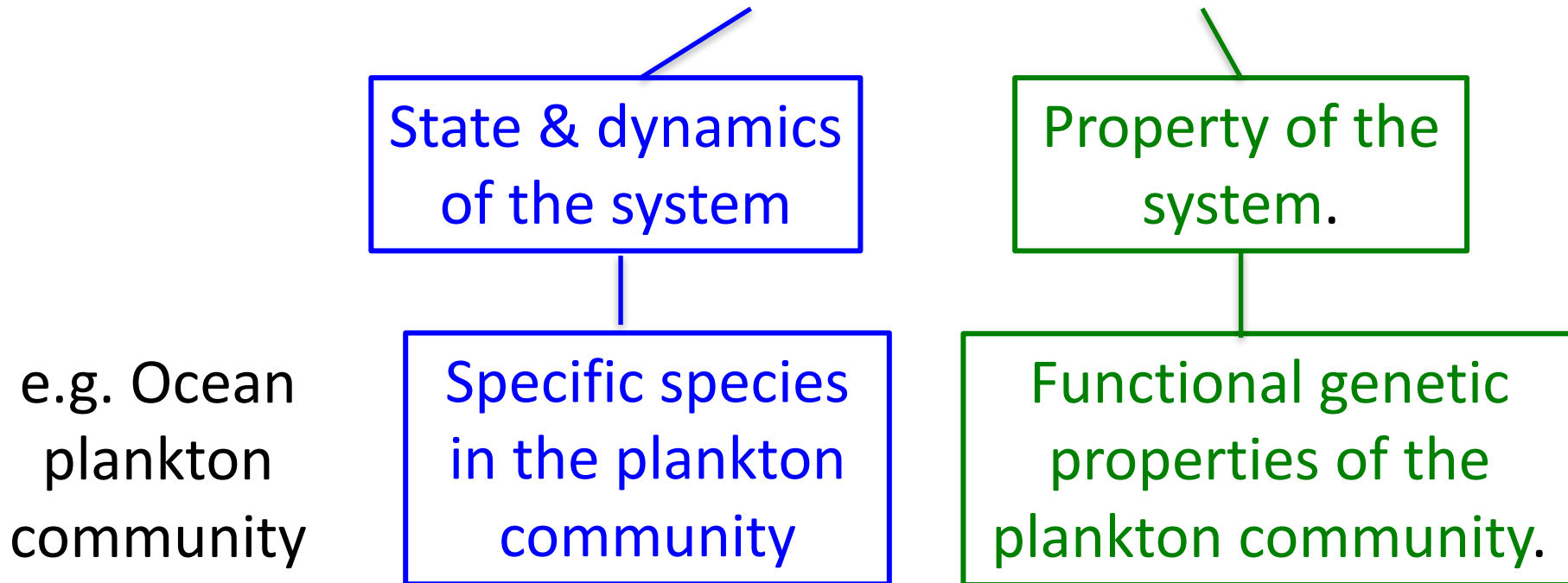
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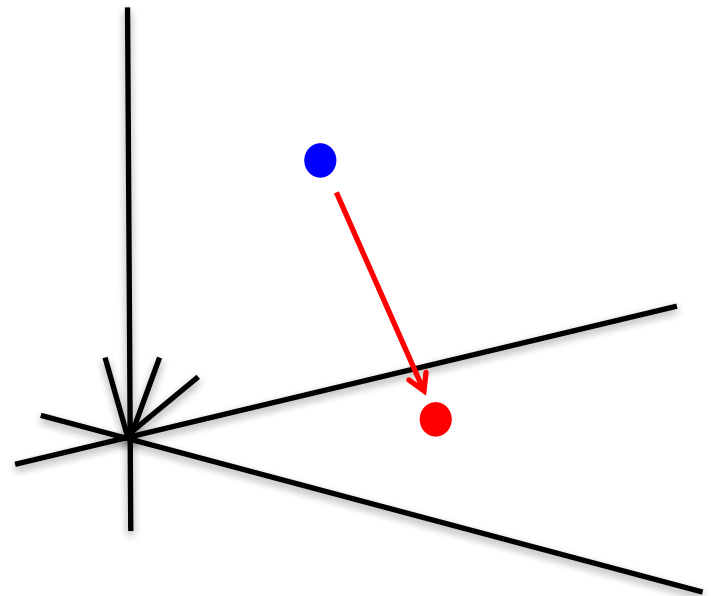


Single large disturbance

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its basic structure and function.

Example: city “disturbed” by hurricane or other disaster



Single large disturbance

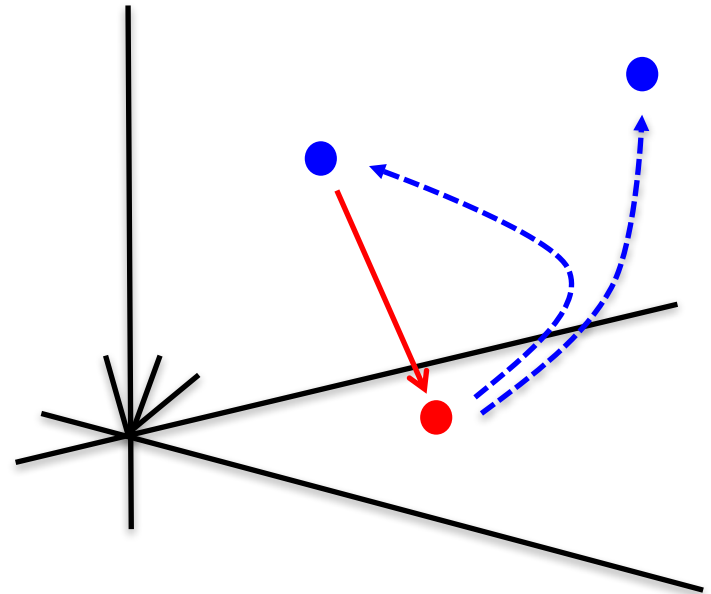
Slippery qualitative idea:

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Example: city “disturbed” by hurricane or other disaster

Building “disaster resilience” is about building mechanisms for rapid transient dynamics along ‘desirable’ route back to functional - or even ‘improved’ - city.

e.g. minimizing disease outbreaks, protecting water supply, etc.

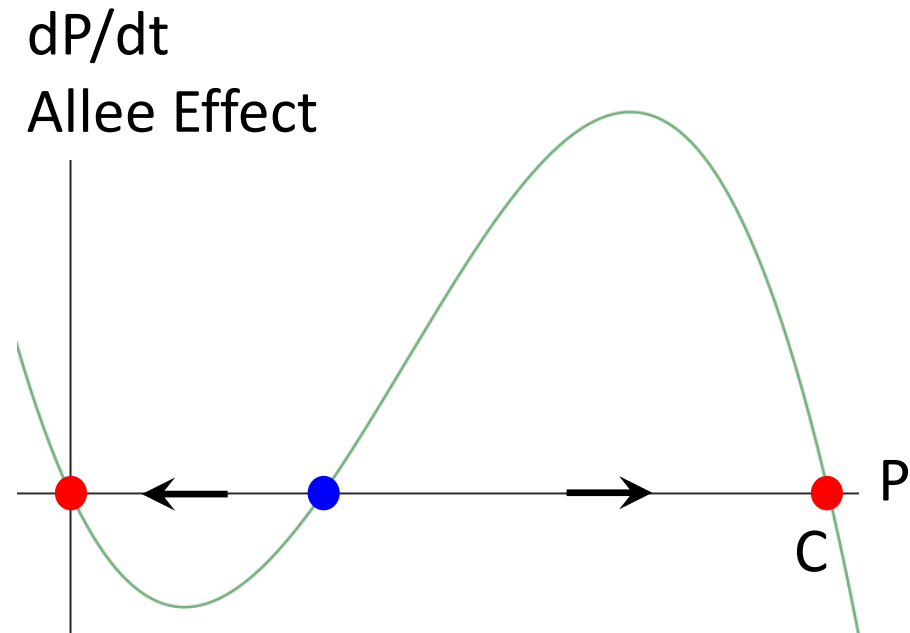
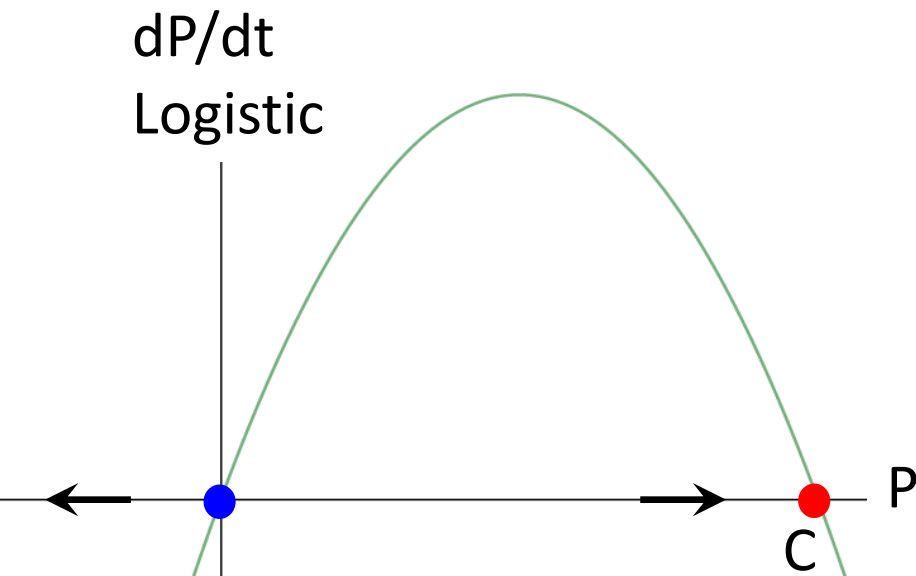


Accumulating small disturbances

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its basic structure and function.

Example: Fishery subject to harvesting

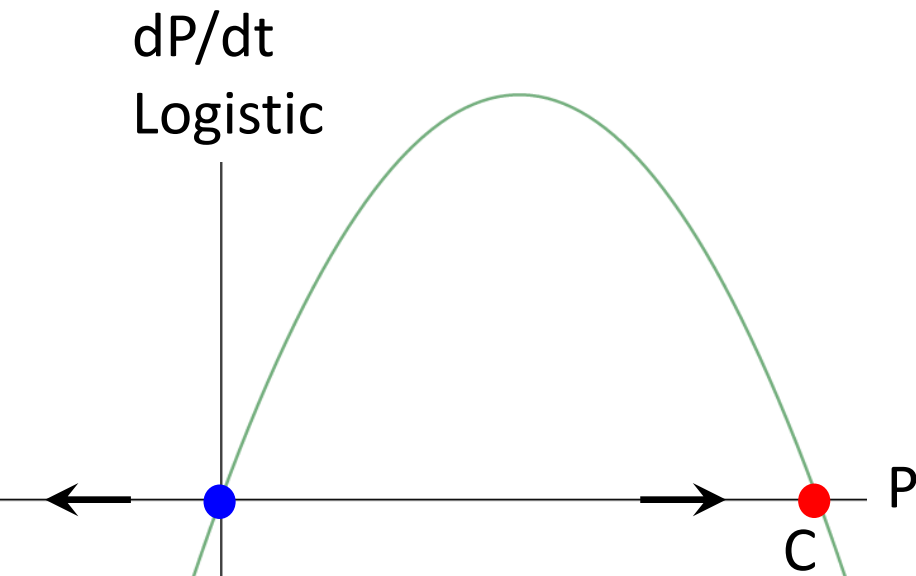


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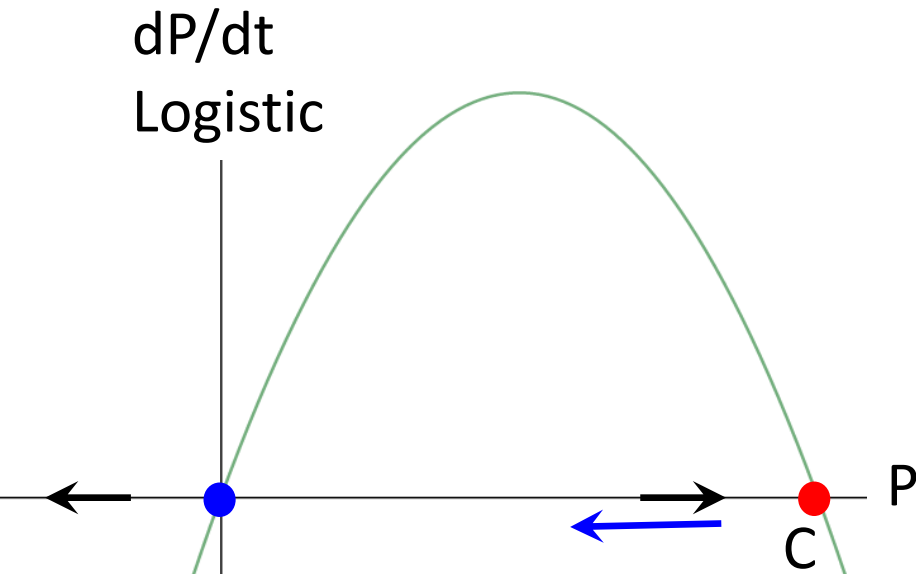
Population flows toward C

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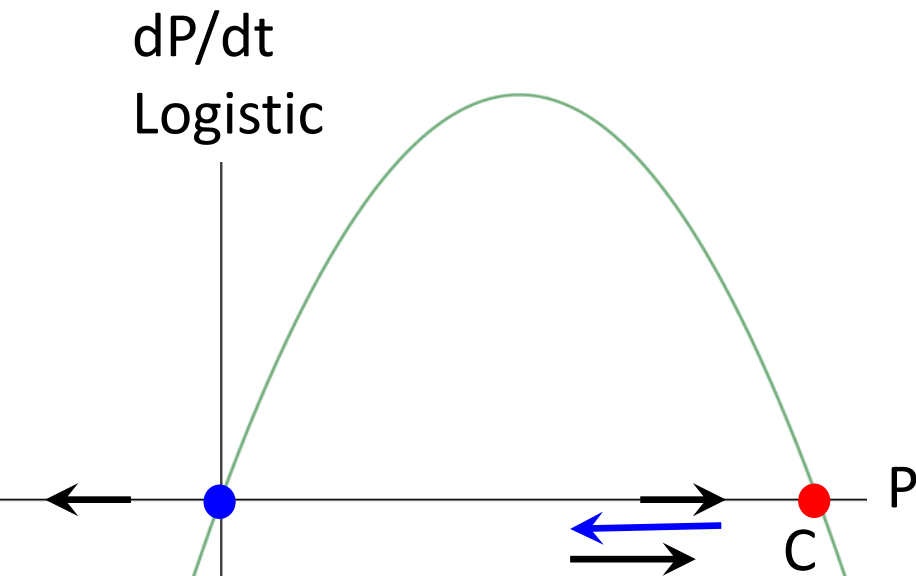
Population flows toward C
Harvest 'kicks' pop'n down

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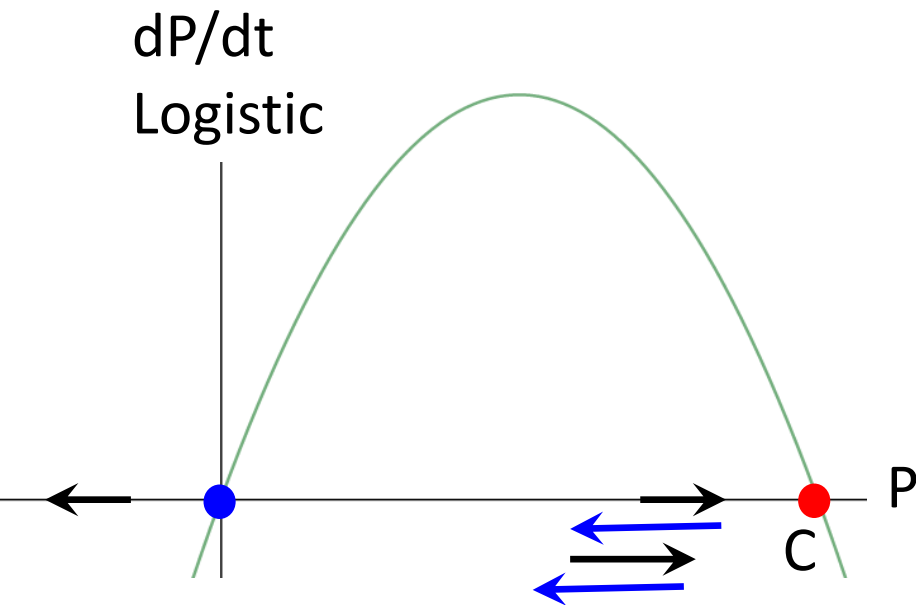
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Population flows for time τ

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Example: Fishery subject to harvesting



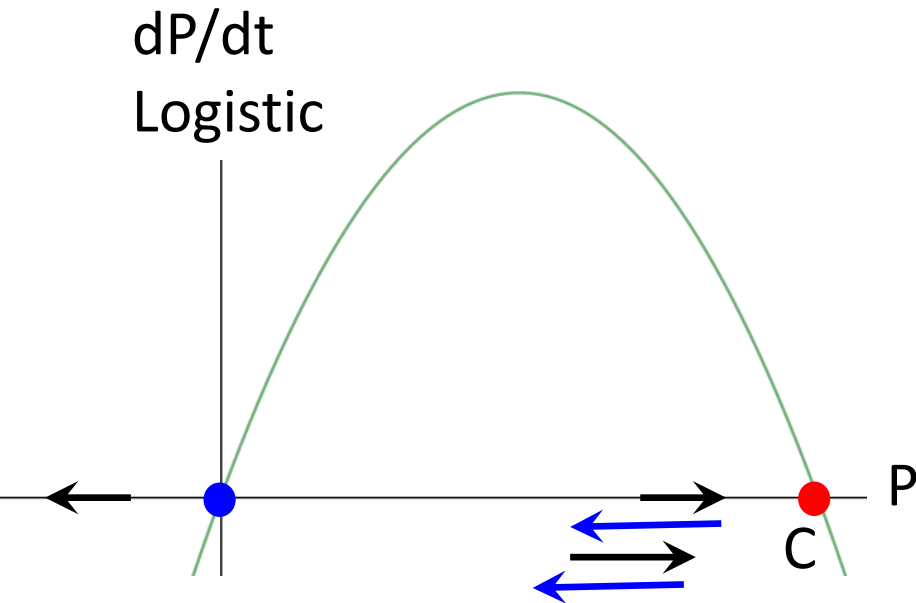
Population flows toward C
Harvest 'kicks' pop'n down
Population flows for time τ
Another harvesting kick
etc....

Accumulating small disturbances

Slippery qualitative idea:

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Example: Fishery subject to harvesting



Is stock population resilient to this level of harvesting?

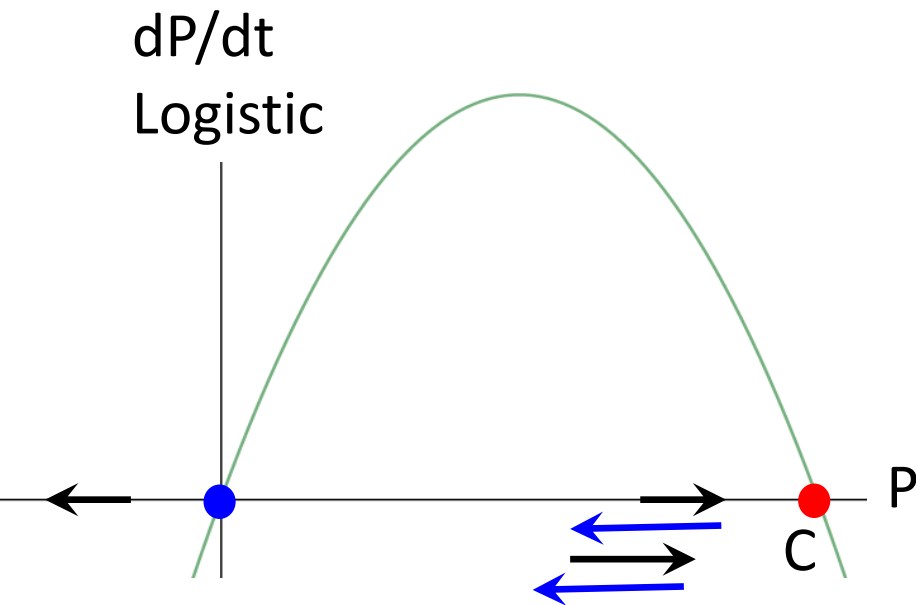
i.e. Do transient flow and kick balance?

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Example: Fishery subject to harvesting



Is stock population resilient to this level of harvesting?

i.e. Do transient flow and kick balance?

Or does kick frequency overwhelm the flow?

