

Optimal Timing Control of Biological Oscillators

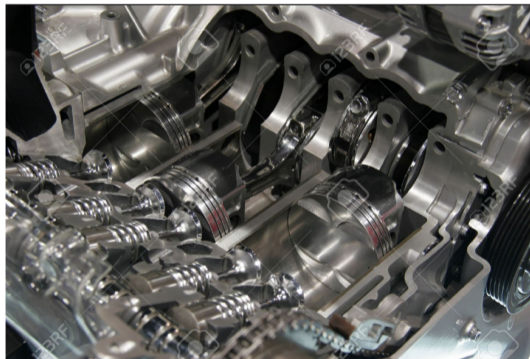
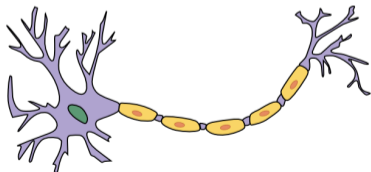
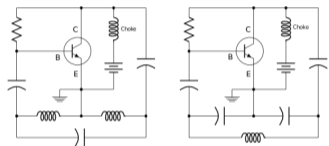
using Augmented Phase Reduction
(based on Isochrons and Isostables)

Bharat Monga Jeff Moehlis

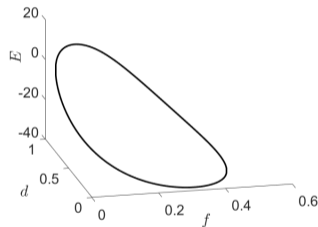
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SIAM Conference on Applications of Dynamical Systems
May 21, 2017

Periodic orbits are ubiquitous in dynamical systems theory



YNI model of SA Node cells in rabbit heart



$$C_m \cdot dE/dt = i_m - (i_s + i_{Na} + i_K + i_h + i_i)$$

$$dy/dt = \alpha_y(1-y) - \beta_y \cdot y$$

$$i_s = (0.95d + 0.05) \cdot (0.95f + 0.05) \cdot \bar{i}_s$$

$$\alpha_d = \frac{1.045 \times 10^{-5}(E+35)}{1 - \exp(-(E+35)/2.5)} + \frac{3.125 \times 10^{-2}E}{1 - \exp(-E/4.8)}$$

$$\beta_d = \frac{4.21 \times 10^{-8}(E-5)}{\exp((E-5)/2.5) - 1}$$

$$\alpha_f = \frac{3.55 \times 10^{-4}(E+20)}{\exp((E+20)/5.633) - 1}$$

$$\beta_f = \frac{9.44 \times 10^{-4}|E+60|}{1 + \exp(-(E+29.5)/4.16)}$$

$$\bar{i}_s = 12.5(\exp(E-30)/15) - 1$$

$$i_{Na} = m^3 \cdot h \cdot \bar{i}_{Na}$$

$$\alpha_m = \frac{E+37}{1 - \exp(-(E+37)/10)}$$

$$\beta_m = 40 \exp(-5.6 \times 10^{-2}(E+62))$$

$$\alpha_h = 1.209 \times 10^{-3} \exp(-(E+20)/6.534)$$

$$\beta_h = \frac{1}{\exp(-(E+30)/10) + 1}$$

$$\bar{i}_{Na} = 0.5(E-30)$$

$$\bar{i}_h = q \cdot \bar{i}_h$$

$$\alpha_q = \frac{3.4 \times 10^{-4}(E+100)}{\exp((E+100)/4.4) - 1} + 4.95 \times 10^{-5}$$

$$\beta_q = \frac{5 \times 10^{-4}(E+40)}{1 - \exp(-(E+40)/6)} + 8.45 \times 10^{-5}$$

