

# Vertex Indirect Tax O Series On-Demand



## A centralized and streamlined solution for indirect tax management across the enterprise.

Vertex® Indirect Tax O Series® is an industry-leading solution designed to automate and centralize the corporate indirect tax process. With Vertex O Series, you'll manage tax on both sales and procurement transactions more efficiently and effectively. Plus, the system provides data management tools and custom reporting capabilities to support audit preparation and strategic financial decision making. Vertex O Series not only helps reduce your audit risk, but also gives you greater visibility into your tax processes. The end result is a tax department that provides higher value to your organization.

### Flexible Deployment Options

Vertex offers indirect tax solutions with multiple deployment options – On-Premise, On-Demand and Cloud. All provide consistent tax performance and different benefits to meet the specific business and IT needs of each client. As a hybrid provider, Vertex can meet a company's needs now and into the future, ensuring that tax remains a seamless part of their business transactions and client experience.

### Vertex O Series On-Demand at a Glance

Vertex O Series On-Demand is a single tenant software-as-a-service (SaaS) deployment of Vertex's automated tax calculation solution, Vertex Indirect Tax O Series (Vertex O Series). Vertex hosts the software. You access it through an Internet connection.

### Benefits of Vertex On-Demand Deployment Option:



Increased focus on IT core competencies by having Vertex run Vertex



Better alignment with corporate IT shifts toward SaaS



Enhanced business continuity and disaster recovery, with automatic failover spanning multiple data centers



Improved business agility and scalability with faster go-live



Automated support and maintenance, including updates, patches and upgrades



OPEX versus CAPEX investment

## Features of Vertex On-Demand Deployment Option:

- + Single tenant instance of Vertex O Series
- + Data centers in U.S. and Europe
- + 99.9% uptime SLA
- + Standard Disaster Recovery included:
  - Recovery Time Objective—24 hours
  - Recovery Point Objective—48 hours
- + Data encrypted in flight via https
- + System is run and maintained by Vertex professionals
- + Software configured by customer
- + Patches, updates and upgrades applied by Vertex
- + Real-time application status page

## Benefits of Vertex O Series



Reduced audit exposure



Improved compliance



Improved global tax position visibility



Increased staff productivity



Global market capabilities

## Key Capabilities of Vertex O Series

Using Vertex O Series, you can:

- + Define your organizational structure and identify state and local tax jurisdictions where your organization is registered to collect tax.
- + Establish information about the products and services that you buy and sell and map them to Vertex-defined or user-defined tax rules and categories.
- + Identify your customers and vendors and manage their taxability exceptions.
- + Create tax assist rules to modify transaction data and establish flexible fields to customize transaction elements.
- + Test transaction setup and look up tax rates and tax areas.
- + Generate standard and custom reports.
- + Perform data management and administration activities.
- + Assign roles and set up users.
- + Access information about Vertex O Series On-Demand tax rate and rule data and software updates.

For more information, visit [vertexinc.com/solutions/products/vertex-indirect-tax-o-series-demand](https://vertexinc.com/solutions/products/vertex-indirect-tax-o-series-demand).

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