Accumulating small disturbances

Slippery qualitative idea:

The ability of a system to absorb disturbances while maintaining its basic structure

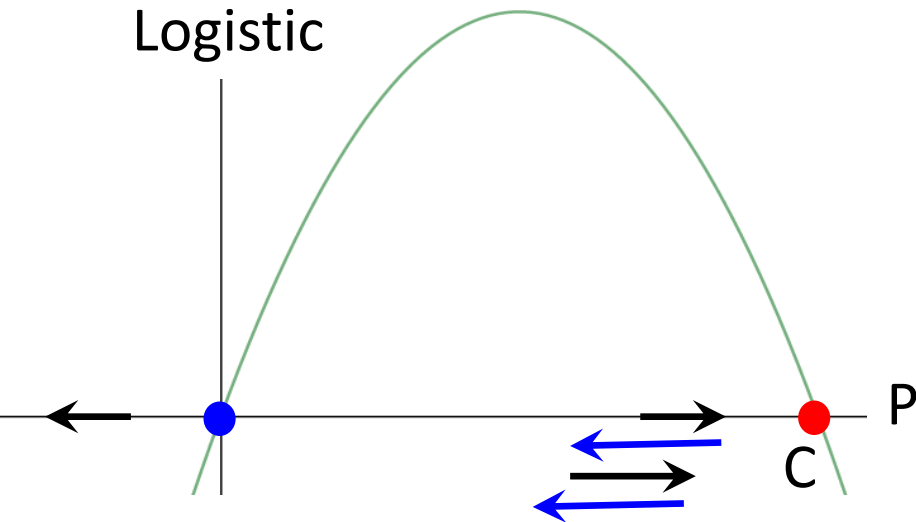
Example: Fishery subject to

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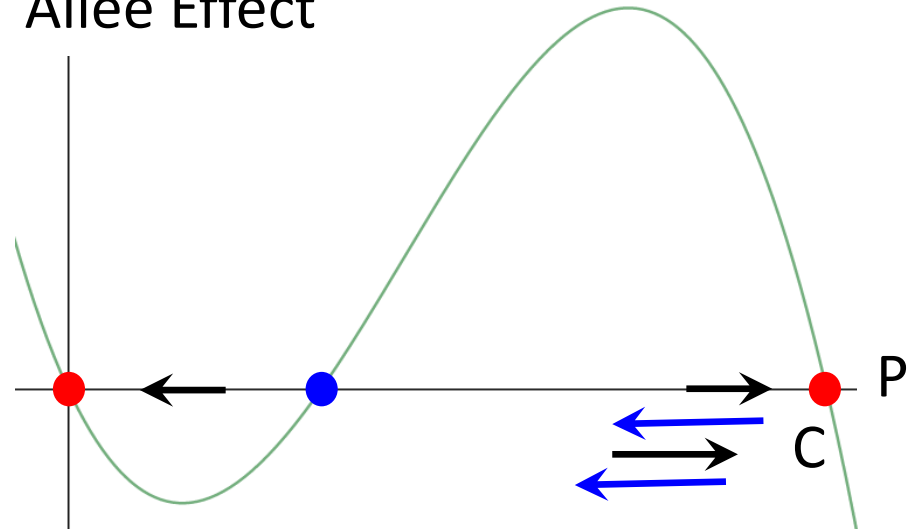
i.e. Do transient flow and kick balance?

Or does kick frequency overwhelm the flow?

dP/dt
Logistic



dP/dt
Allee Effect

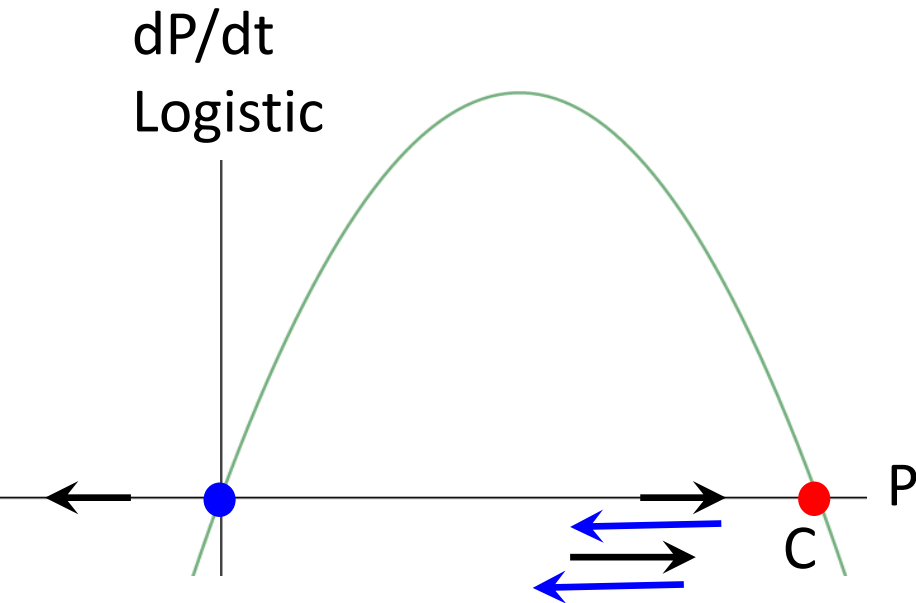


Accumulating small disturbances

Slippery qualitative idea:

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Example: Fishery subject to harvesting



Social value:

If transient flow and kick balance, do we like where they balance?

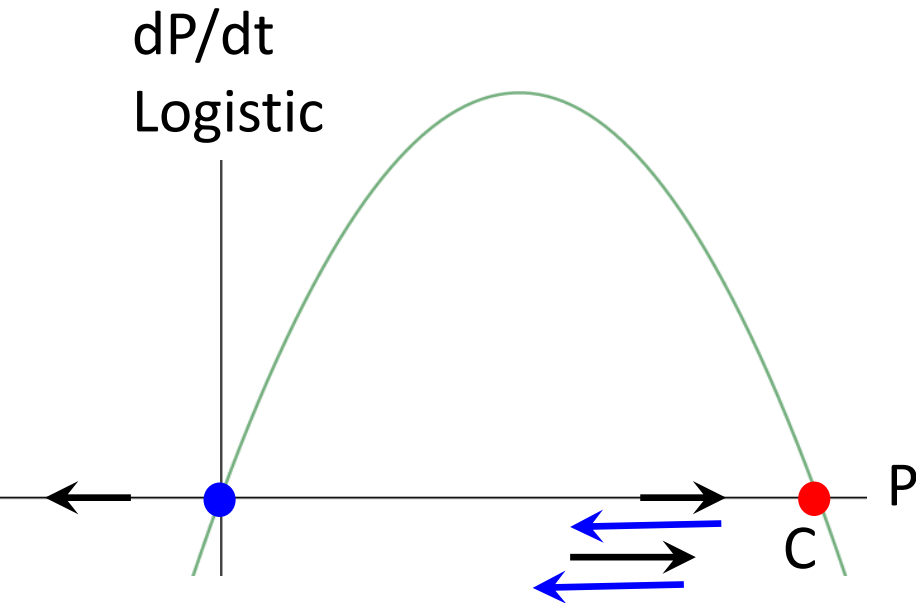
e.g. bioeconomics,
tragedy of the commons, etc

Accumulating small disturbances

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Example: Management of invasive species



Social value:

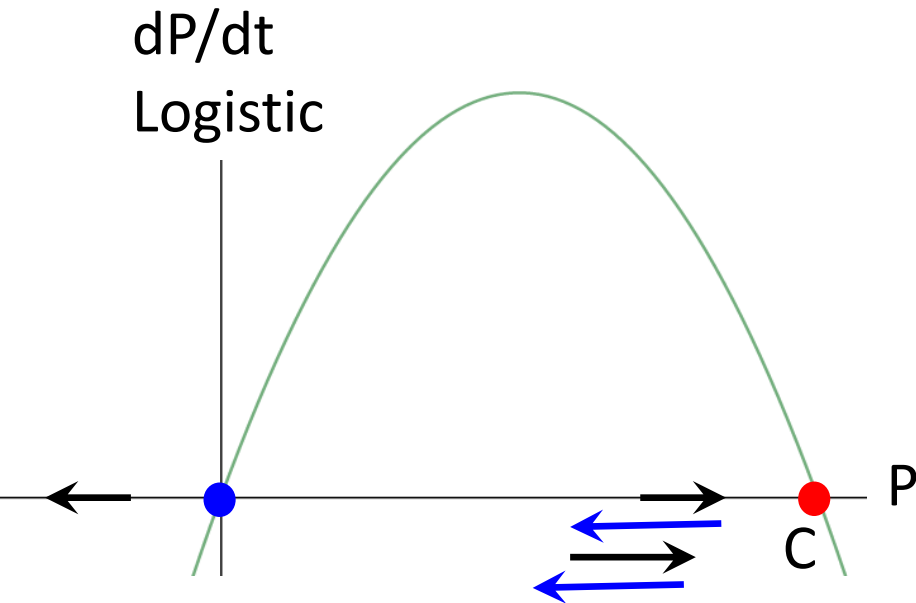
How do we limit invasion?

Accumulating small disturbances

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Example: Management of invasive species



Social value:

How do we limit invasion?

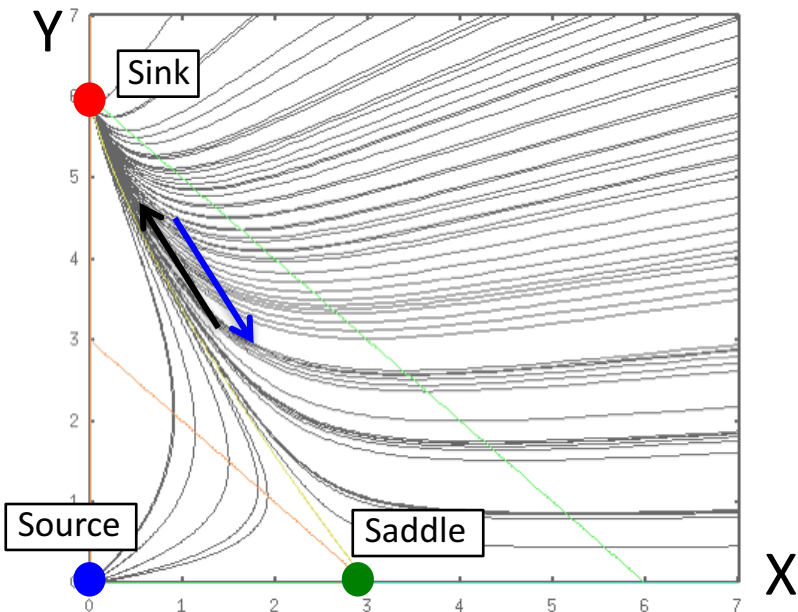
Suggests a different preferred balance between transient flow and kick than for fishery

Disturbance as the norm

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its basic structure and function.

Example: Ecosystem disturbed by fire, disease, grazers, weather...



e.g. Forest:

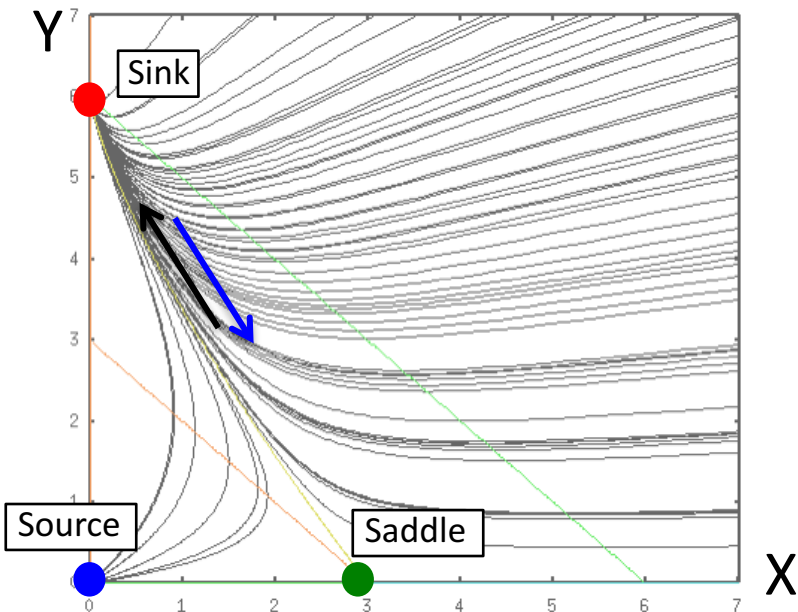
Without fire, Y outcompetes X

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Kick:

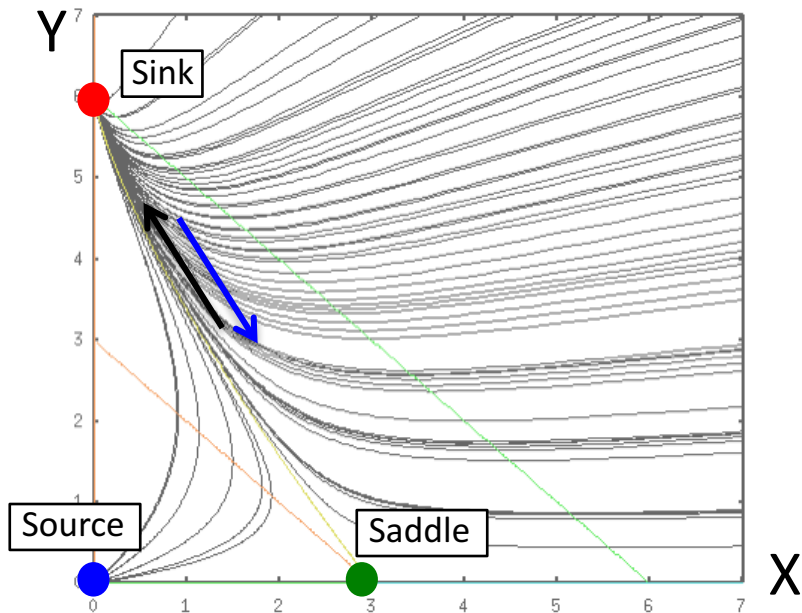
Fire destroys Y & promotes X

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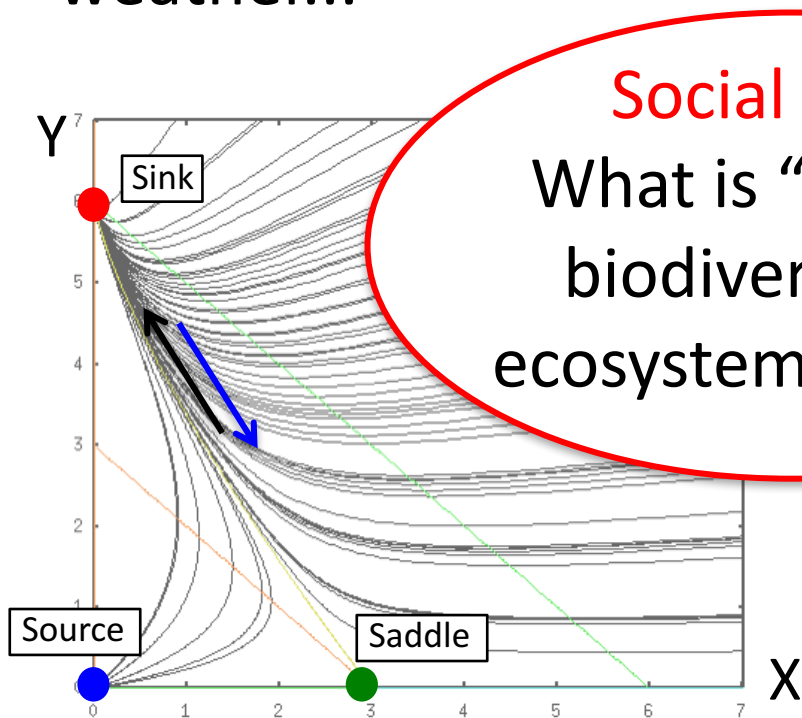
Fire disturbance promotes biodiversity, via transient dynamics

Disturbance as the norm

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its basic structure and function.

Example: Ecosystem disturbed by fire, disease, grazers, weather...



Social value:
What is “enough” biodiversity? or ecosystem services?
Y outcompetes X
destroys Y & promotes X

Fire disturbance promotes biodiversity, via transient dynamics

Disturbance as the norm

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its basic structure and function.

Example: Dryland ecosystem disturbed by water.

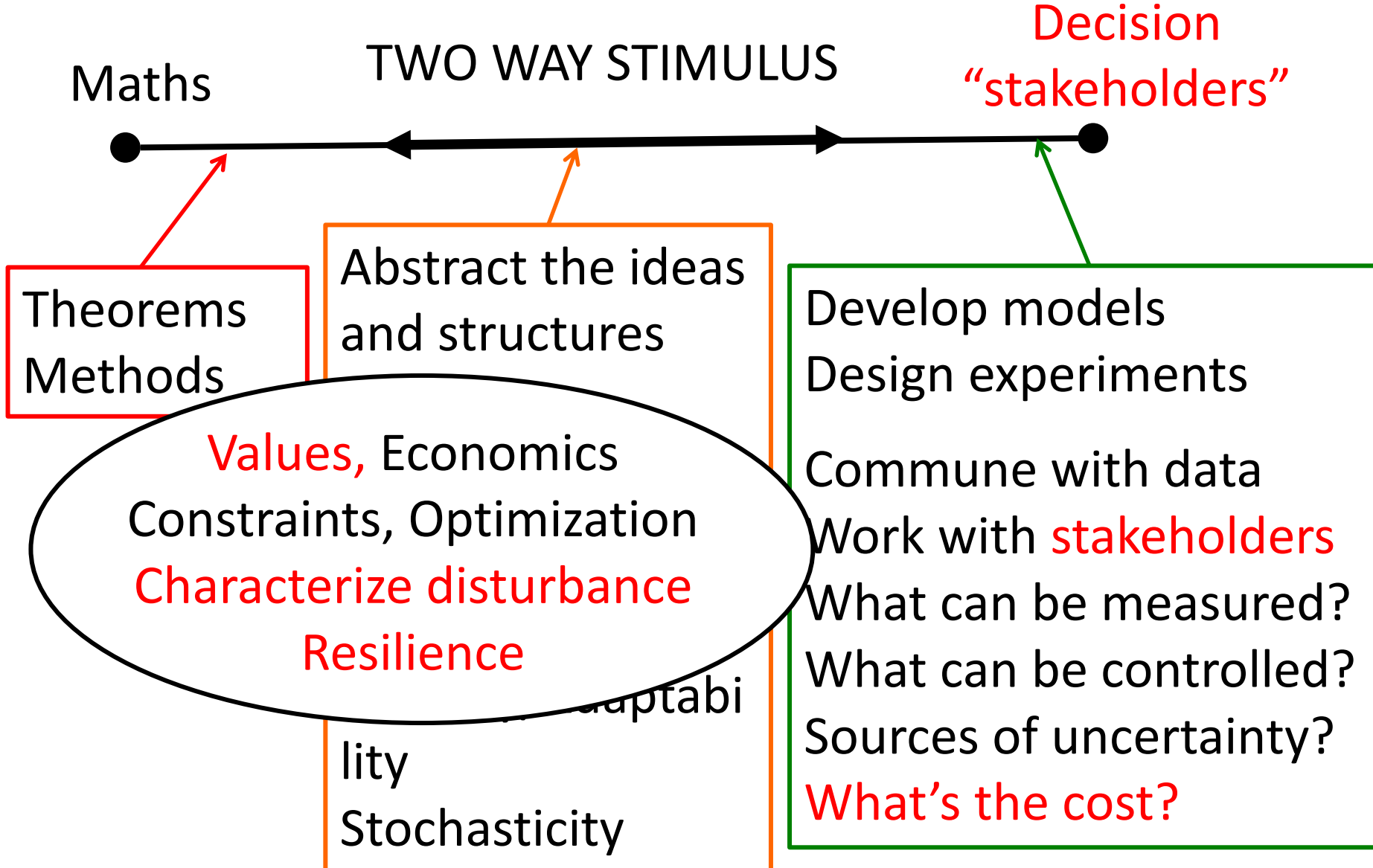
Makes up 40% of Earth's land

Home to 30% of human population

Social value: Can the land feed the people?

i.e. is there enough vegetation to support the people?

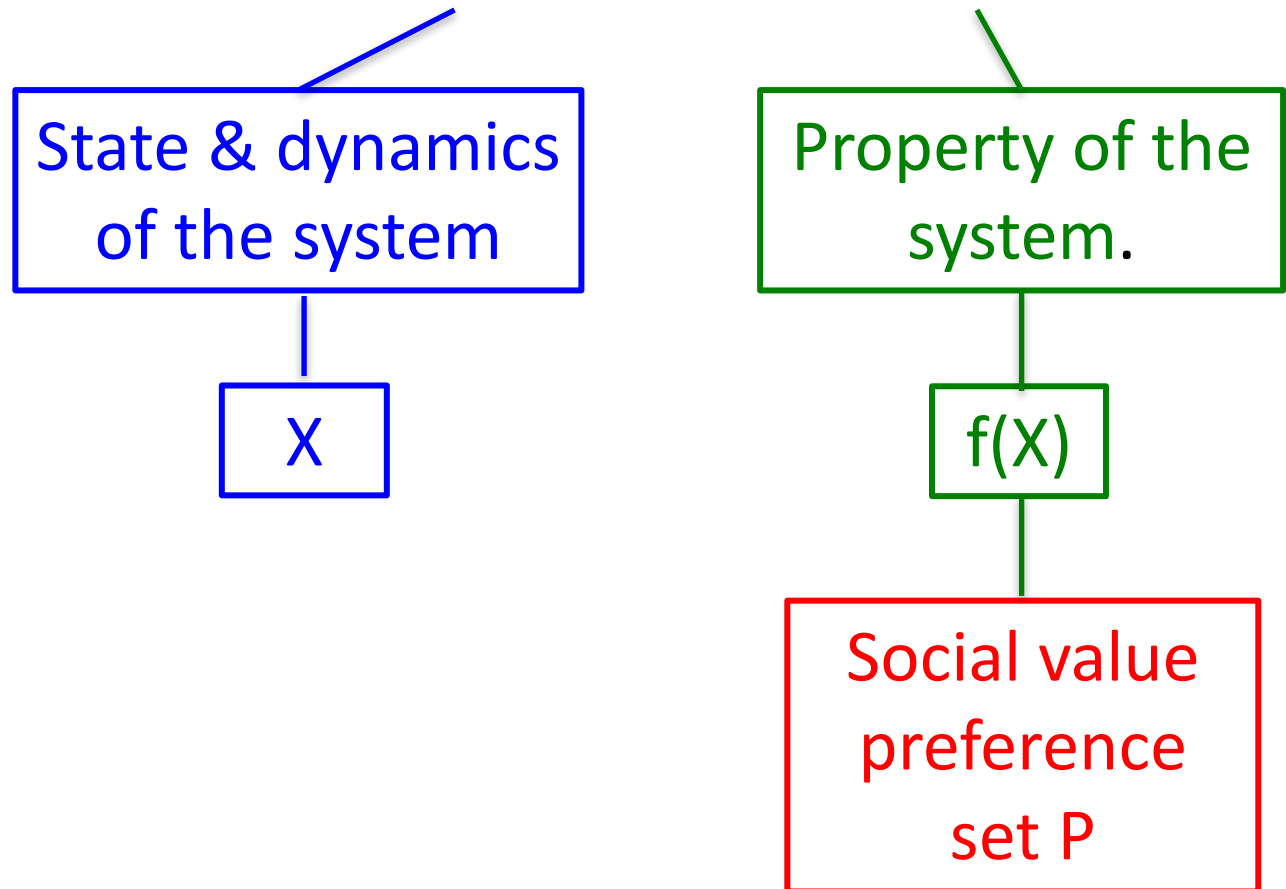
Bridge Crossing : Decision Support



What is Resilience?