$$\bar{i}_h = 0.4(E+25)$$

$$i_K = p \cdot \bar{i}_K$$

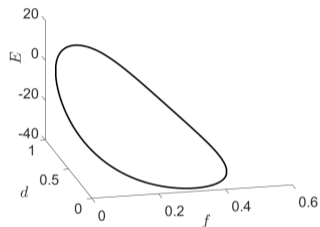
$$\alpha_p = \frac{9 \times 10^{-5}}{1 + \exp(-(E+3.8)/9.71)} + 6 \times 10^{-4}$$

$$\beta_p = \frac{2.25 \times 10^{-4}(E+40)}{\exp((E+40)/13.3) - 1}$$

$$\bar{i}_K = \frac{0.7(\exp(0.0277(E+90)) - 1)}{\exp(0.0277(E+40))}$$

$$i_i = 0.8(1 - \exp(-(E+60)/20))$$

YNI model of SA Node cells in rabbit heart



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Standard phase reduction

$$\begin{aligned} \dot{x} &= F(x), & x &\in \mathbb{R}^n, \\ \gamma(t) & & \gamma(t) &= \gamma(t + T) \end{aligned}$$

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Definition

An Isochron is a set of initial conditions that asymptotically converge to a periodic orbit together at the same phase.

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Standard phase reduction

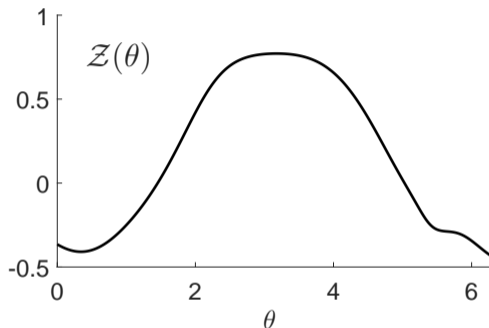
$$\begin{aligned}\dot{x} &= F(x) + U(t) \\ \frac{d\theta}{dt} &= \omega + \underbrace{\frac{\partial \theta}{\partial x} \Big|_{\gamma(t)}}_{Z(\theta)} U(t)\end{aligned}$$

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Standard Phase Reduction

$$\dot{\theta} = \omega + Z(\theta)U(t)$$



First component of PRC for YNI model

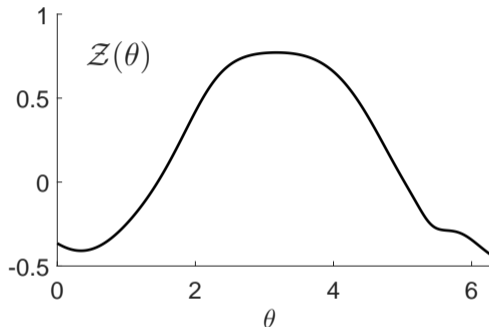
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Standard Phase Reduction

$$\dot{\theta} = \omega + Z(\theta)U(t)$$

- Experimentally feasible
- No information about transversal dynamics



First component of PRC for YNI model

Isostables

Stable fixed point

For a system with a stable fixed point, an *Isostable* is a set of points in phase space that approach the fixed point together.

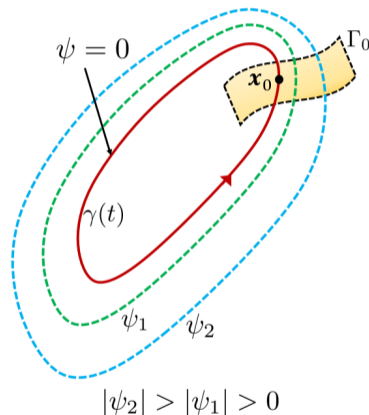
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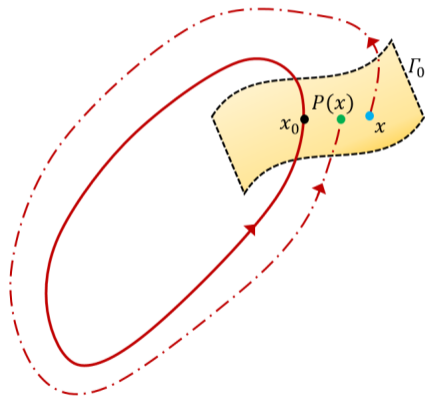
Stable periodic orbit

For a system with a stable periodic orbit, an *Isostable* is a set of points in phase space that converge to the periodic orbit together but at different phases.