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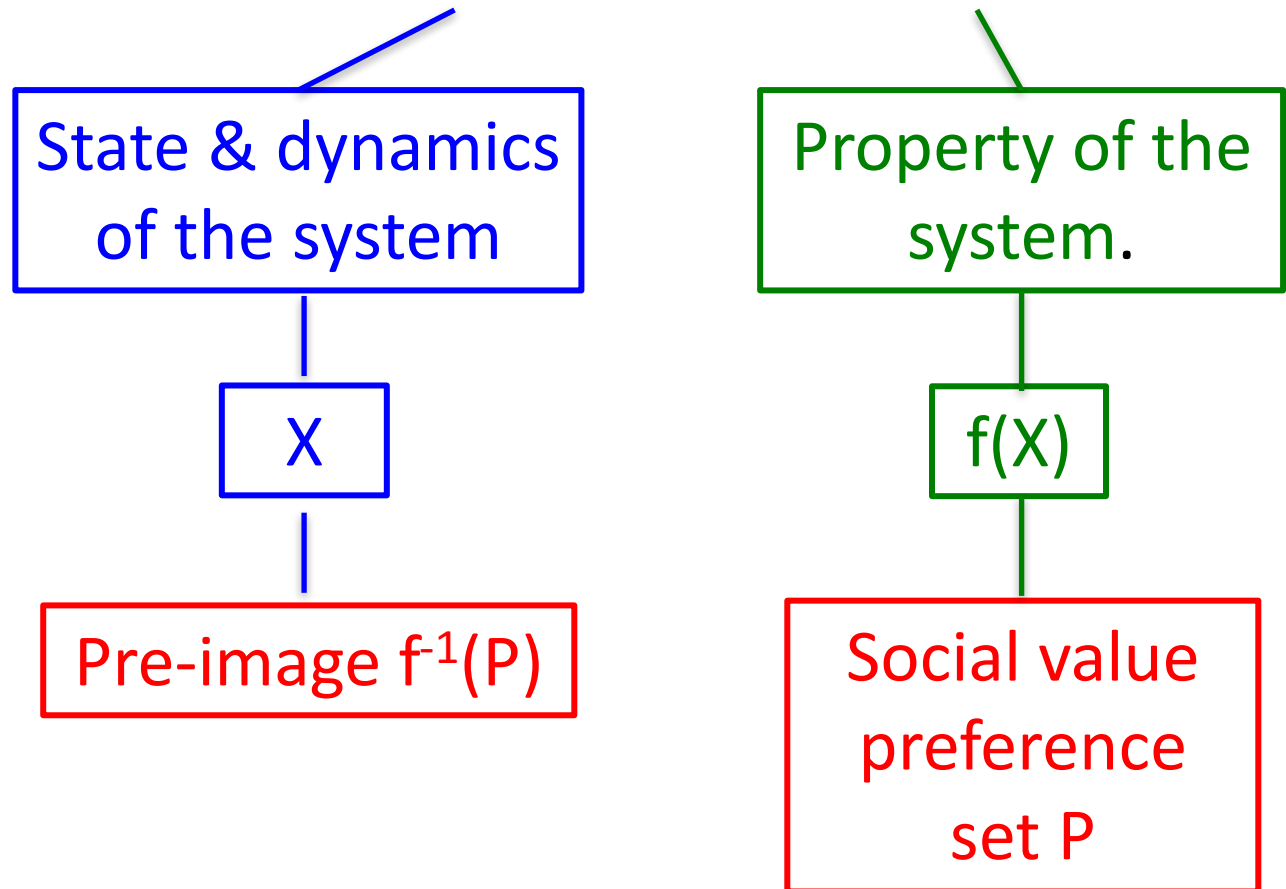
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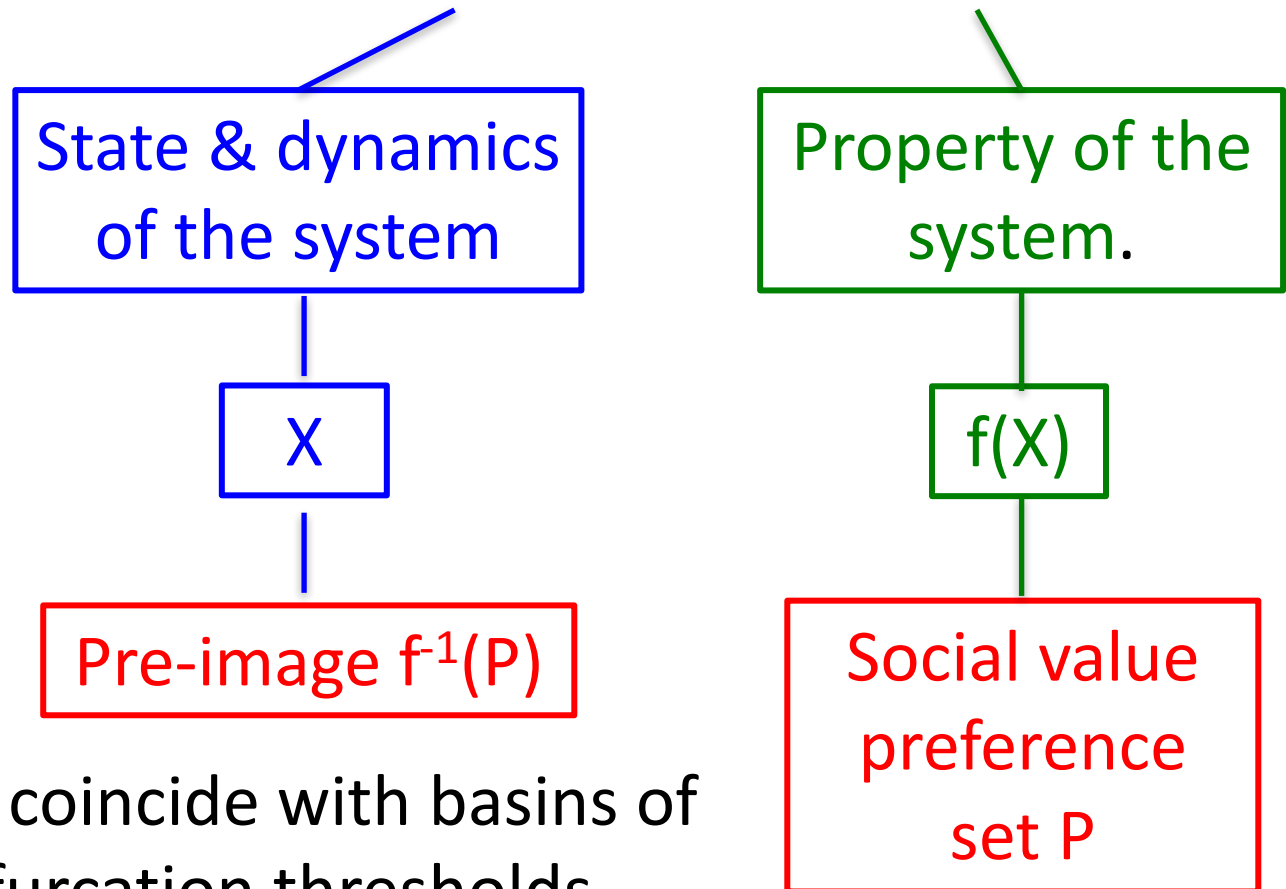
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May or may not coincide with basins of attraction, or bifurcation thresholds

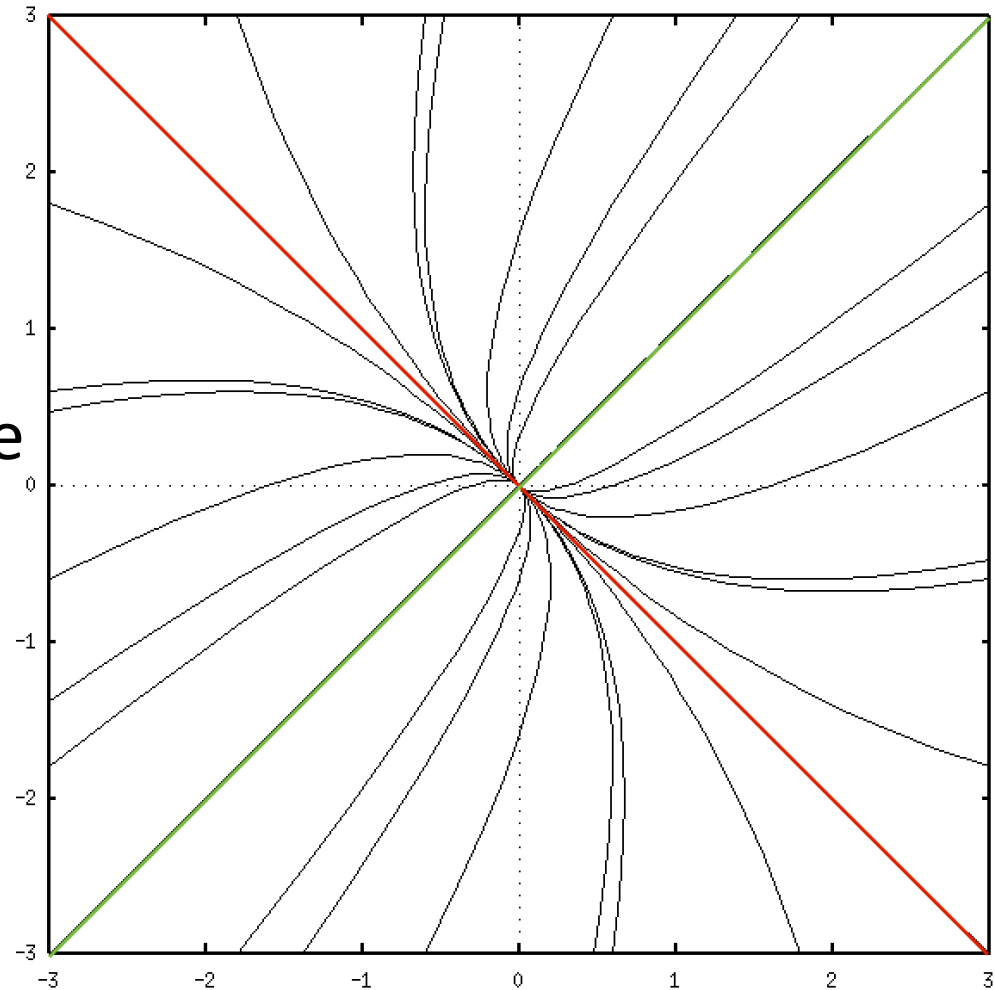
Flow-kick dynamics

Given:

System of ODE's $dx/dt=F(x)$

Flow $\varphi_t(x)$

Start with 2-D linear example
for illustration



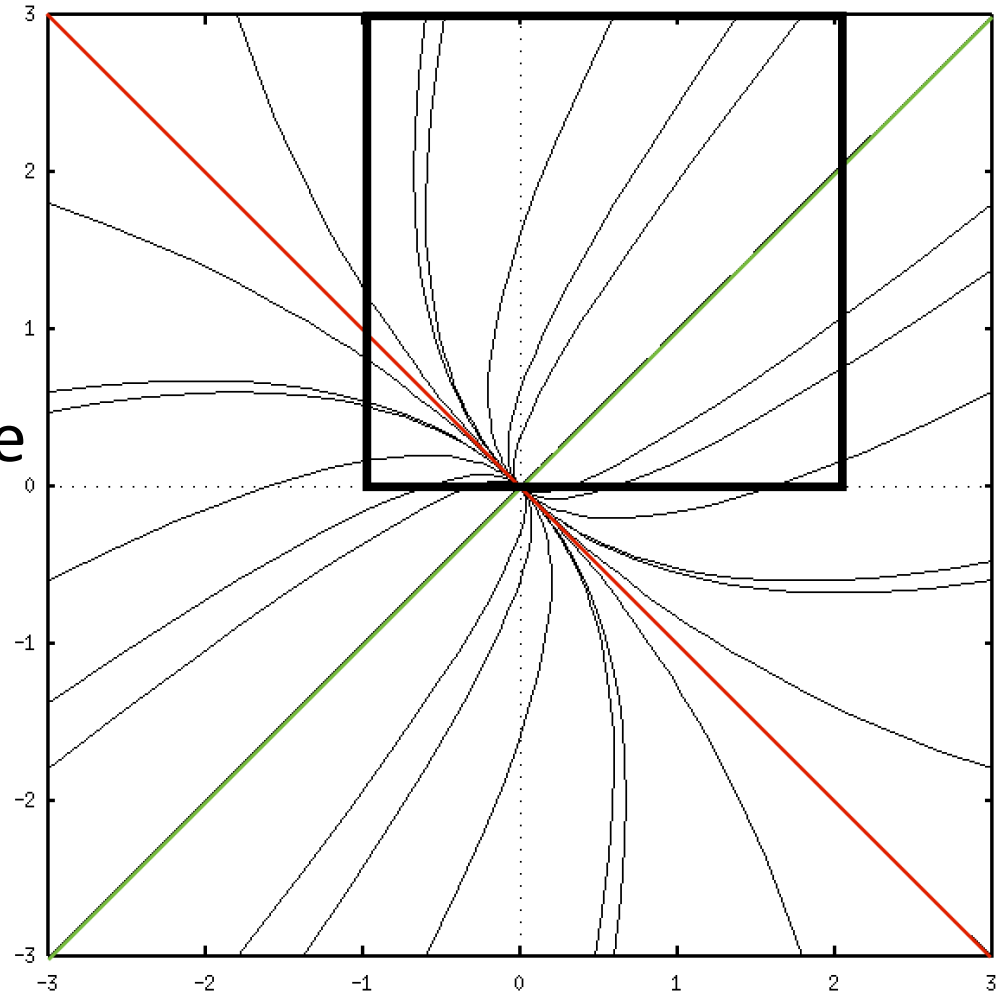
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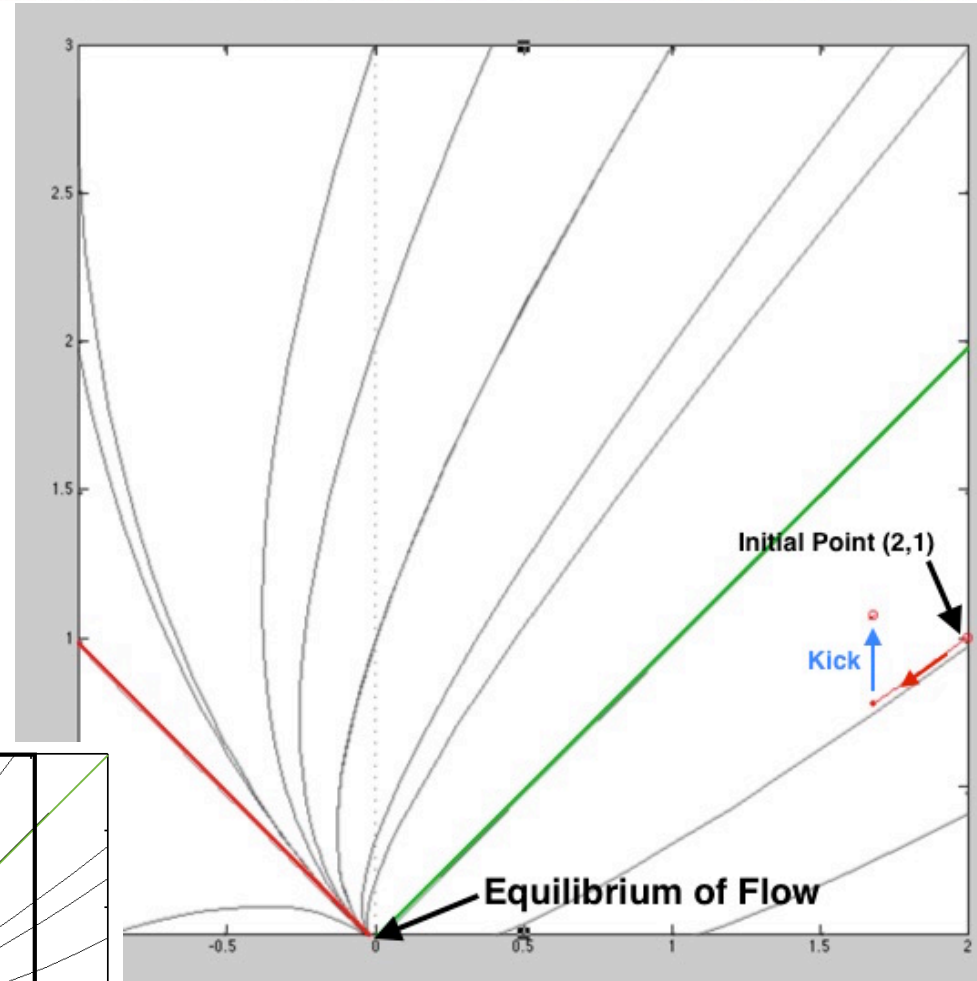
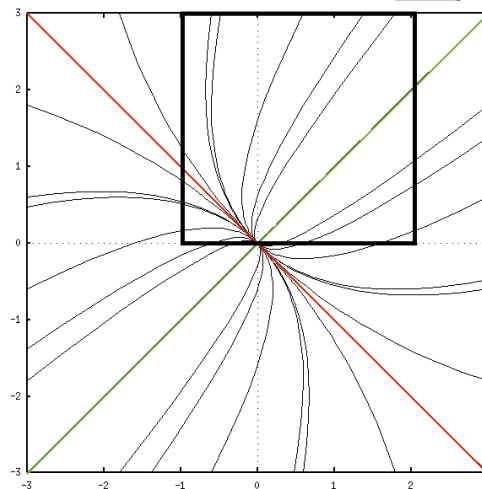
Flow $\varphi_t(x)$

Flow time τ

Kick vector k

Define flow-kick map:

$$G(x) = \varphi_\tau(x) + k$$



Flow-kick dynamics

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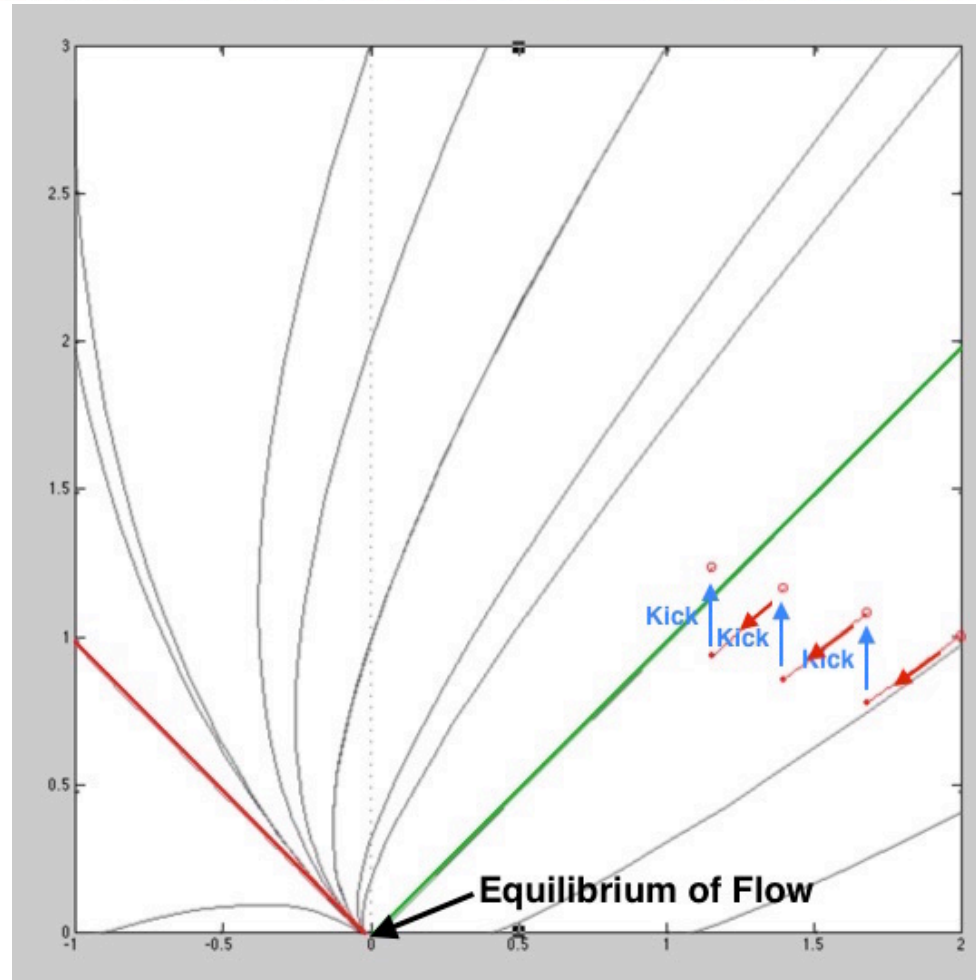
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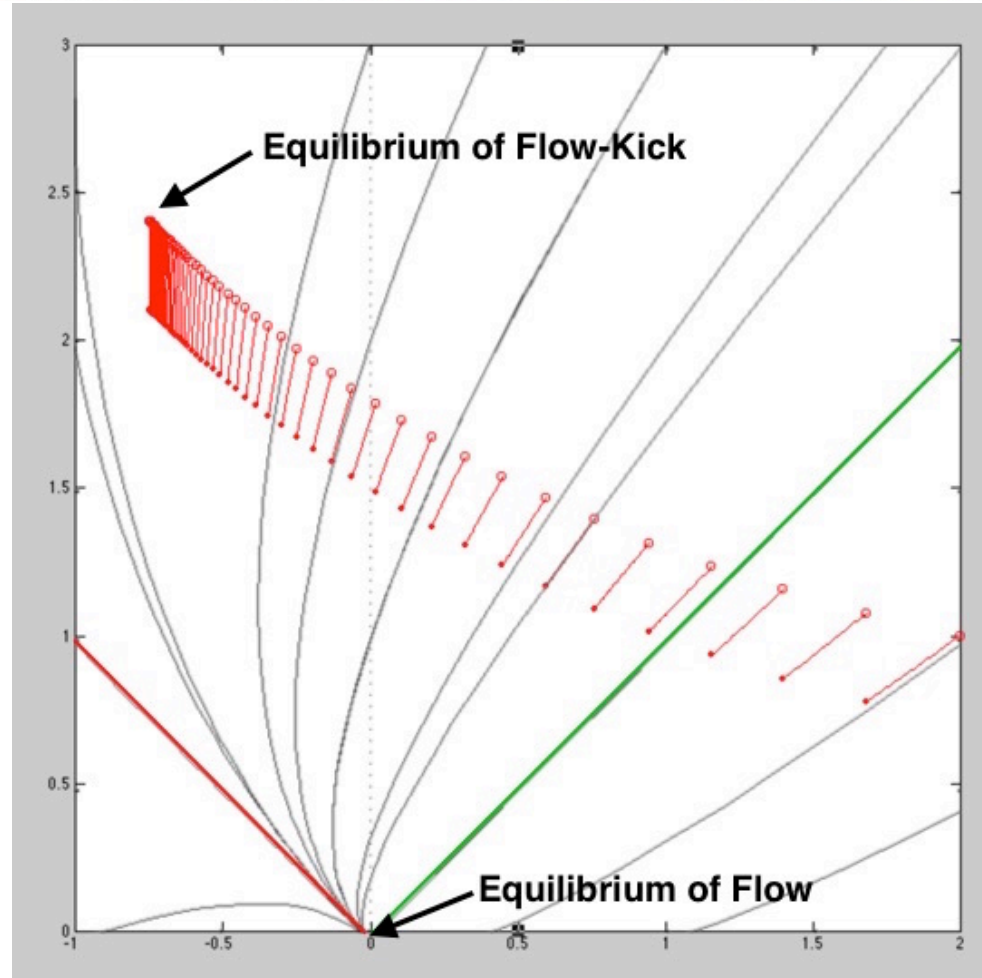
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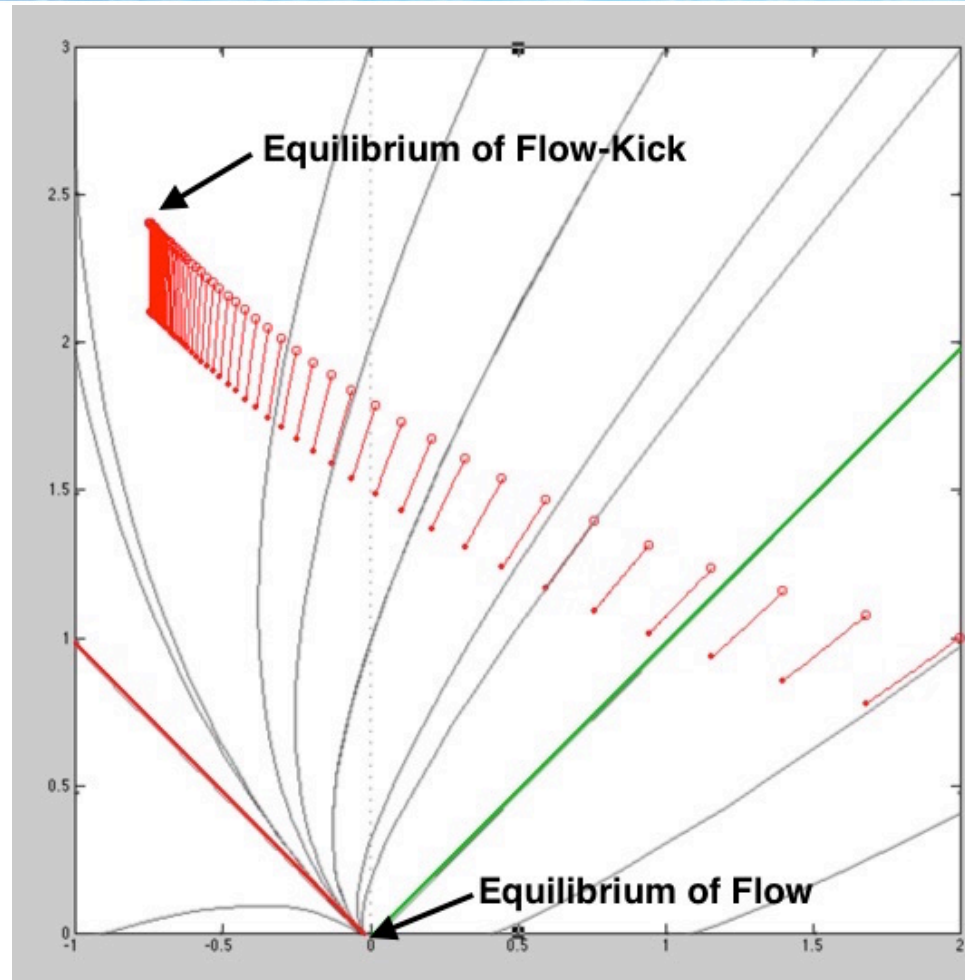
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Brings focus to:

- 1) Transient dynamics
- 2) 'Value' we assign to new location in state space



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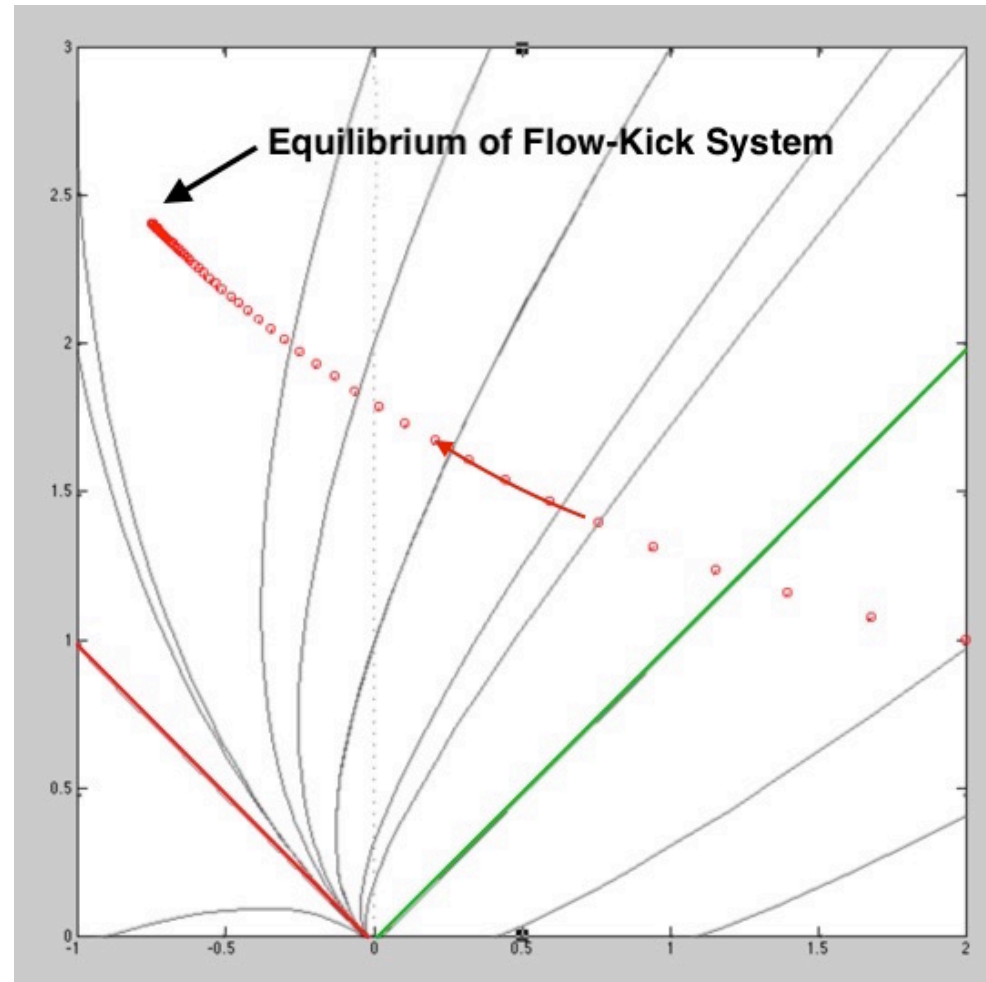
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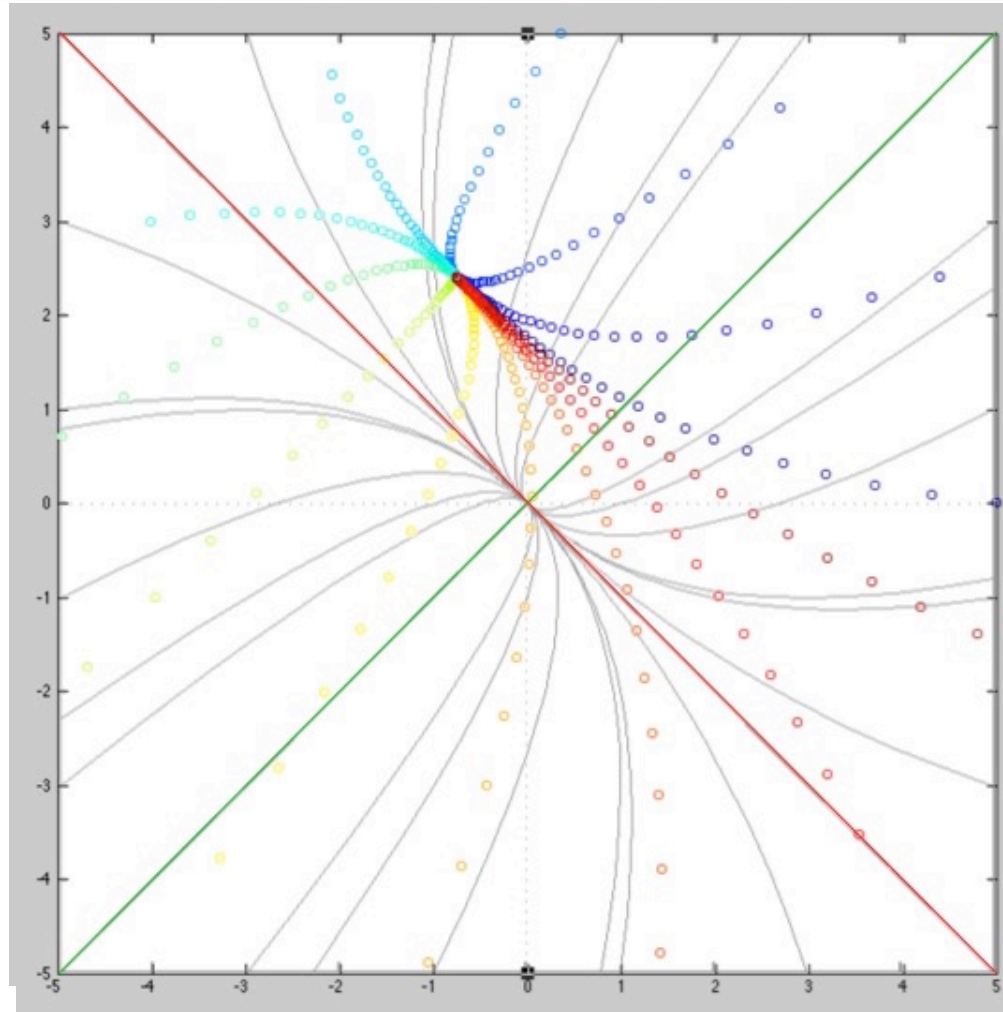
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Iterate...

Theorem: If F is linear

1) There is a unique flow-kick equilibrium.



Flow-kick dynamics

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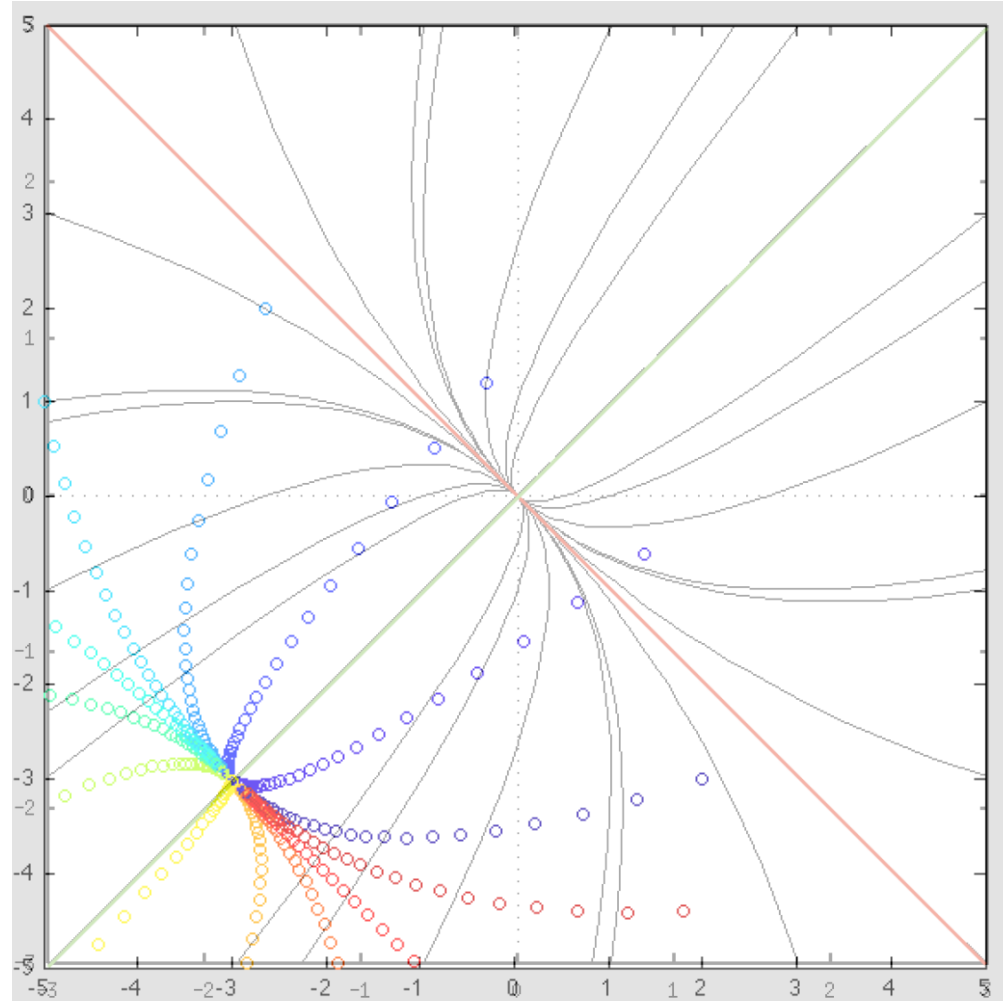
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Choice of (τ, k) can put the flow-kick equilibrium anywhere.



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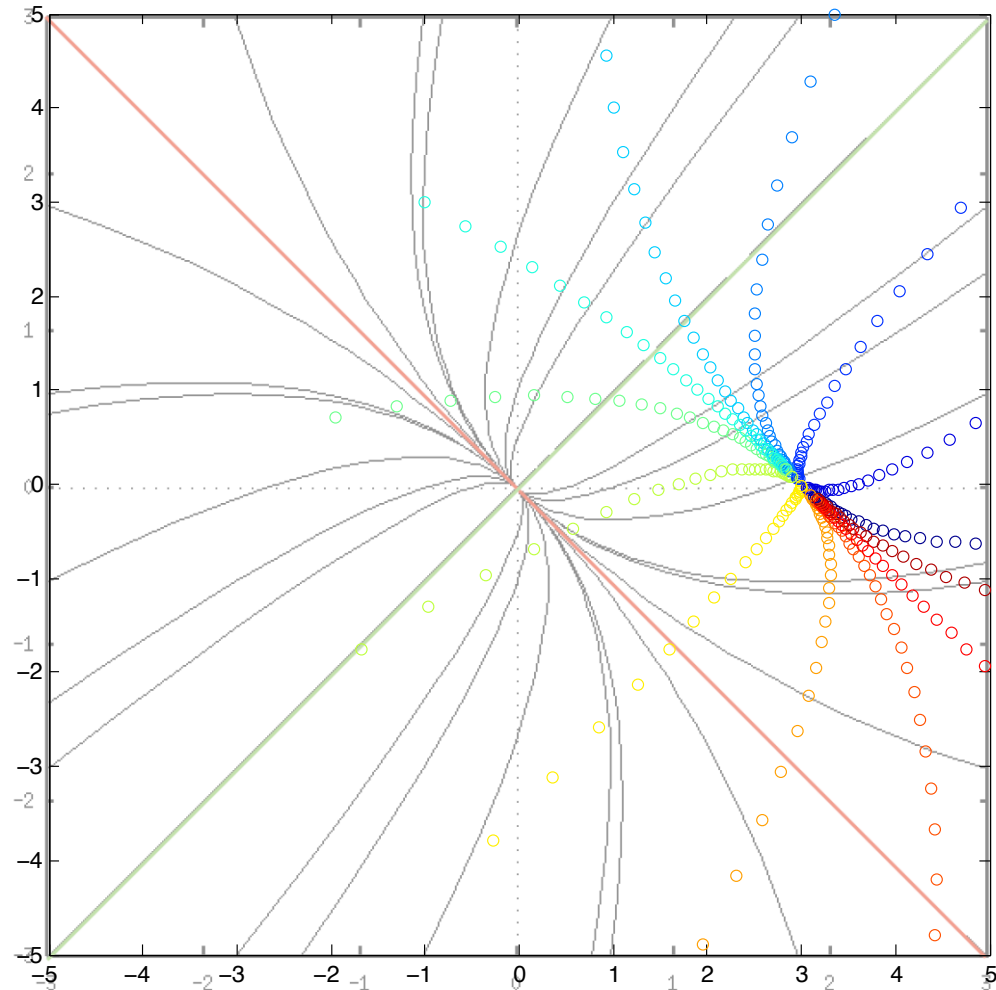
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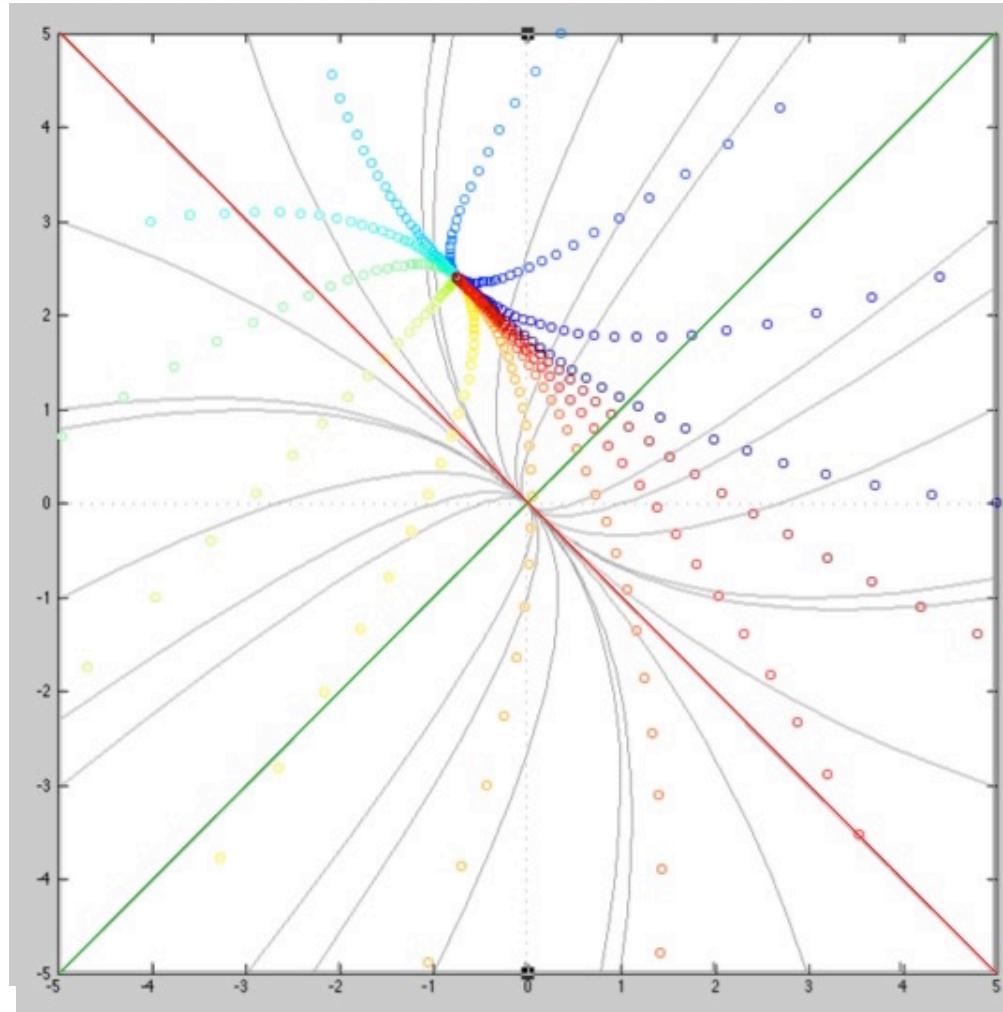
Define flow-kick map:

$$G(x) = \varphi_\tau(x) + k$$

Iterate...