Augmented phase reduction

$$P : \Gamma_0 \rightarrow \Gamma_0; \quad x \rightarrow P(x)$$



Augmented phase reduction

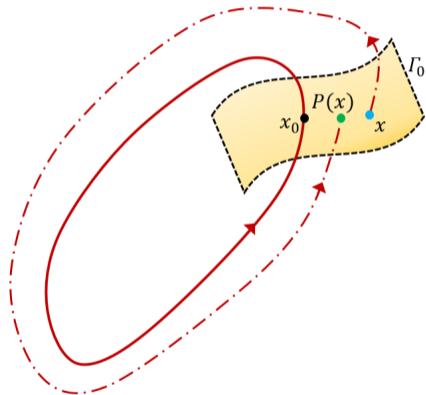
$$P : \Gamma_0 \rightarrow \Gamma_0; \quad x \rightarrow P(x)$$

$$\lambda_i, \nu_i$$

$$k_i = \frac{\log \lambda_i}{T}$$

$$\dot{\psi}_i = k_i \psi_i$$

$$k_i < 0 \Rightarrow \psi_i \rightarrow 0$$



Augmented phase reduction

$$\begin{aligned}\dot{x} &= F(x) + U(t) \\ \frac{d\psi_i}{dt} &= k_i\psi_i + \underbrace{\left. \frac{\partial\psi_i}{\partial x} \right|_{\gamma(t)}}_{\mathcal{I}_i(\theta)} U(t)\end{aligned}$$

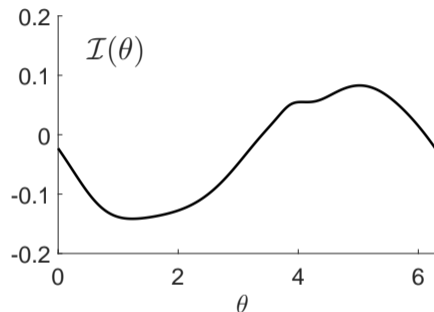
Augmented phase reduction

$$\dot{x} = F(x) + U(t)$$
$$\frac{d\psi_i}{dt} = k_i\psi_i + \underbrace{\left. \frac{\partial\psi_i}{\partial x} \right|_{\gamma(t)}}_{\mathcal{I}_i(\theta)} U(t)$$

Augmented Phase Reduction¹

$$\dot{\theta} = \omega + \mathcal{Z}(\theta)U(t)$$

$$\dot{\psi}_i = k_i\psi_i + \mathcal{I}_i(\theta)U(t)$$



First component of IRC for YNI model

¹D. Wilson, J. Moehlis, Physical Review E 94, (5) (2016)

$$\dot{x} = F(x) + U(t)$$

Control objective

Change the period of an oscillator using minimum energy input while minimizing the oscillator's transversal distance to the uncontrolled periodic trajectory.

$$\dot{x} = F(x) + U(t)$$

Control objective

Change the period of an oscillator using minimum energy input while minimizing the oscillator's transversal distance to the uncontrolled periodic trajectory.

Assumption 1: Only one of $k_i \approx 0$.

Assumption 2: Only one degree of actuation: $U(t) = [u(t), 0, \dots, 0]^T$.