Theorem: If F is linear

- 1) There is a unique flow-kick equilibrium.
- 2) Flow dynamics are translated to the flow-kick equilibrium.



Linear flow-kick dynamics

Given:

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Flow $\varphi_t(x)$

Flow time τ

Kick vector k

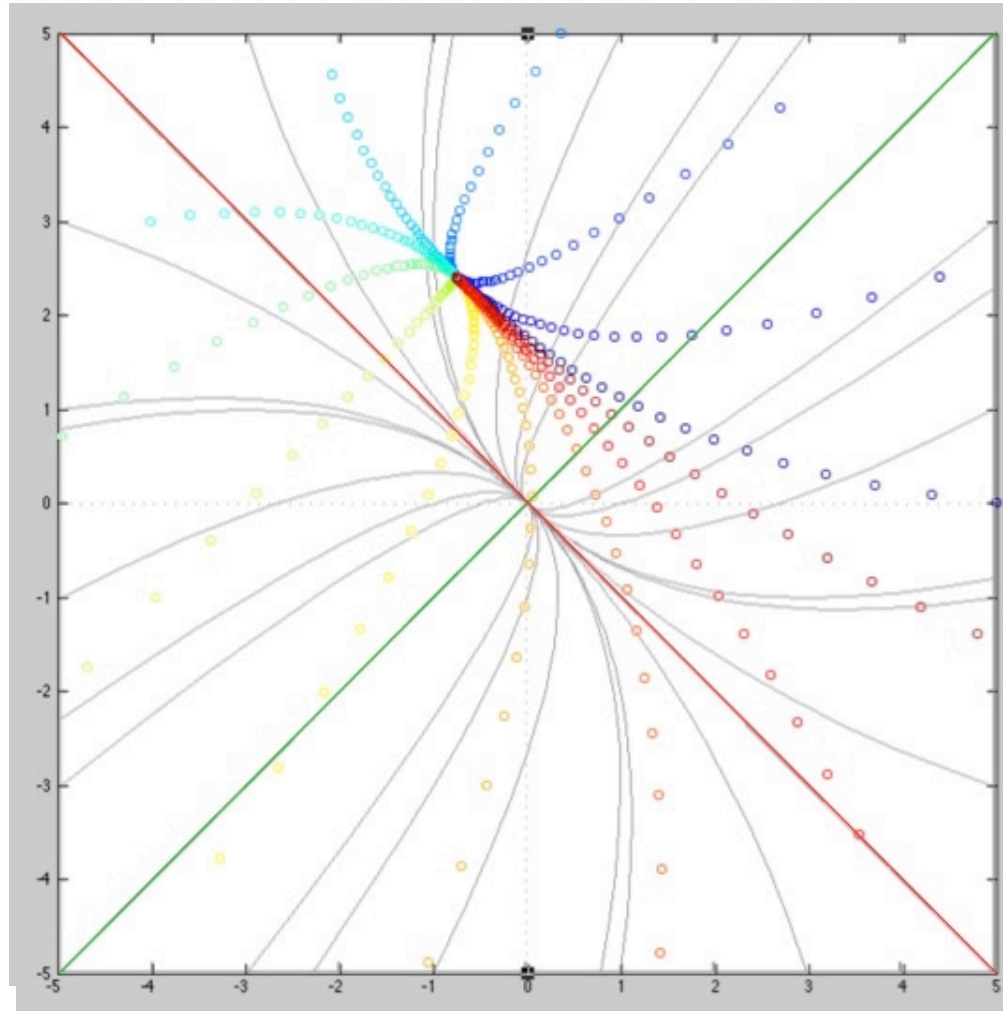
Proof of 2:

$$G(x) = \varphi_\tau(x) + k$$

$$\begin{aligned} DG|_x &= D\varphi_\tau|_x + Dk|_x \\ &= D\varphi_\tau|_0 \end{aligned}$$

Theorem: If F is linear

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Linear flow-kick dynamics

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$$DG|_x = D\varphi_\tau|_x + Dk|_x$$

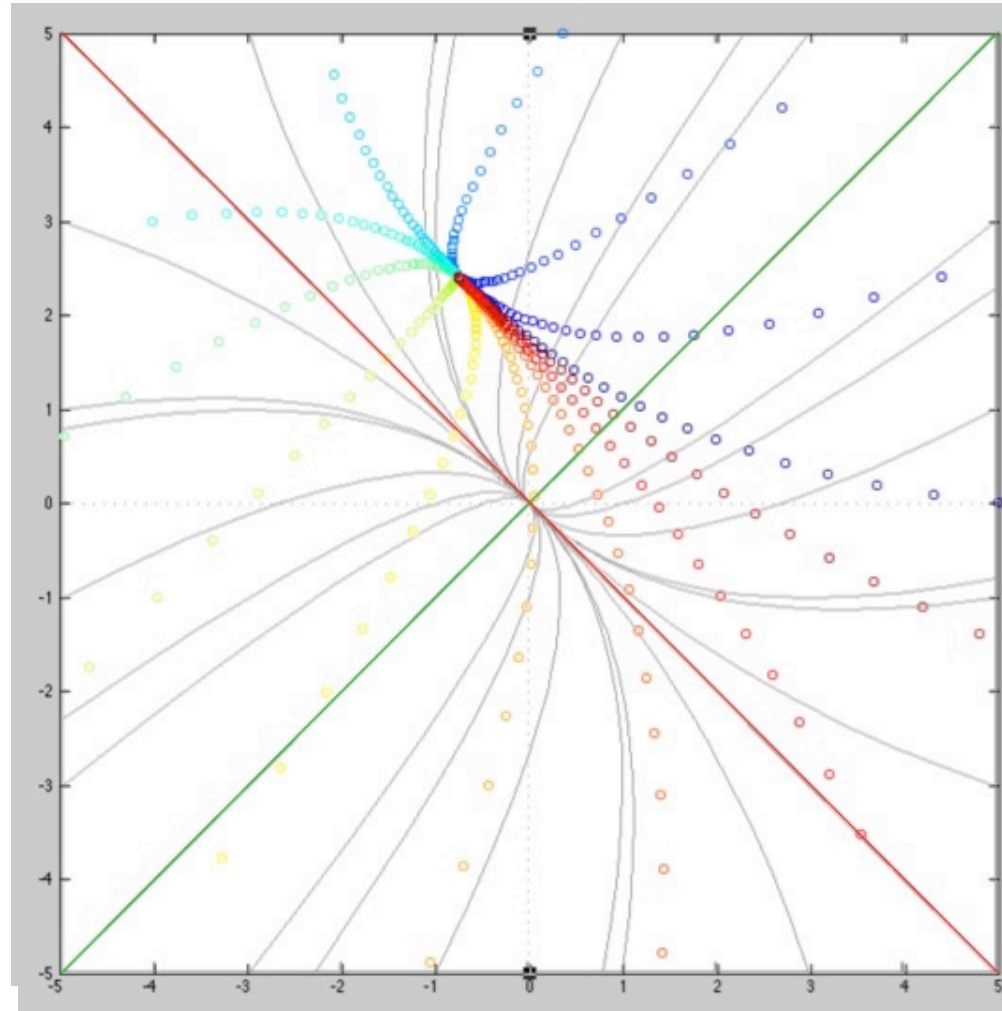
$$\neq D\varphi_\tau|_0$$

Not true for
nonlinear F

Theorem: If F is

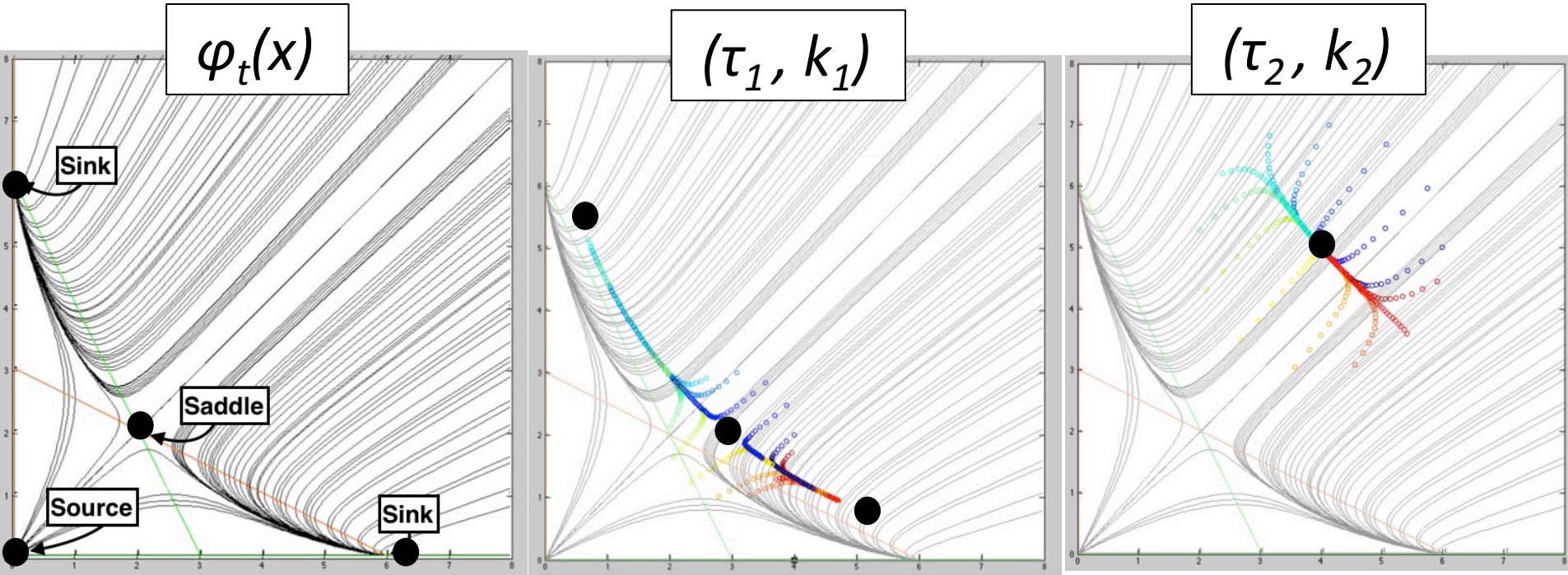
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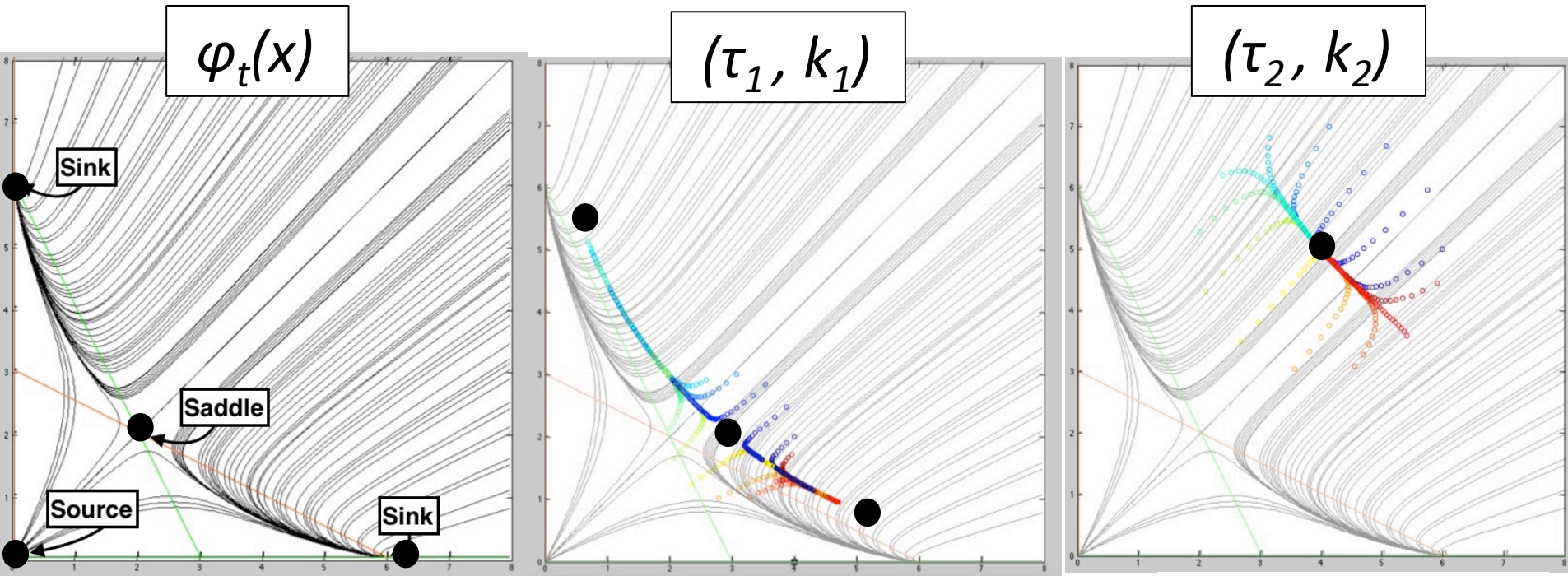
Example: Lotka-Volterra competition

$$G(x) = \varphi_\tau(x) + k$$

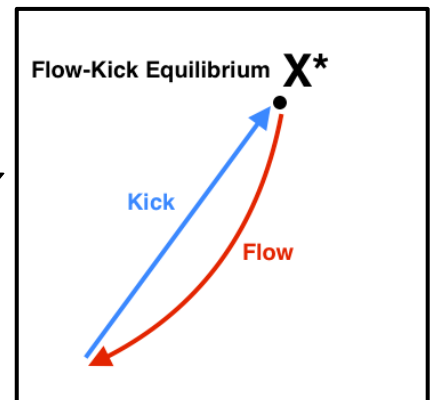


Example: Lotka-Volterra competition

$$G(x) = \varphi_\tau(x) + k$$

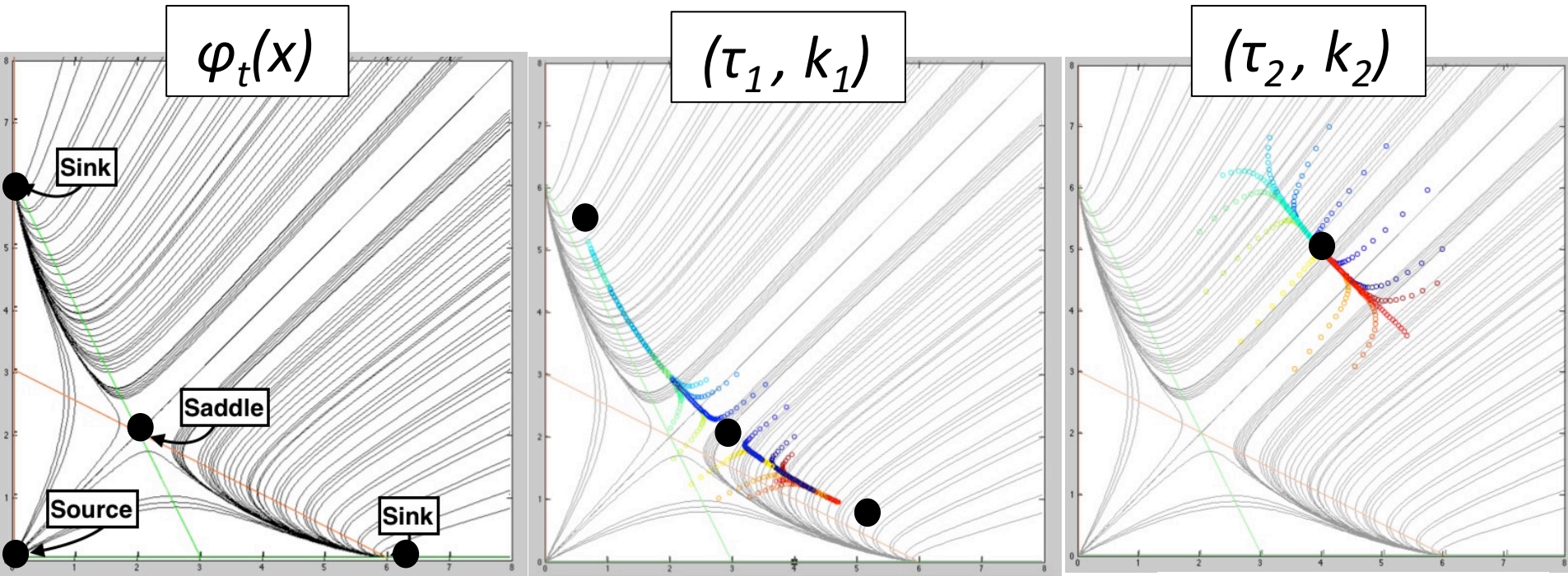


$$\begin{aligned}
 DG|_x &= D\varphi_\tau|_x \\
 &= \text{Closest linear approximation to } \varphi_t \text{ at } x
 \end{aligned}$$



Example: Lotka-Volterra competition

$$G(x) = \varphi_\tau(x) + k$$

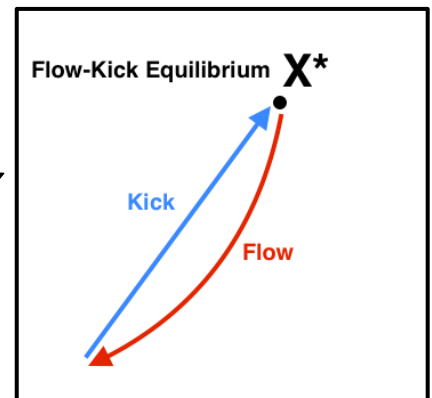


$$DG|_x = D\varphi_\tau|_x$$

= Closest linear approximation to φ_t at x

Use variational equation to calculate $D\varphi_t|_x$

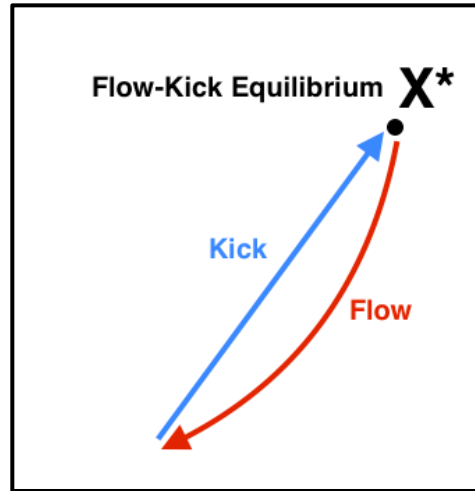
(Like calculating Liapunov exponents)