Augmented phase reduction becomes

$$\dot{\theta} = \omega + \mathcal{Z}(\theta)u$$

$$\dot{\psi} = k\psi + \mathcal{I}(\theta)u$$

Optimal timing control

With augmented phase reduction

Cost function

$$\int_0^{T_1} \left[\alpha u^2 + \beta \psi^2 + \lambda_1 \left(\dot{\theta} - \omega - \mathcal{Z}(\theta)u \right) + \lambda_2 \left(\dot{\psi} - k\psi - \mathcal{I}(\theta)u \right) \right] dt$$

Optimal timing control

With augmented phase reduction

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$$\int_0^{T_1} \left[\alpha u^2 + \beta \psi^2 + \lambda_1 \left(\dot{\theta} - \omega - \mathcal{Z}(\theta)u \right) + \lambda_2 \left(\dot{\psi} - k\psi - \mathcal{I}(\theta)u \right) \right] dt$$

Euler-Lagrange equations

$$\dot{\theta} = \omega + \mathcal{Z}(\theta)u$$

$$\dot{\psi} = k_1\psi + \mathcal{I}(\theta)u$$

$$\dot{\lambda}_1 = - \left(\lambda_1 \mathcal{Z}'(\theta) + \lambda_2 \mathcal{I}'(\theta) \right) u$$

$$\dot{\lambda}_2 = 2\beta\psi - k\lambda_2$$

$$u = \frac{\lambda_1 \mathcal{Z}(\theta) + \lambda_2 \mathcal{I}(\theta)}{2\alpha}$$

Boundary conditions

$$\theta(0) = 0 \quad \theta(T_1) = 2\pi$$

$$\psi(0) = 0 \quad \psi(T_1) = 0$$

Solve the 2 point BVP using
Newton iteration

Algorithm A (based on augmented phase reduction)

$$\int_0^{T_1} \text{Euler-Lagrange equations}$$

$$U(t) = \begin{cases} \left[\frac{\lambda_1(t)\mathcal{Z}(\theta(t)) + \lambda_2(t)\mathcal{I}(\theta(t))}{2\alpha}, 0, \dots, 0 \right]^T & 0 \leq t \leq T_1 \\ [0, 0, \dots, 0]^T & t > T_1 \end{cases}$$

$$x(t) = \int_0^t [F(x) + U(t)] dt$$

Optimal timing control

With standard phase reduction²

Cost function

$$\int_0^{T_1} \left[\alpha u^2 + \lambda_1 \left(\dot{\theta} - \omega - \mathcal{Z}(\theta)u \right) \right] dt$$

Euler-Lagrange equations

$$\begin{aligned}\dot{\theta} &= \omega + \mathcal{Z}(\theta)u \\ \dot{\lambda}_1 &= -\lambda_1 \mathcal{Z}'(\theta)u \\ u &= \frac{\lambda_1 \mathcal{Z}(\theta)}{2\alpha}\end{aligned}$$

Boundary conditions

$$\theta(0) = 0 \quad \theta(T_1) = 2\pi$$

Solve the 2 point BVP using
Newton iteration

²J. Moehlis, E. Shea-Brown, H. Rabitz, JCND, 1 (4) 395 (2006) 358367

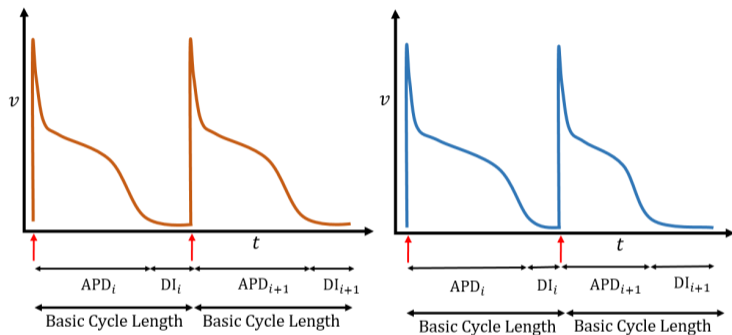
Algorithm S (based on standard phase reduction)

$$\int_0^{T_1} \text{Euler-Lagrange equations}$$

$$U(t) = \begin{cases} \left[\frac{\lambda_1(t) \mathcal{Z}(\theta(t))}{2\alpha}, 0, \dots, 0 \right]^T & 0 \leq t \leq T_1 \\ [0, 0, \dots, 0]^T & t > T_1 \end{cases}$$