Linearising flow-kick dynamics

$$G(x) = \varphi_\tau(x) + k$$

$$DG|_x = D\varphi_\tau|_x$$

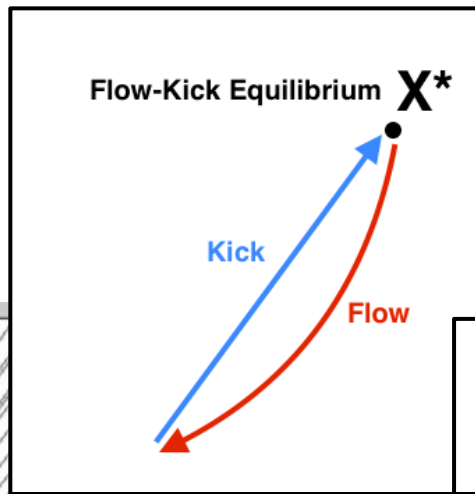


Variational equation:
Use $DF|_x$ along flow to
calculate $D\varphi_\tau|_x$

Linearising flow-kick dynamics

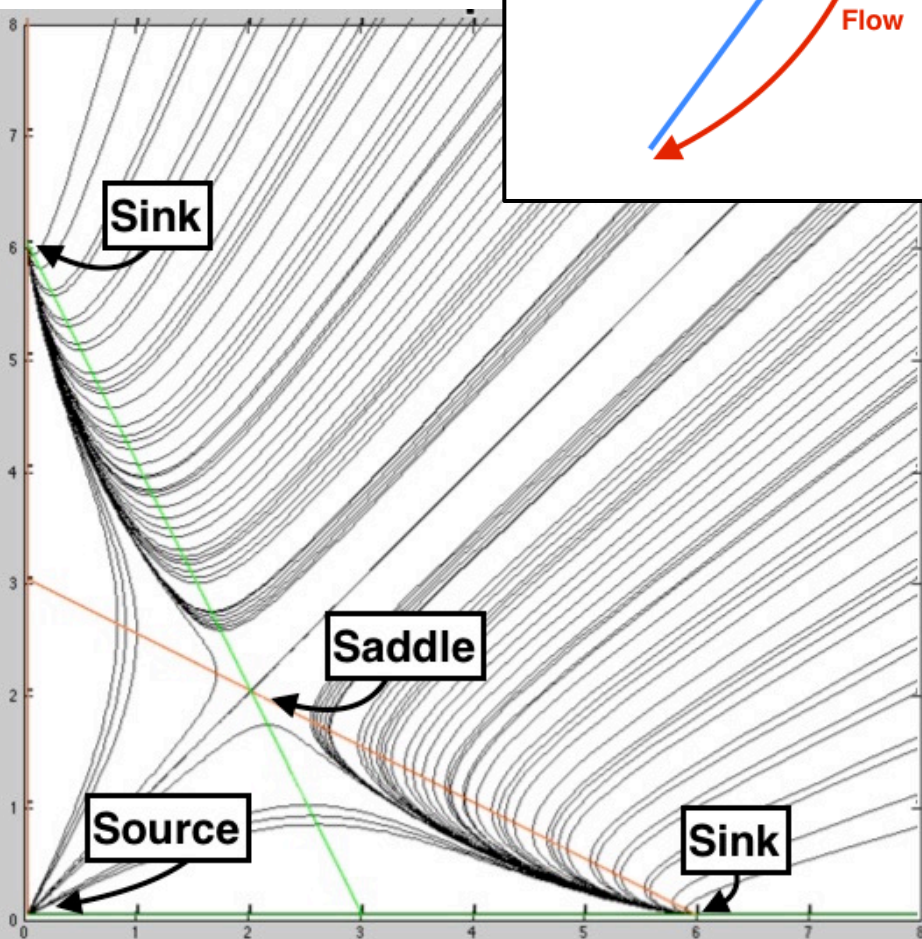
$$G(x) = \varphi_\tau(x) + k$$

$$DG|_x = D\varphi_\tau|_x$$

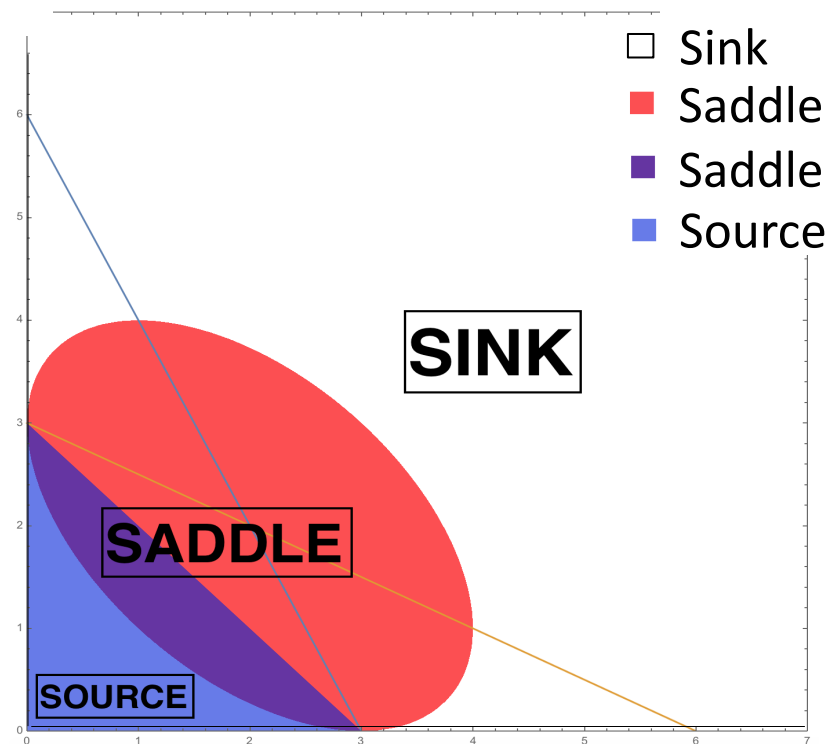


Variational equation:

Use $DF|_x$ along flow to calculate $D\varphi_\tau|_x$



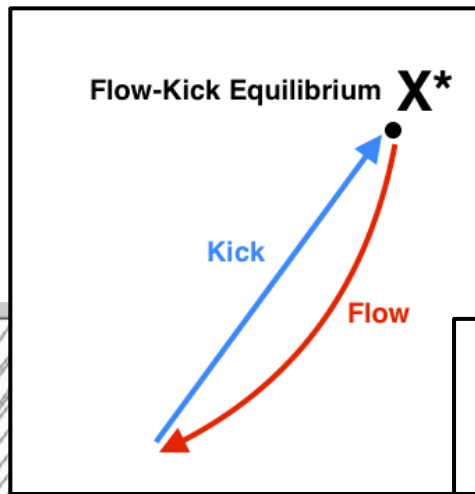
Dynamical classification of $DF|_x$



Linearising flow-kick dynamics

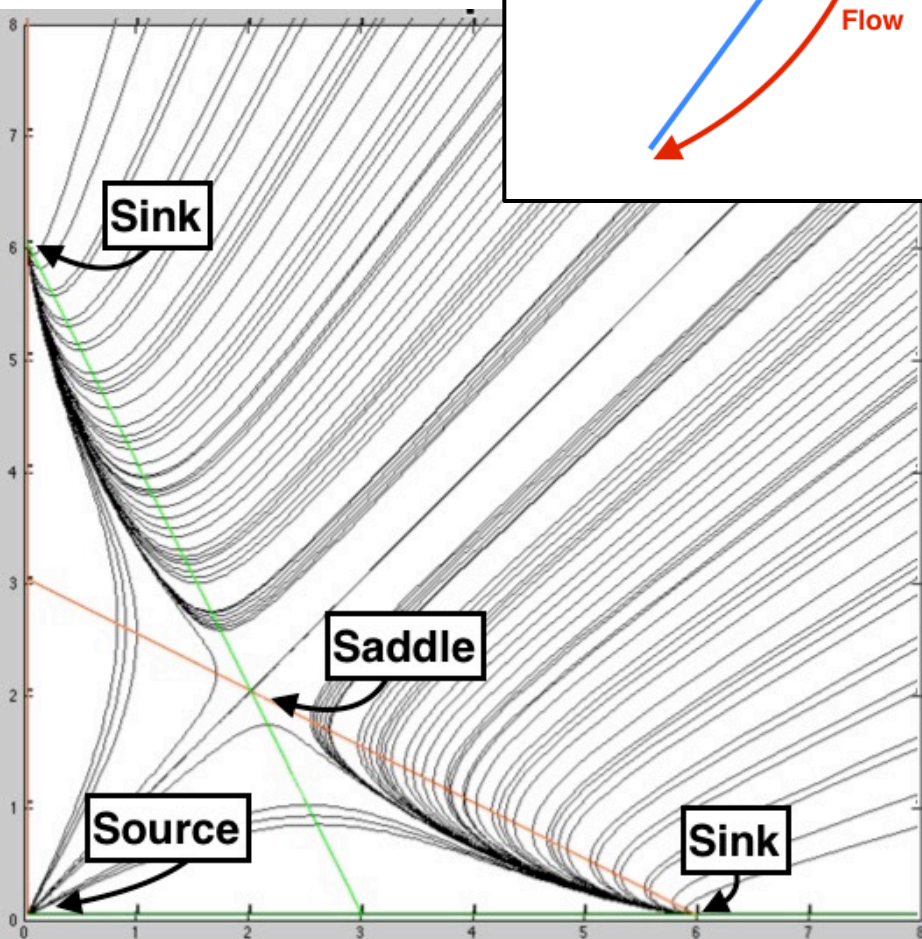
$$G(x) = \varphi_\tau(x) + k$$

$$DG|_x = D\varphi_\tau|_x$$

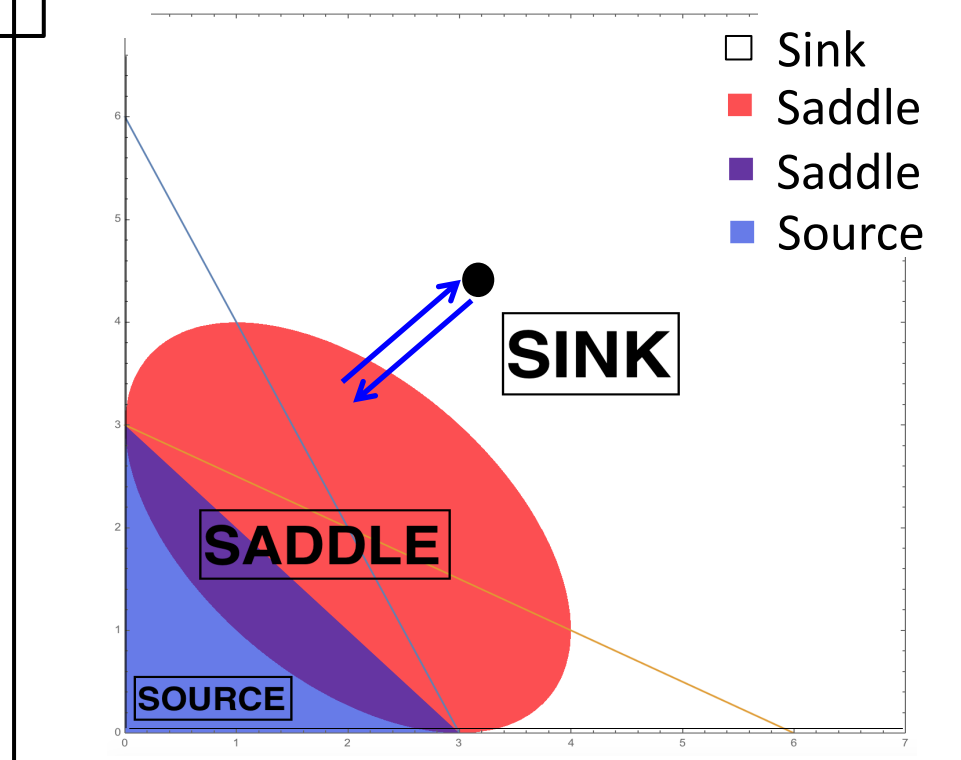


Variational equation:

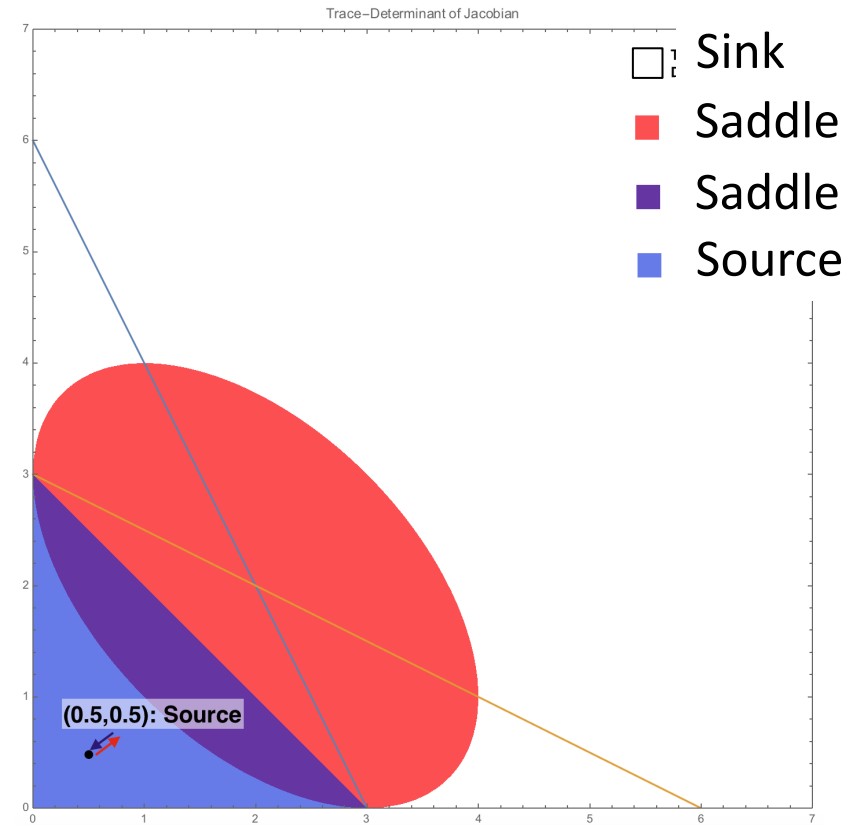
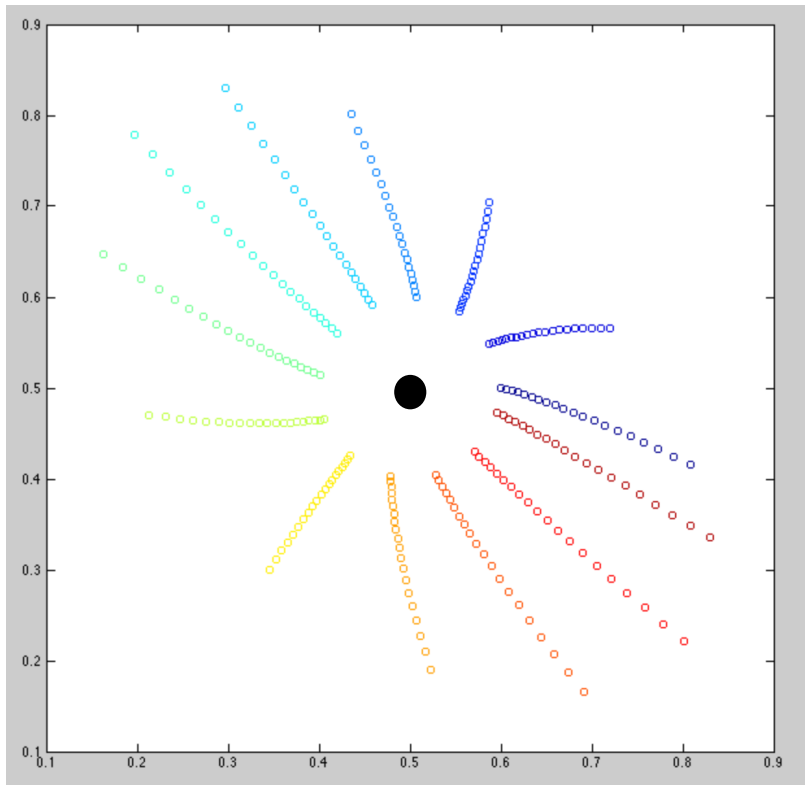
Use $DF|_x$ along flow to calculate $D\varphi_\tau|_x$



Dynamical classification of $DF|_x$

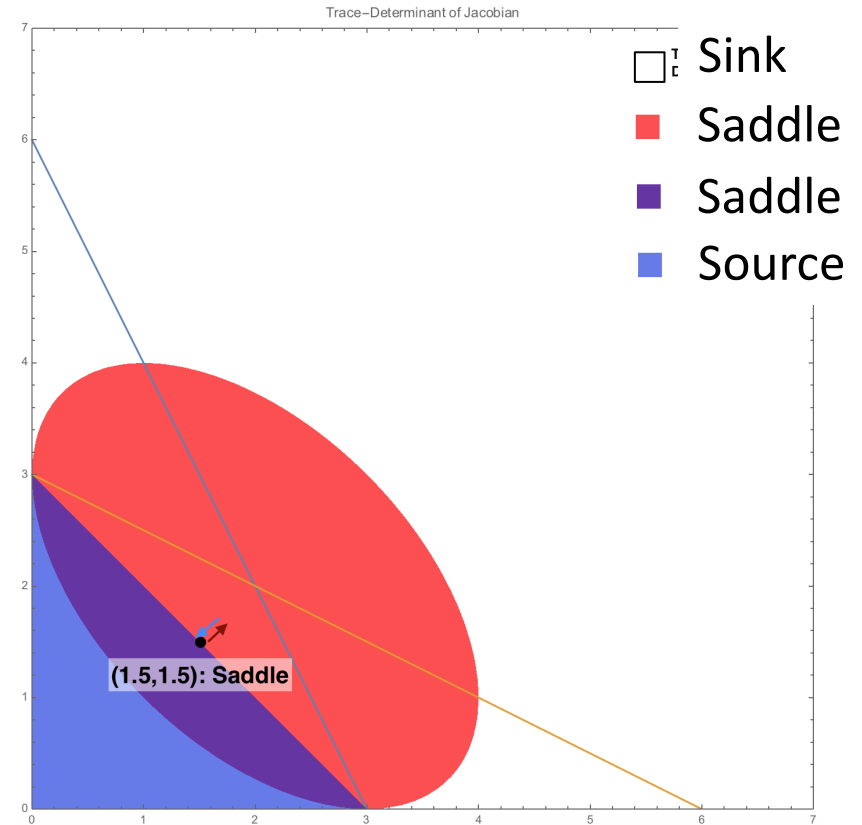
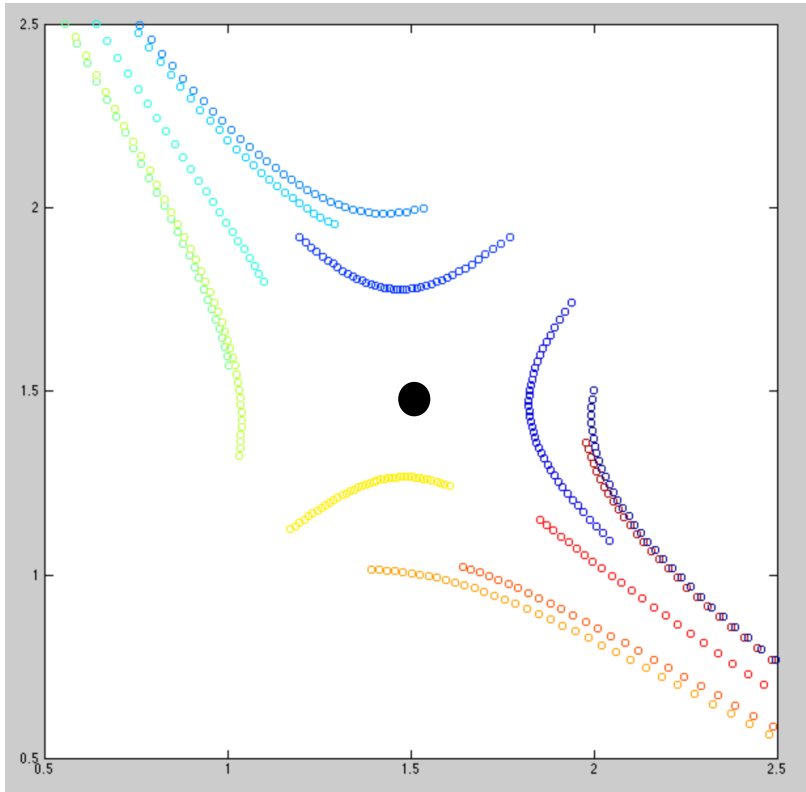


Flow-kick dynamics



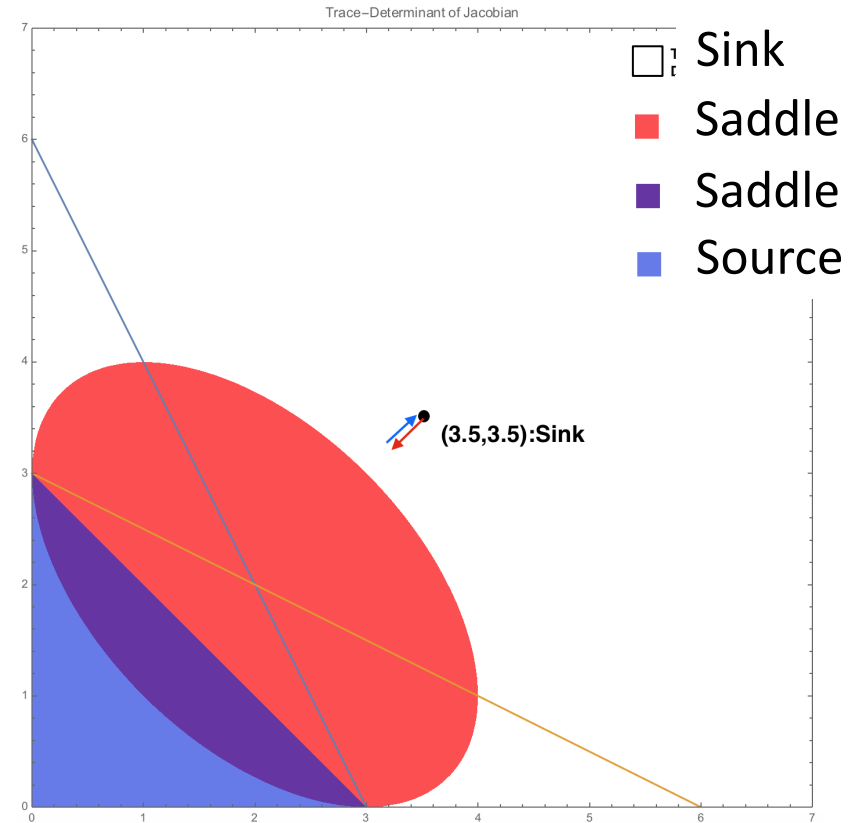
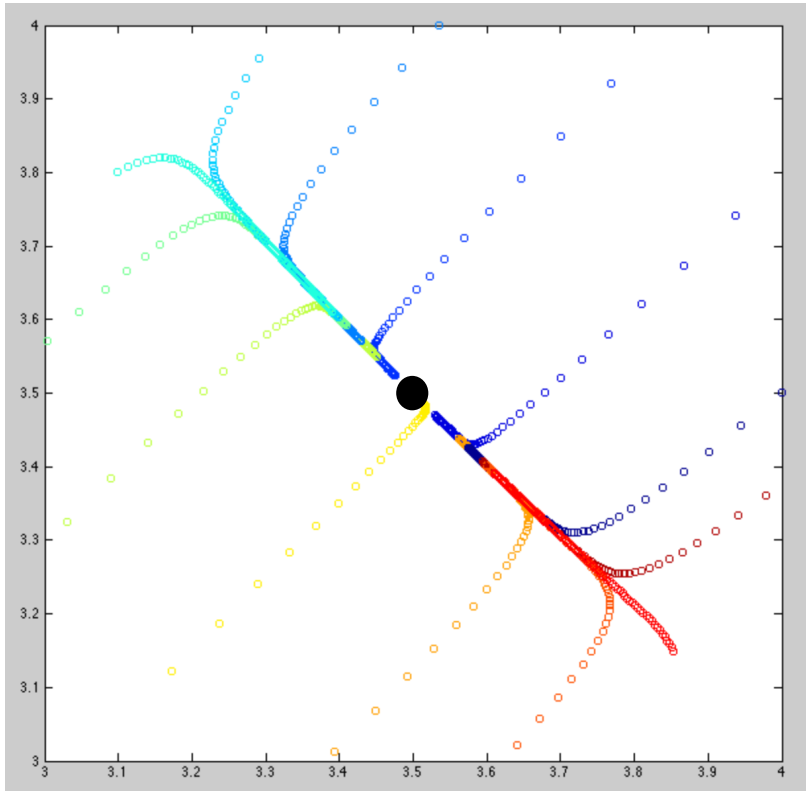
- Flow time $\tau = 0.5$
- Kick $k = (-0.0345, -0.0345)$
- **Source at $\mathbf{X}^* = (0.5, 0.5)$**