$$x(t) = \int_0^t [F(x) + U(t)] dt$$

Controlling cardiac pacemaker cells

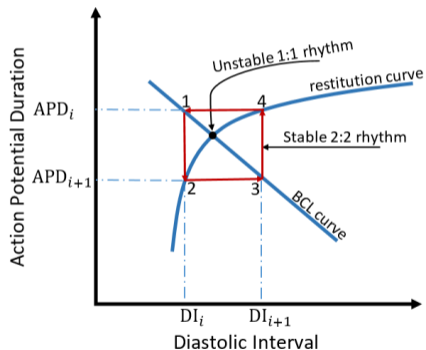


- Action Potential Duration (APD)
- Diastolic Interval (DI)
- Basic Cycle Length (BCL)
- Period doubling bifurcation: 1:1 rhythm \rightarrow 2:2 rhythm (Alternans)

Controlling cardiac pacemaker cells

In the simplest model:

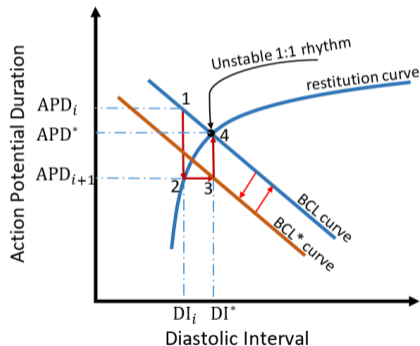
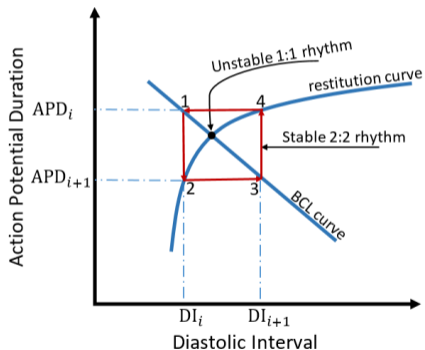
- *restitution curve*: $APD_{i+1} = f(DI_i)$
- *BCL curve*: $APD_i + DI_i = BCL$



Controlling cardiac pacemaker cells

In the simplest model:

- *restitution curve*: $APD_{i+1} = f(DI_i)$
- *BCL curve*: $APD_i + DI_i = BCL$



Control objective: Stabilize the unstable 1:1 rhythm by changing the BCL for 1 period

YNI model of SA node cells in rabbit heart

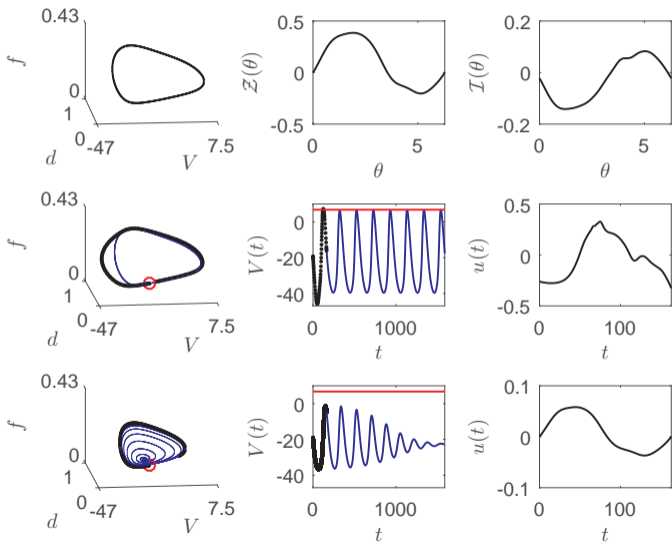
7 Dimensional Pacemaker Cell Model

$$\dot{V} = \frac{\sum I_l}{C} + u(t),$$

$$\dot{y} = \alpha_y(1 - y) - \beta_y y.$$

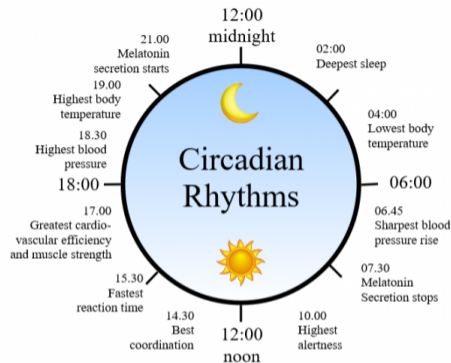
$$T_1 = 0.8T$$

$$k = -0.00135$$



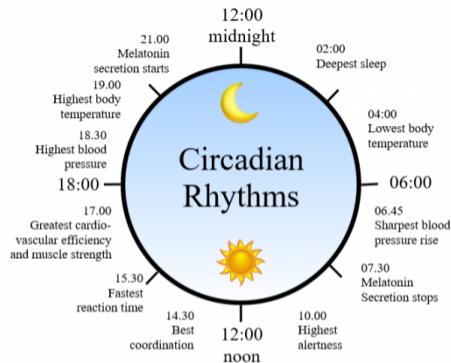
Controlling circadian oscillators

- Suprachiasmatic nucleus (SCN) maintains circadian rhythm
- Asynchrony with the external day and night cycle can lead to several physiological disorders
- how do we remove this asynchrony?
 - Using drugs (e.g. Melatonin)
 - exposure to a timed light stimulus



Controlling circadian oscillators

- Suprachiasmatic nucleus (SCN) maintains circadian rhythm
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- how do we remove this asynchrony?
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- Imagine someone going on a vacation from New York city to London
- The new day and night cycle would be 5 hours behind his circadian rhythm
- Reduce circadian rhythm period by 20% (≈ 5 hrs)!

Controlling circadian oscillators

3 Dimensional Gene Regulation Model

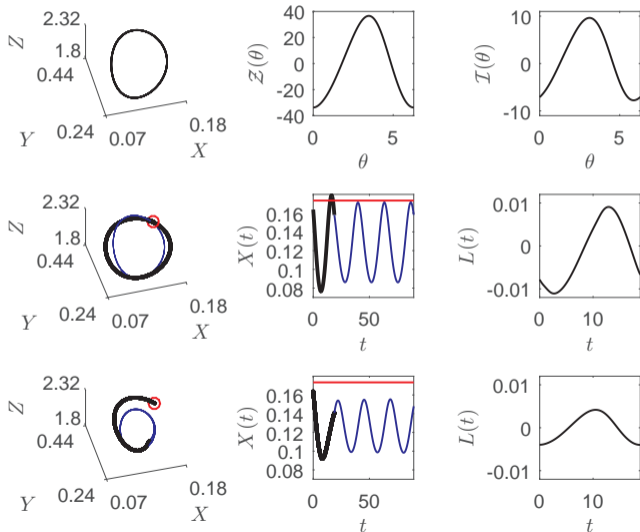
$$\dot{X} = v_1 \frac{K_1^4}{K_1^4 + Z^4} - v_2 \frac{X}{K_2 + X} + L(t),$$