Flow-kick dynamics



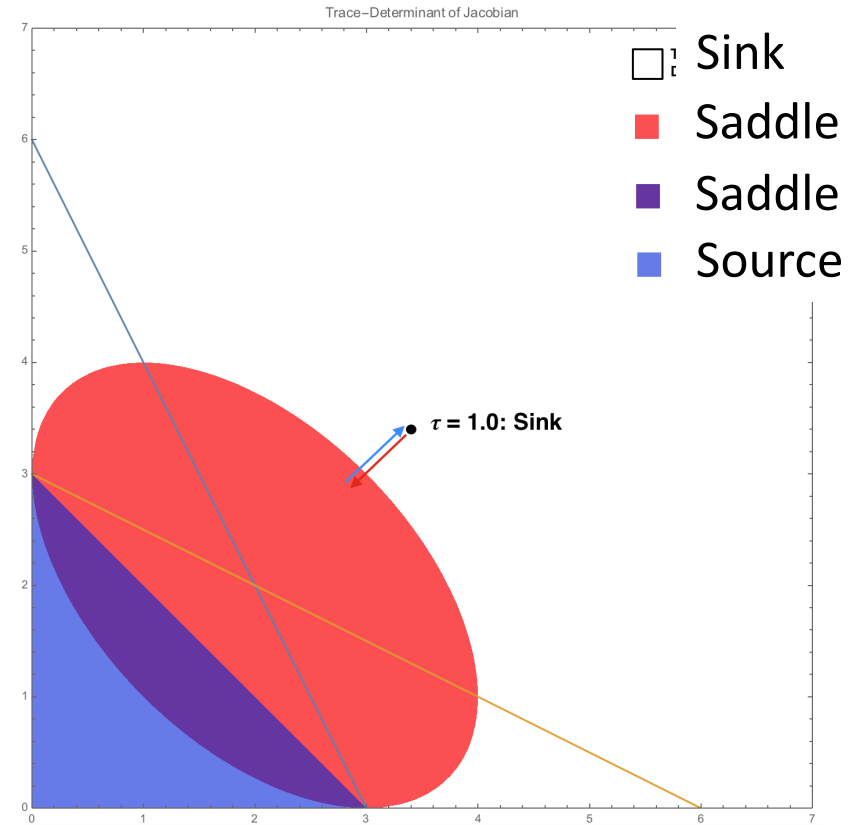
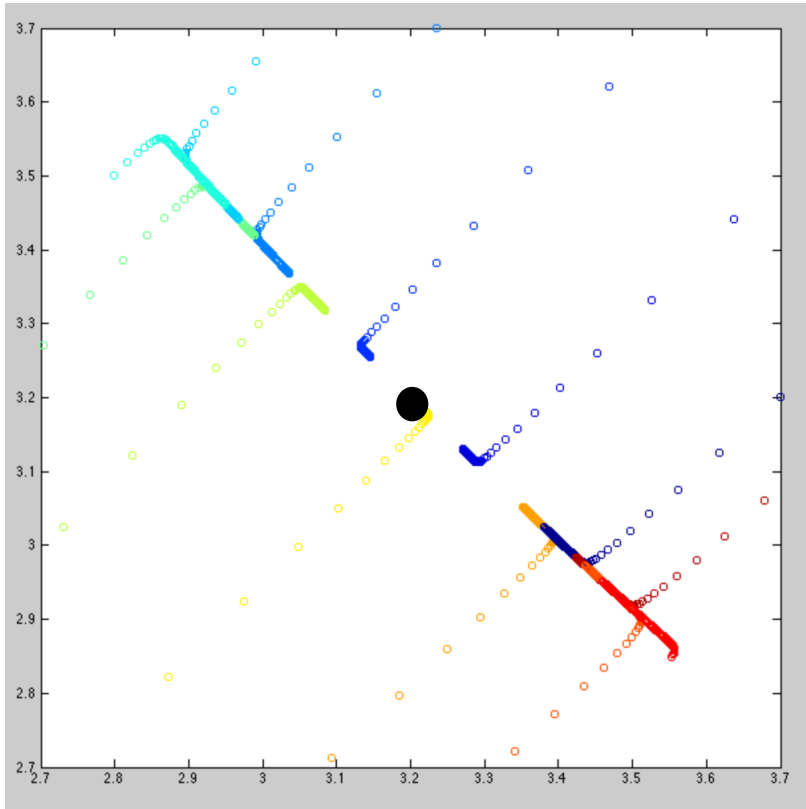
- Flow time $\tau = 0.5$
- Kick $k = (-0.0330, -0.0330)$
- Saddle at $\mathbf{X}^* = (1.5, 1.5)$

Flow-kick dynamics



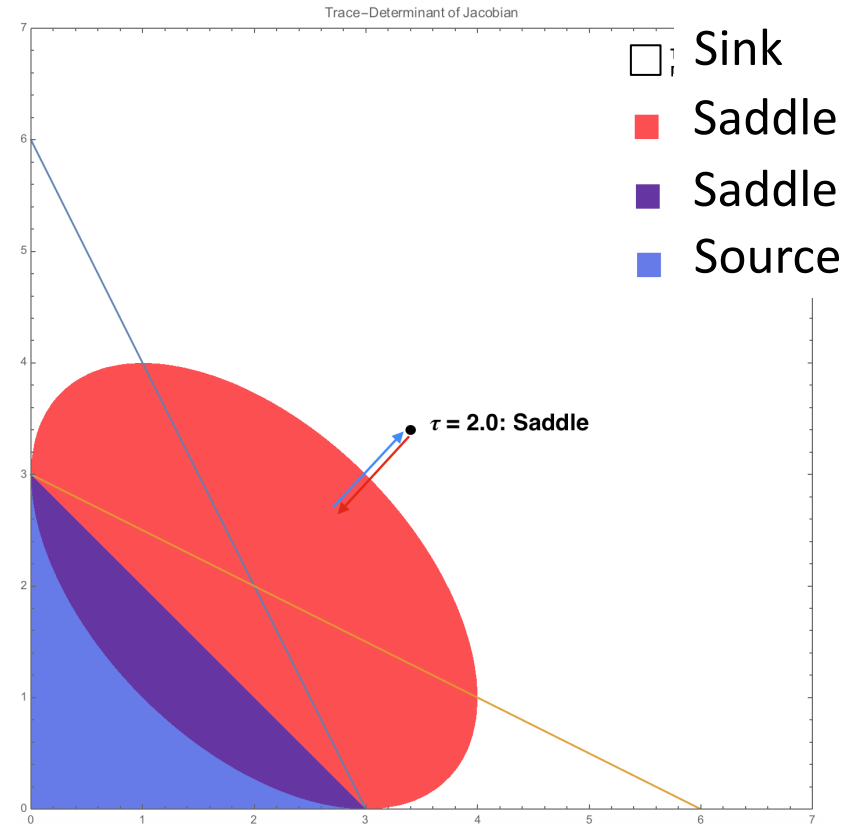
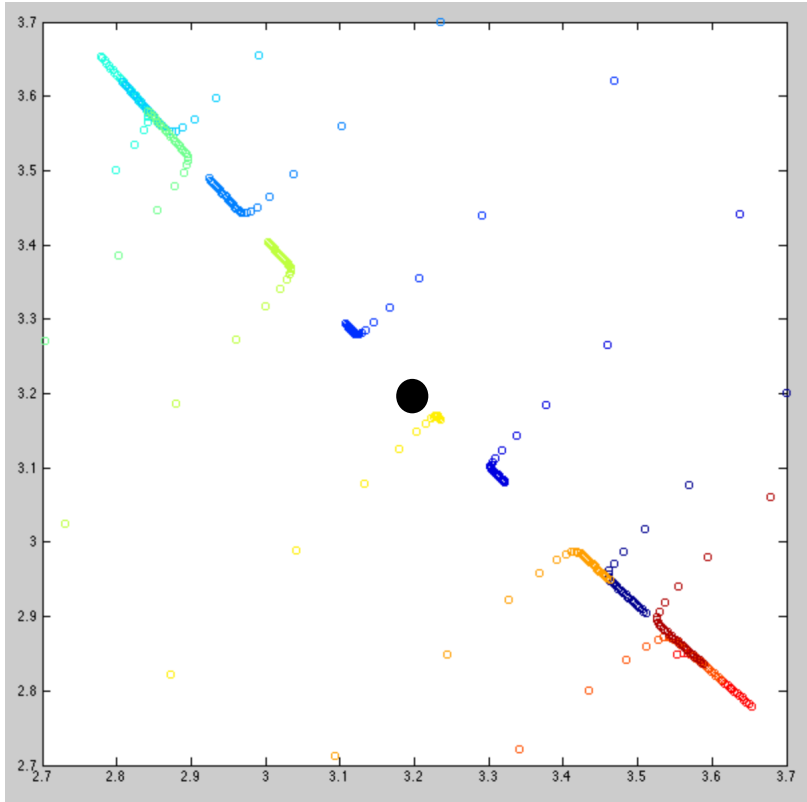
- Flow time $\tau = 0.5$
- Kick $k = (0.2122, 0.2122)$
- Sink at $\mathbf{X}^* = (3.5, 3.5)$

Flow-kick dynamics



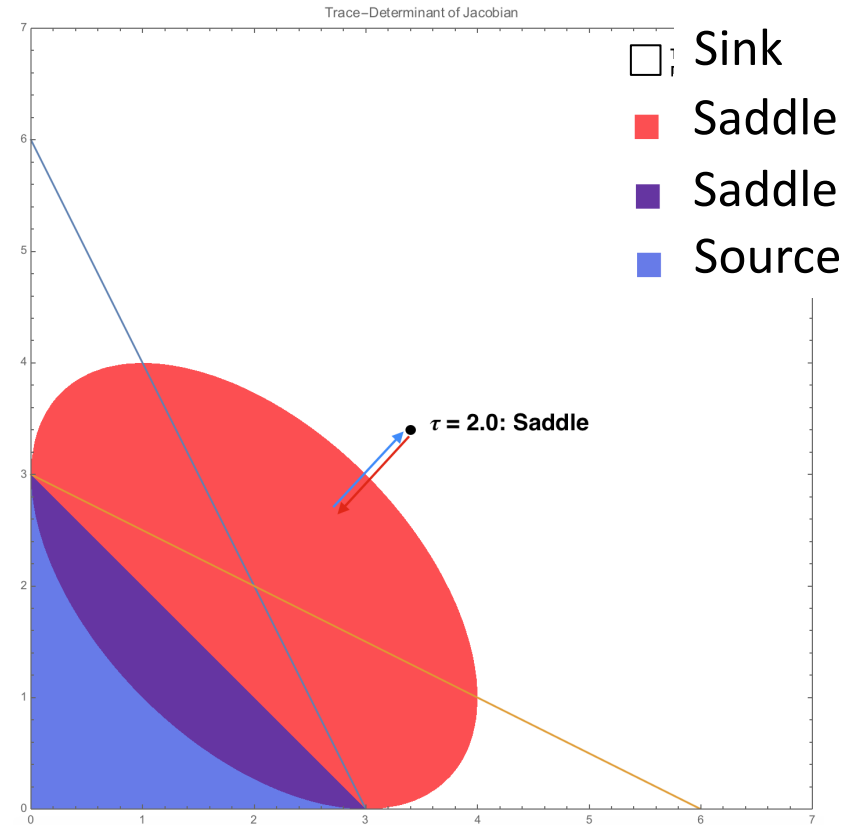
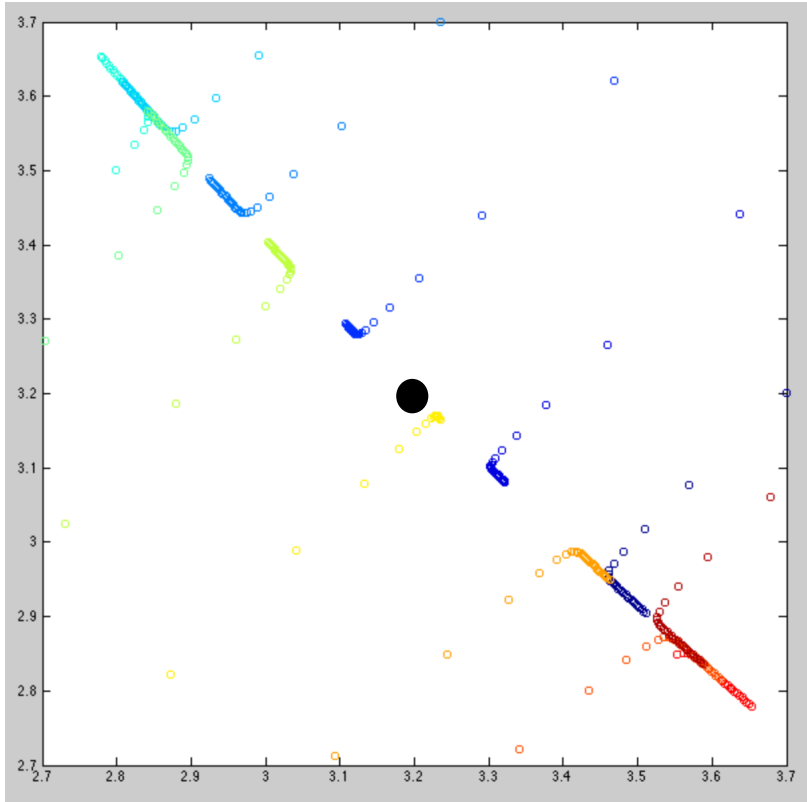
- Flow time $\tau = 1$
- Kick $k = (0.288, 0.288)$
- Sink at $\mathbf{X}^* = (3.2, 3.2)$

Flow-kick dynamics



- Flow time $\tau = 2$
- Kick $k = (0.491, 0.491)$
- Saddle at $\mathbf{X}^* = (3.2, 3.2)$

Flow-kick dynamics



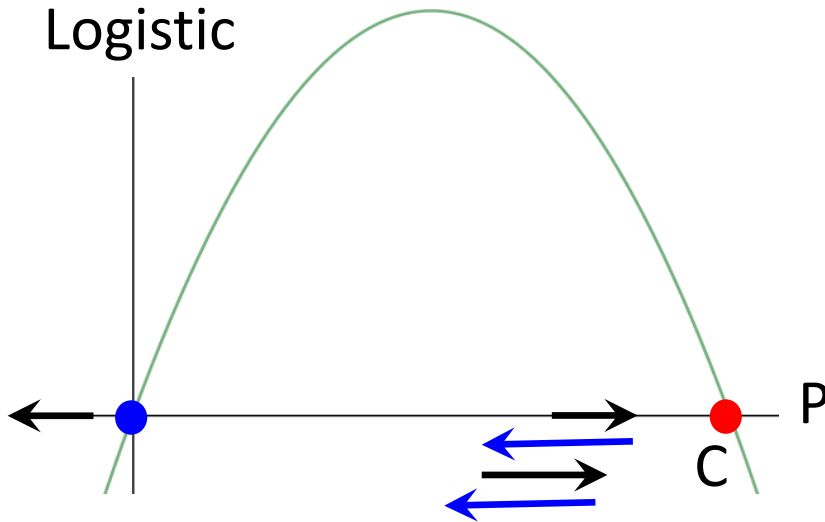
- Flow time $\tau = 2$
- Kick $k = (0.491, 0.491)$
- Saddle at $\mathbf{X}^* = (3.2, 3.2)$

Begs a bifurcation analysis

Returning to 1-D

Example: Fishery subject to harvesting

dP/dt
Logistic



Same ideas as 2-d:

Choice of (τ, k) can put a flow-kick equilibrium anywhere in basin.

$dP/dt = F(P)$ with flow $\varphi_t(P)$

Flow time τ , kick k

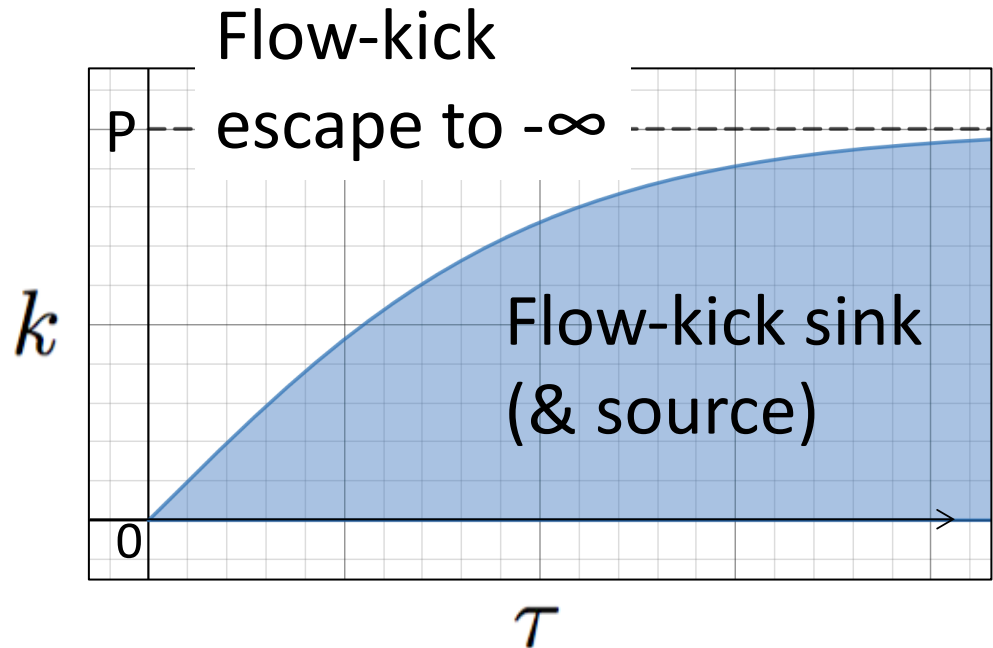
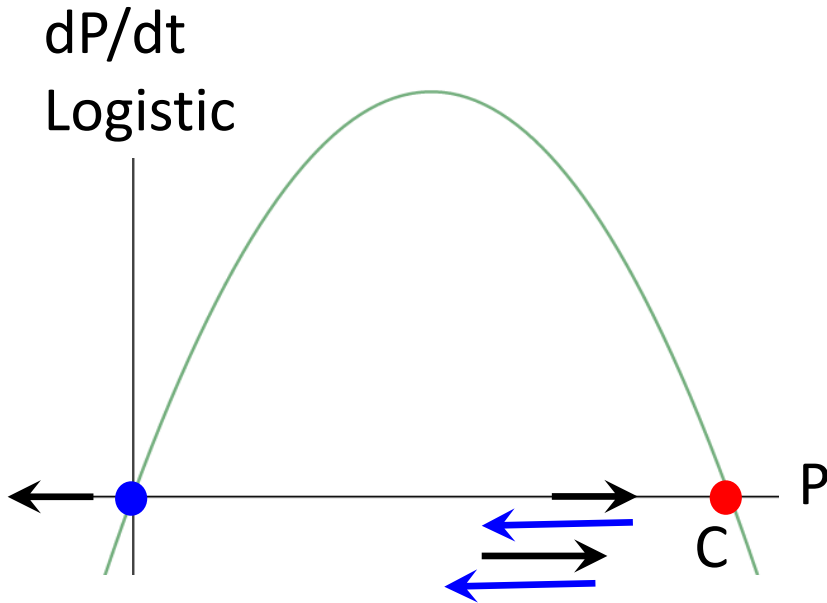
Flow-kick map:

$$G(P) = \varphi_t(P) + k$$

Resilience boundary

Example: Fishery subject to harvesting

dP/dt
Logistic



$dP/dt = F(P)$ with flow $\varphi_t(P)$

Flow time τ , kick k

Flow-kick map:

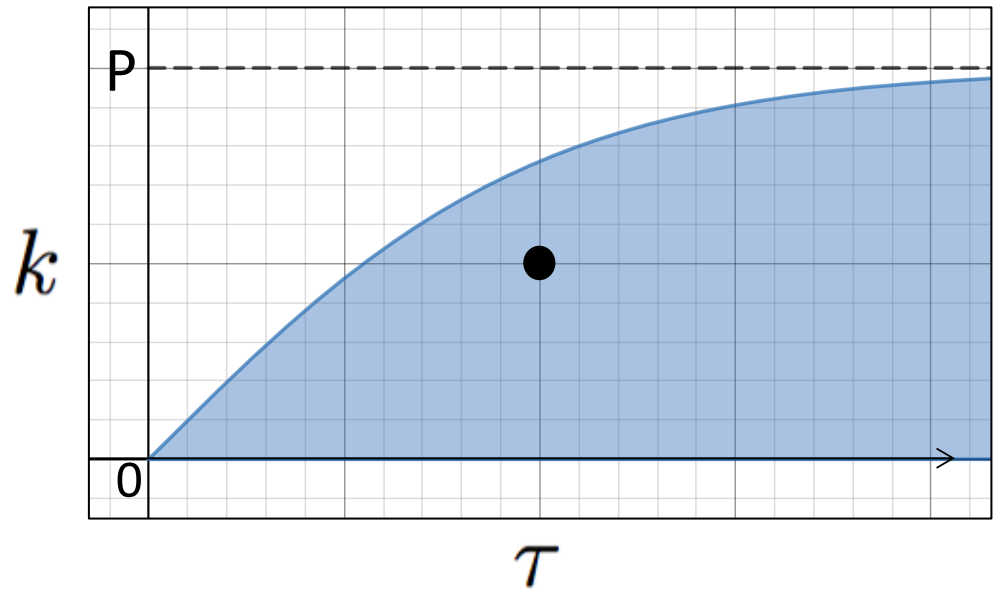
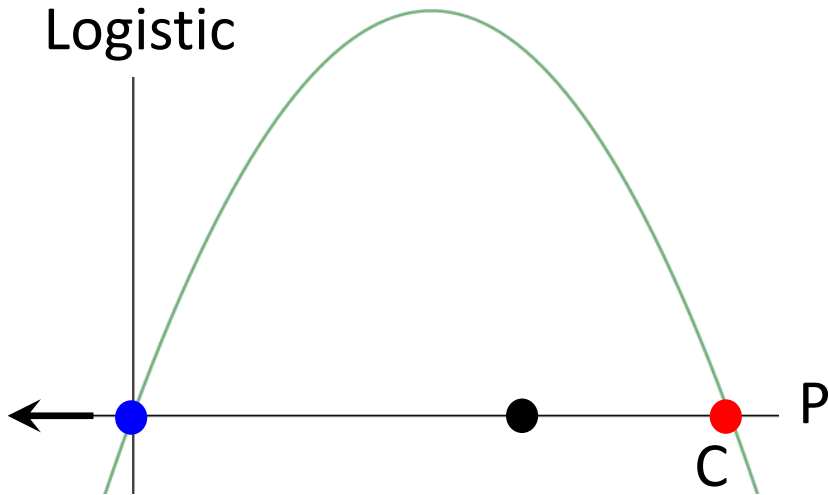
$$G(P) = \varphi_t(P) + k$$

Resilience boundary
= flow-kick saddle-node
bifurcation curve

Single harvesting strategy

Example: Fishery subject to harvesting

dP/dt
Logistic



$dP/dt = F(P)$ with flow $\varphi_t(P)$

Flow time τ , kick k

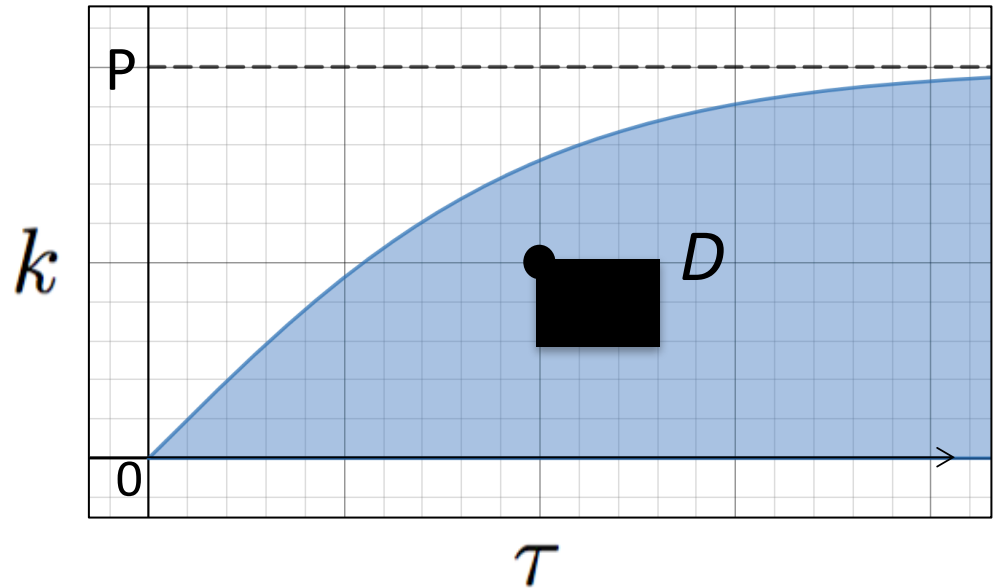
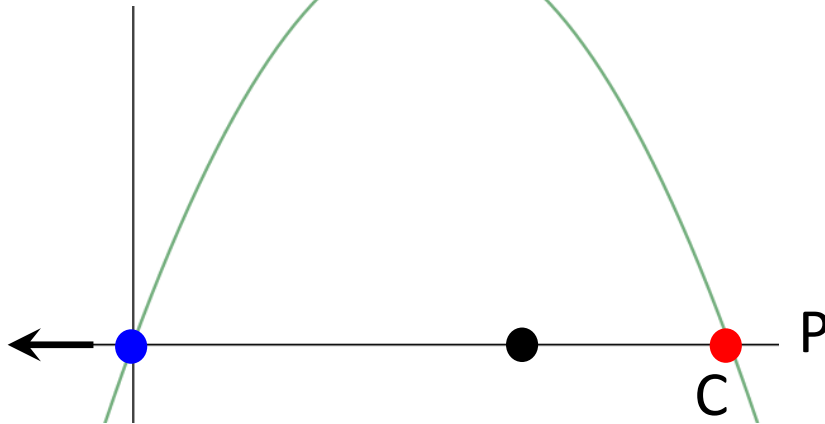
Flow-kick map:

$$G(P) = \varphi_t(P) + k$$

Stochastic harvesting strategy

Example: Fishery subject to harvesting

dP/dt
Logistic



$dP/dt = F(P)$ with flow $\varphi_t(P)$
Flow time τ , kick k

Flow-kick map:

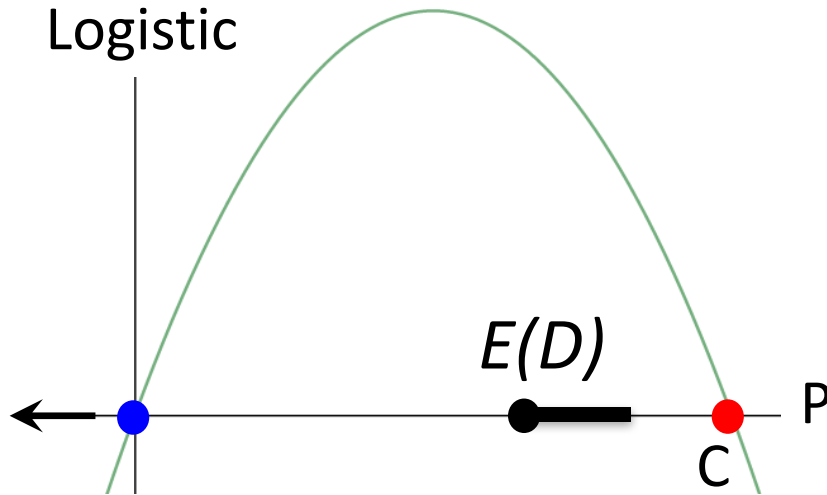
$$G(P) = \varphi_t(P) + k$$

What if τ and k are chosen stochastically from a bounded domain, D ?

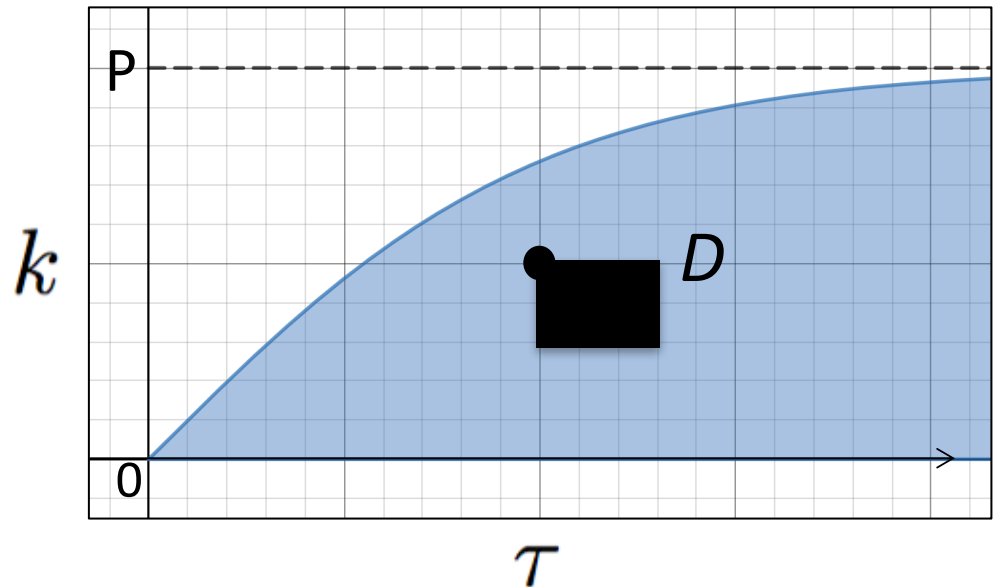
Stochastic harvesting strategy

Example: Fishery subject to harvesting

dP/dt
Logistic



Set $E(D)$ of flow-kick equilibria for fixed (τ, k) strategies from D

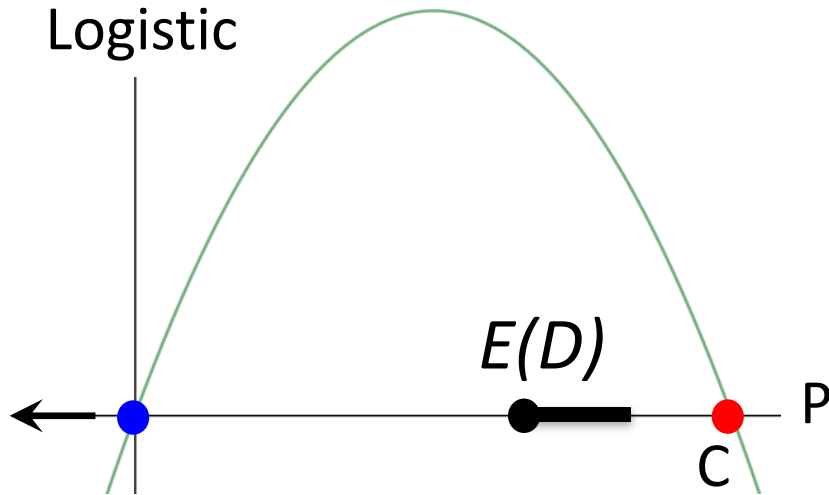


What if τ and k are chosen stochastically from a bounded domain, D ?

Stochastic harvesting strategy

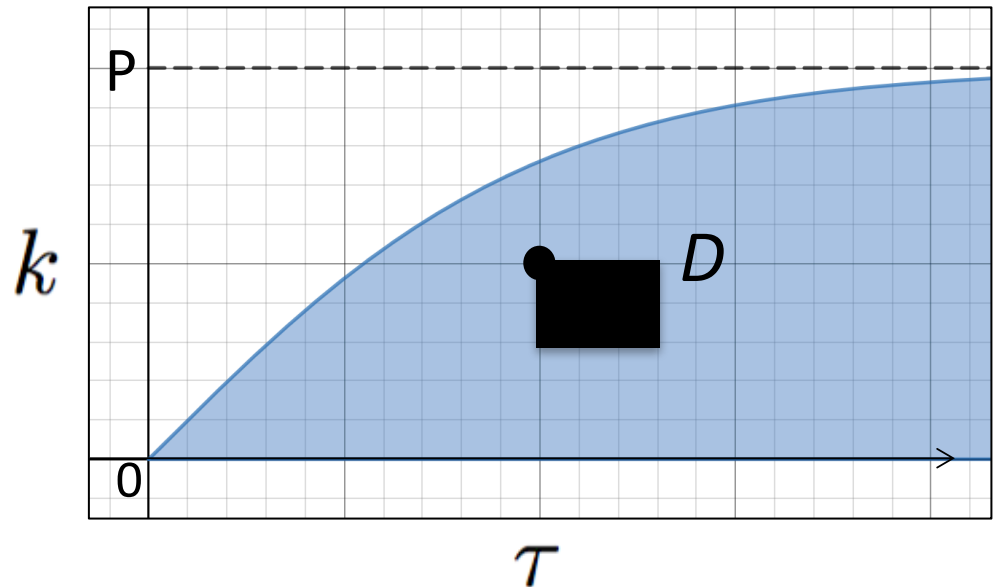
Example: Fishery subject to harvesting

dP/dt
Logistic



Set $E(D)$ of flow-kick equilibria for fixed (τ, k) strategies from D

Stochastic flow-kick trajectory approaches $E(D)$

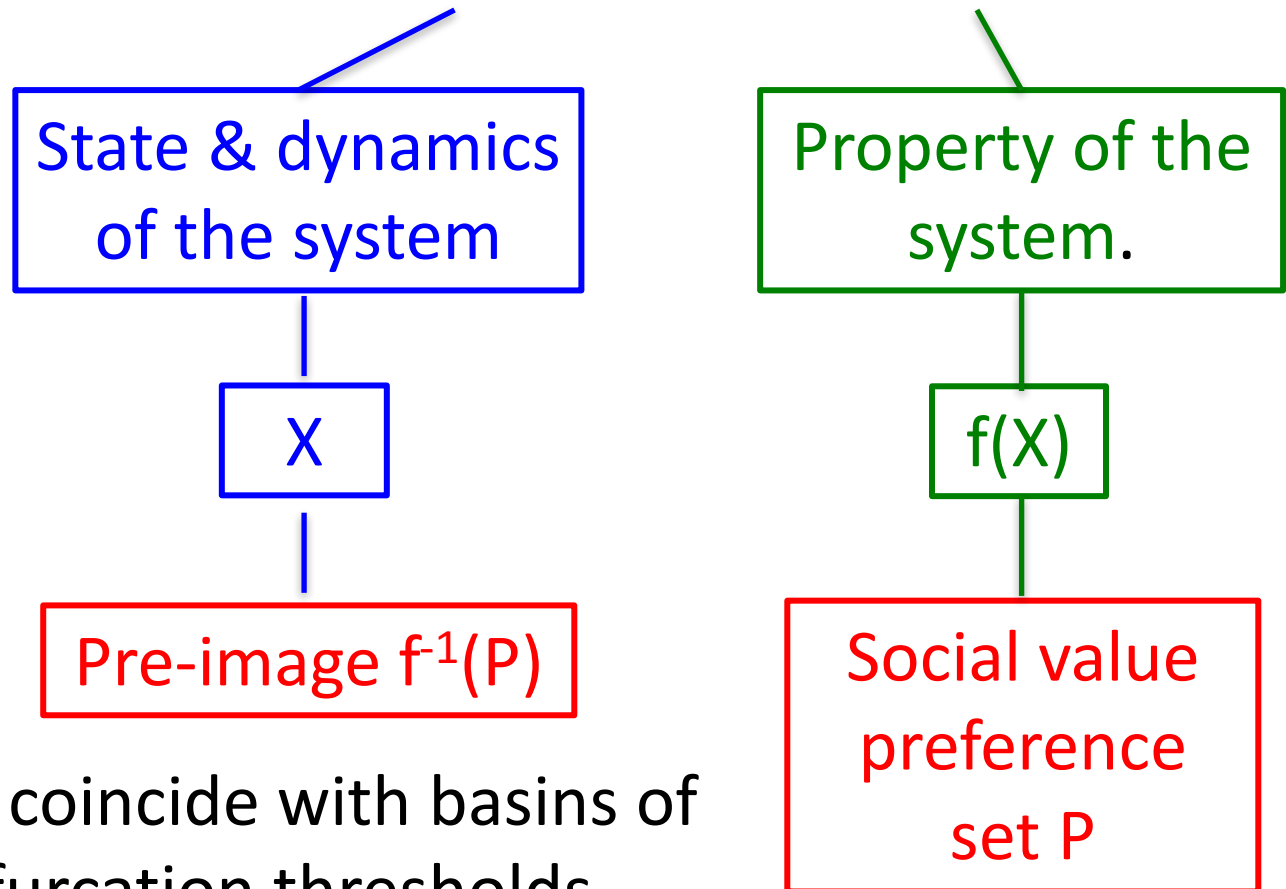


What if τ and k are chosen stochastically from a bounded domain, D ?

What is Resilience?

Slippery qualitative idea:

The ability of a system to absorb change and disturbance while maintaining its **basic structure** and **function**.

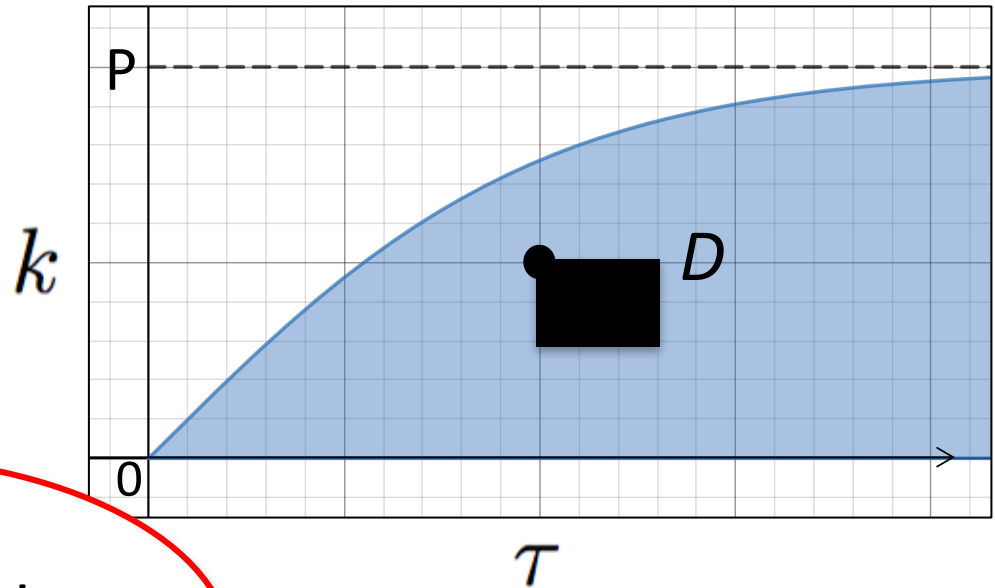
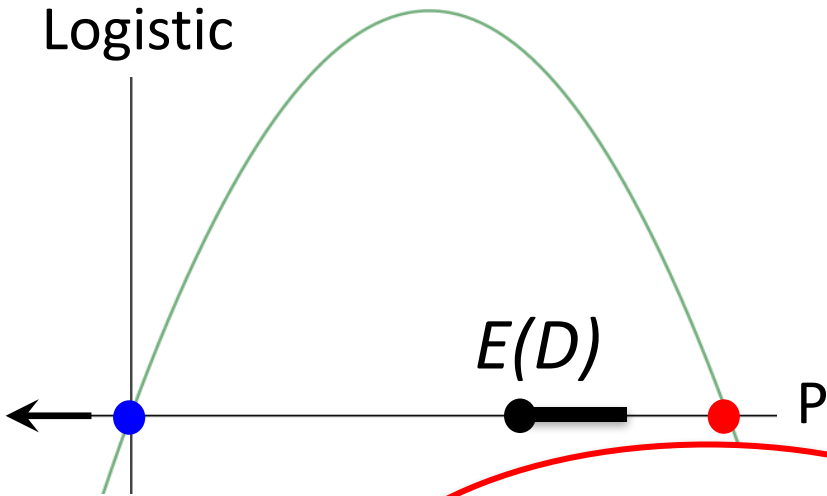


May or may not coincide with basins of attraction, or bifurcation thresholds

Stochastic harvesting strategy

Example: Fishery subject to harvesting

dP/dt
Logistic



Set $E(D)$ of
equilibria
strategies for

Not so simple
in 2-d...

What if τ and k are chosen
stochastically from a
bounded domain, D ?

Stochastic flow-kick
trajectory approaches $E(D)$

A flow-kick framework for exploring resilience THANK YOU!

Joint with:



Alanna
Hoyer-Leitzel
Mt. Holyoke



Sarah Iams
Harvard



Ian Klasky
Bowdoin



Victoria Lee
Bowdoin



Stephen
Ligtenberg
Bowdoin



Kate Meyer
U Minnesota



Bowdoin