$$\dot{Y} = k_3 X - v_4 \frac{Y}{K_4 + Y},$$

$$\dot{Z} = k_5 Y - v_6 \frac{Z}{K_6 + Z}.$$

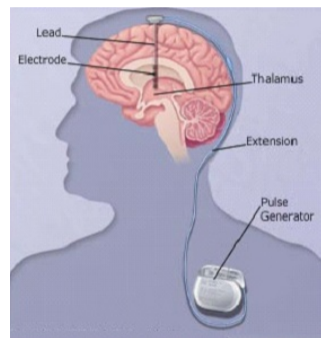
$$T_1 = 0.8T$$

$$k = -0.0021$$



Controlling neurons

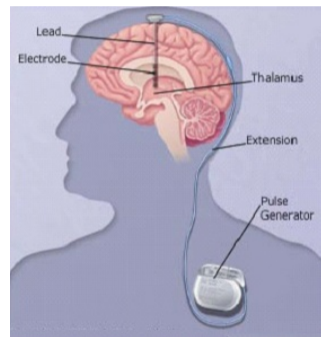
- Essential and parkinsonian tremor affect millions of people worldwide
- Pathological neural synchronization in the thalamus and STN brain region
- Deep brain stimulation: high frequency high energy pulsatile waveform
- Stimulation hypothesized to desynchronize the neurons
- Can we do this in a more optimal way?



Controlling neurons

- Essential and parkinsonian tremor affect millions of people worldwide
- Pathological neural synchronization in the thalamus and STN brain region
- Deep brain stimulation: high frequency high energy pulsatile waveform
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- Can we do this in a more optimal way?
 - Start at a single neuron level
 - **Goal:** Change the period for one oscillation



Controlling neurons

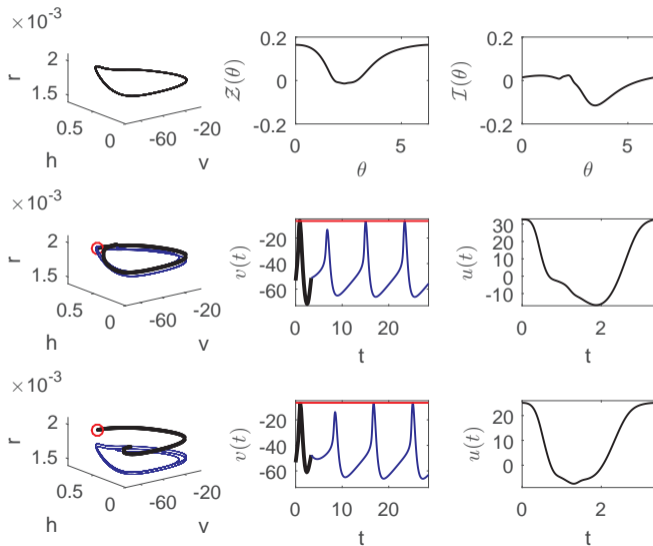
3 Dimensional Thalamic Neuron Model

$$\dot{v} = \frac{(\sum -I_l + I_b)}{C_m} + u(t),$$

$$\dot{y} = (y_{\text{inf}} - y) / \tau_y.$$

$$T_1 = 0.4T$$

$$k = -0.0226$$



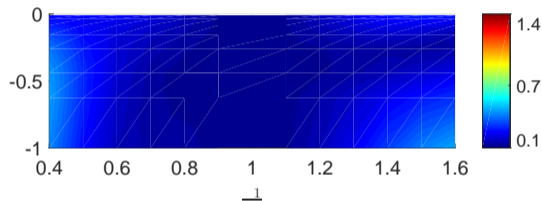
Controlling Hopf normal form

$$\begin{aligned}\dot{x} &= ax - by + (x^2 + y^2)(cx - dy) + u(t), \\ \dot{y} &= bx + ay + (x^2 + y^2)(dx + cy).\end{aligned}$$

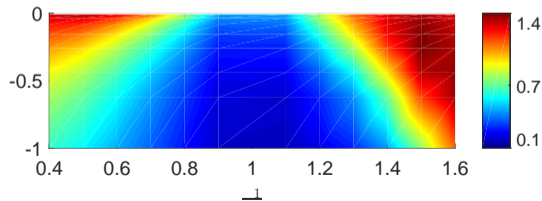
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Alg. A



Alg. S



Standard phase reduction
(Algorithm S) \longleftrightarrow Augmented phase reduction
(Algorithm A)

- Optimal timing control algorithm has potential to
 - eliminate cardiac alternans
 - aid in treating jet lag
 - help with motor symptoms of essential and parkinsonian tremor